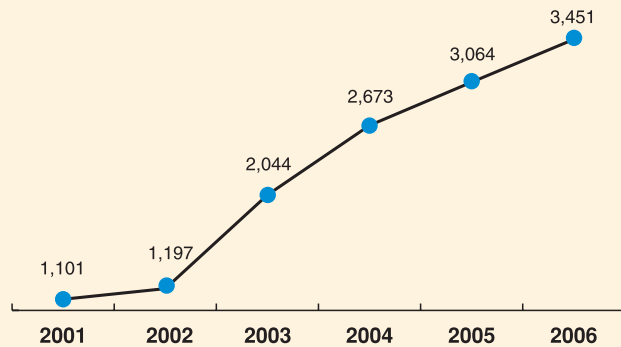


# Milestone

## 里程碑

營業額 (百萬港元)  
**Turnover** (HK\$ million)



## 2006

### 三月

重組半導體業務單元的模擬雙極業務，並將其注入現有的集成電路設計公司，以拓闊集成電路設計公司的範圍及服務。撤出後的雙極產能繼而用作生產分立器件產品，此舉帶動集成電路設計及分立器件業務大幅增長。

### March

Restructured and injected the Semiconductor Business Unit's analogue bipolar operation into the existing fabless design operation to broaden the latter's range and services. The vacated bipolar production capacity is in turn utilized to manufacture discrete device products. This resulted in tremendous growth of the fabless design and discrete device operations.

### 六月

與新加坡STATS ChipPAC Ltd.成立佔多數股權為數40,000,000美元的合營企業，以提供較高增值的集成電路測試及晶圓代工包裝服務。

### June

Entered into a majority owned US\$40 million joint venture with STATS ChipPAC Ltd. of Singapore to provide higher value added IC testing and packaging foundry services.

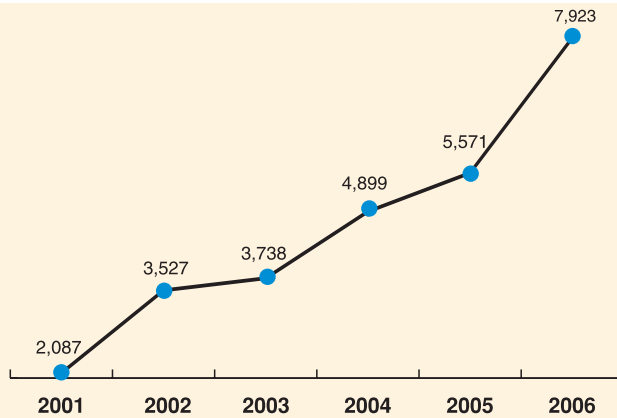
### 七月

收購華潤上華科技有限公司(為在香港聯交所主板上市的純開放式晶圓代工廠)的72.9%控股權益。就上述收購應付之代價以現金452,000,000港元及本公司發行93,600,000股股份形式支付。收購後大幅提高本集團的晶圓製造產能規模。

### July

Acquired a 72.9% controlling interest in CSMC Technologies Corporation, a pure open foundry listed on the Main Board of the HK Stock Exchange. The acquisition was satisfied by HK\$452 million cash and the issue of 93.6 million shares of the Company. After the acquisition, the wafer fabrication capacity of the Group rose significantly.

## Milestone 里程碑



### 資產總值

(百萬港元)

### Total Assets

(HK\$ million)

## 2005

### 十月

#### 壓縮機業務第五期擴產計劃

完成安裝壓縮機業務第五期擴產計劃的兩條生產線。這兩條生產線已展開生產，每年總產能增至6,000,000台。

#### 半導體業務擴產計劃

半導體業務一條新建的六英寸晶圓片生產線投產，每月產能達10,000片，設計產能為每月30,000片。

### October

#### Compressor Business Phase V Expansion

Completed the installation of the two production lines of the Compressor Business Phase V Expansion. These production lines have commenced production and total annual production capacity increased to 6,000,000 units.

#### Semiconductor Business Expansion

A newly constructed 6 inch wafer fabrication line of Semiconductor Business commenced production with a monthly capacity of 10,000 wafers and designed monthly capacity of 30,000 wafers.

### 十二月

#### 出售辦公室傢具業務，專注發展半導體和壓縮機業務

向華潤集團出售辦公室傢具業務，代價為183,000,000港元，即二零零三年及二零零四年辦公室傢具業務的平均除稅後純利約12倍，並為二零零四年十二月三十一日辦公室傢具業務有形資產淨值約1.8倍。

### December

#### Disposal of Office Furniture Business to focus on Semiconductor and Compressor Businesses

Office Furniture Business was disposed of to CRH for a consideration of HK\$183 million, representing approximately 12 times the average after tax net profit of the Office Furniture Business for the years 2003 and 2004 as well as approximately 1.8 times its net tangible asset value as at 31st December, 2004.

# Milestone

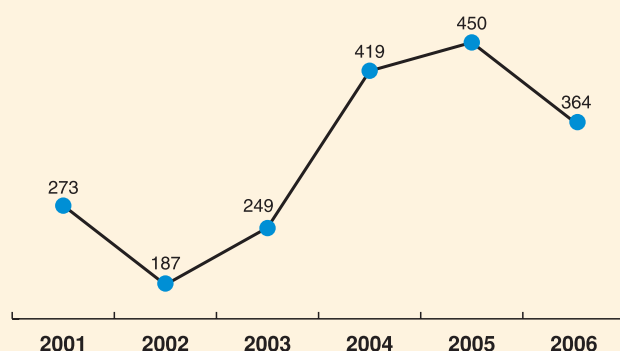
## 里程碑

### 經營溢利

(未計企業支出) (百萬港元)

### Operating Profit

(Before Corporate Expenses) (HK\$ million)



## 2004

### 三月

#### 就擴展購買六英寸晶圓片製造生產線

訂立協議購買二手六英寸晶圓片製造生產線，擴展半導體業務。

### March

#### Purchase of 6 Inch Wafer Fabrication Production Line for Expansion

Entered into agreement to purchase used 6 inch wafer fabrication production line to expand Semiconductor Business.

### 七月

#### 進一步加強與三洋電機合作

與三洋電機訂立設備購買合約及技術特許使用協議，以於二零零六年擴展壓縮機生產力至每年6,000,000台，並製造多種住宅及商用空調壓縮機。

### July

#### Further Strengthened Cooperation with Sanyo Electric

Entered into Equipment Purchase Contract and Technology Licence Agreements with Sanyo Electric for expansion of compressor production capacity to 6 million units per annum by 2006 and for the manufacture of various types of residential and commercial air-conditioner compressors.

### 八月

#### 晶圓業務合營企業成功上市

華潤勵致於中國的晶圓代工合營企業華潤上華科技有限公司(「華潤上華」)於香港聯交所主板成功上市。

### August

#### Successful Listing of Joint Venture Open Foundry Business

CR Logic's joint venture open foundry in the PRC, CSMC Technologies Corporation ("CSMC") was successful listed on the Main Board of the HK Stock Exchange.

### 九月

#### 取得500,000,000港元的貸款備用額

華潤勵致取得一項500,000,000港元的無抵押3年期循環信貸／定期貸款備用額，用作支付其業務發展計劃。

### September

#### Secured a HK\$500 Million Loan Facility

CR Logic obtained an unsecured 3-year revolving credit/term loan facility of HK\$500 million to fund its business expansion plan.

## 2003

### 八月

#### 重組中國晶圓代工業務

重組迅速增長的合資晶圓代工業務及邀請國際投資者和特許半導體製造有限公司入股。

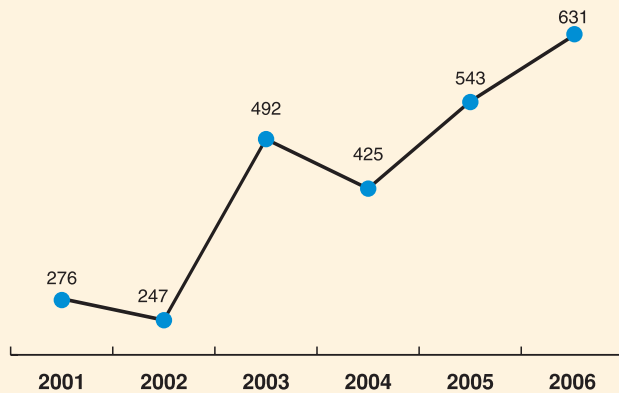
### August

#### Restructure PRC Open Foundry Business

Restructured the fast growing joint venture open foundry business and invited international investors and Chartered Semiconductor Manufacturing Ltd. as shareholders.

# Milestone

## 里程碑



### 經營業務所得現金淨額

(未計企業支出) (百萬港元)

### Net Cash From Operating Activities

(Before Corporate Expenses) (HK\$ million)

## 2002

### 五月

#### 兌換可換股債券、配售及認購股份

華潤集團按每股0.9108港元的價格將價值851,700,000港元的華潤勵致可換股債券兌換成華潤勵致股份。華潤集團分別配售及認購290,000,000股及170,000,000股本公司股份。華潤勵致配發及發行939,668,810股股份予華潤集團。華潤勵致於二零零一年二月一日發行該等可換股債券，作為華潤集團注入資產的代價。

### May

#### Conversion of Convertible Bonds ("CB"), Placement and Subscription

CRH converted its holdings of CR Logic's CB amounting to HK\$851.7 million into CR Logic's shares at HK\$0.9108 per share. CRH placed 290,000,000 and subscribed 170,000,000 shares of the Company. CR Logic allotted and issued 939,668,810 shares to CRH. The CB was issued by CR Logic on 1st February, 2001 as consideration for injection of assets by CRH.

### 八月

#### 收購集成電路設計公司

成功收購中國其中一家最大的集成電路設計公司無錫華潤矽科微電子有限公司。

### August

#### Acquisition of a Fabless IC Design House

Successfully acquired the entire equity interest in Wuxi China Resources Semico Company Limited, one of the largest IC design houses in the PRC.

### 九月

#### 收購中國其中一家最大半導體製造商

收購中國其中一家最大半導體製造商中國華晶電子集團公司的全部股權，即時擴大本集團的市場份額，進一步穩固其於中國內地半導體行業的市場地位。

### September

#### Acquired One of the Largest Semiconductor Manufacturers in the PRC

Acquisition of the entire equity interest of China Huajing Electronics Group Corporation, one of the largest semiconductors manufacturers in the PRC. Immediately enlarged the Group's market share and further entrenched market presence in the semiconductor industry of the PRC.

### 十二月

#### 獲得800,000,000港元貸款備用額

華潤勵致簽訂一項800,000,000港元無抵押循環貸款／定期貸款備用額，用作鞏固持續業務擴展的資金基礎。

### December

#### Secured a HK\$800 Million Loan Facility

CR Logic signed a HK\$800 million unsecured revolving credit/term loan facility to strengthen its funding base of continued business expansion.

## 2001

### 一月

#### 業務重組

完成收購華潤集團的科技業務組合，成為華潤集團以科技為本的上市製造旗艦，並易名為「China Resources Logic Limited」(華潤勵致有限公司)。

### January

#### Business Restructuring

Completed the acquisition of technology business portfolio from CRH. Became CRH's listed technology oriented manufacturing flagship and renamed as "China Resources Logic Limited".

### 十一月

#### 擴充壓縮機業務

向三洋電機增購兩條生產線，展開壓縮機業務第四期擴產計劃。

### November

#### Expansion of Compressor Business

Acquired 2 additional production lines from Sanyo Electric, for Phase IV Expansion of Compressor Business.