



sinogold

mineral resources & ore reserves



Jinfeng processing plant

Summary of Mineral Resources

	Category	Tonnes '000	Grade g/t Au	Gold '000oz	Share %	Gold '000oz
Jinfeng	Measured	13,420	5.3	2,287	82%	1,875
	Indicated	7,766	4.1	1,029	82%	844
	Inferred	4,144	5.4	722	82%	592
Total Jinfeng		25,330	5.0	4,038	82%	3,311
White Mountain	Measured	2,594	3.6	304	95%	289
	Indicated	2,288	3.5	258	95%	245
	Inferred	2,861	3.1	284	95%	270
Total White Mountain		7,743	3.4	846	95%	804
Sino Gold	Measured	16,014	5.0	2,591		2,164
	Indicated	10,054	4.0	1,287		1,089
	Inferred	7,005	4.5	1,006		862
Grand Total		33,073	4.6	4,884		4,115

Summary of Ore Reserves

	Category	Tonnes '000	Grade g/t Au	Gold '000oz	Share %	Gold '000oz
Jinfeng Open Pit	Proved	5,352	5.7	986	82%	809
	Probable	377	4.2	51	82%	42
Sub-Total		5,729	5.6	1,037	82%	850
Jinfeng Underground	Proved	5,698	5.5	1,005	82%	824
	Probable	4,954	5.2	821	82%	673
Sub-Total		10,652	5.3	1,826	82%	1,497
Jinfeng Stockpile	Proved	38	5.0	6	82%	5
Total Jinfeng	Proved	11,088	5.6	1,997	82%	1,638
	Probable	5,331	5.1	872	82%	715
Total Jinfeng		16,419	5.4	2,869	82%	2,352
White Mountain	Proved	1,764	4.2	239	95%	227
	Probable	1,440	4.2	195	95%	185
Total White Mountain		3,204	4.2	434	95%	412
Total Sino Gold	Proved	12,852	5.4	2,236		1,865
	Probable	6,771	4.9	1,067		900
Grand Total		19,623	5.2	3,303		2,765



Geological training course



Jinfeng drill core

rising gold star

Notes applicable to the Mineral Resources and Ore Reserves:

1. Mineral Resources are inclusive of Ore Reserves.
2. The Jinfeng Mineral Resources and Ore Reserves estimates were published on 15 February 2006 and 26 April 2006, respectively. At the time of finalising this Annual Report, these estimates are being revised to include drilling completed over the past year.
3. The Jinfeng Mineral Resources estimate used a cut-off grade of 2.0g/t gold. The Jinfeng Ore Reserves estimate used cut-off grades of 1.5g/t gold for the open pit portion and 2.7g/t to 2.9g/t gold for the underground portion, based on a gold price of US\$425/oz.
4. The White Mountain Mineral Resources and Ore Reserves estimates were published on 17 January 2007 and 22 March 2007, respectively.
5. The White Mountain Mineral Resources estimate used a cut-off grade of 1.0g/t gold. The White Mountain Ore Reserves estimate used cut-off grades of 2.0g/t to 2.3g/t gold, based on a gold price of US\$475/oz.
6. Details of the methodologies used to estimate Mineral Resources at Jinfeng and White Mountain are available under the Projects section of the Sino Gold website www.sinogold.com.au.
7. Key changes since the Mineral Resources and Ore Reserves estimates in the 2005 Annual Report are:
 - Jinfeng Ore Reserves have increased by 796,000 ounces due to conversion from Mineral Resources; and
 - Drilling at White Mountain during 2006 led to an increase in Mineral Resources and an initial Ore Reserve for the project.

Competent Persons

The following individuals take responsibility for the following information in this Annual Report:

- Mr Phillip Uttley takes responsibility for the information relating to exploration results and the identified Mineral Resource estimates at Jinfeng and White Mountain. He is a geologist with more than 25 years relevant experience in exploration and evaluation of gold deposits, including the exploration for and estimation of resources of structurally controlled-gold deposits and replacement-style gold deposits. Mr Uttley is a full-time employee of Sino Gold in the capacity of Chief Geologist and is a Fellow of The Australasian Institute of Mining and Metallurgy ("The AUSIMM").
- Mr Sjoerd Duim takes responsibility for the information relating to the open-pit Ore Reserve estimate at the Jinfeng Project. He is a mining engineer with more than 23 years experience in the mining industry. Mr Duim is a full-time employee of SRK Consulting in the capacity of Principal Mining Consultant (Open Pit Mining) and is a Member of The AUSIMM.
- Dr John Chen takes responsibility for the information relating to the Ore Reserve estimate for White Mountain and the underground portion of Jinfeng. He is a mining engineer with more than 15 years experience in the mining industry in Australia and China. Dr Chen is a full-time employee of Sino Gold in the capacity of Manager – Mining, Technical Services and is a Member of The AUSIMM.

Each of the above individuals have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves ("2004 JORC Code") and consent to the publication of this information in the form and context in which it appears.