

Financial Highlights

The summary of the results and of the assets and liabilities of Kingdom Holdings Limited (the “Company”) and its subsidiaries (collectively referred to as the “Group”) and 浙江金元亞麻有限公司 (Zhejiang Jinyuan Flax Co. Ltd.*) (“Zhejiang Jinyuan”) for each of the four years ended 31 December 2006 are extracted from the audited financial statements of the Group of this annual report and the accountants’ reports of the Company and Zhejiang Jinyuan included in the prospectus of the Company dated 30 November 2006.

RESULTS

	The Group			Zhejiang Jinyuan	
	Year ended 31 December 2006 RMB’000	Year ended 31 December 2005 RMB’000	Period from 17 November 2004 to 31 December 2004 RMB’000	Period from 1 January 2004 to 16 November 2004 RMB’000	Year ended 31 December 2003 RMB’000
Turnover	537,364	452,349	31,621	262,077	100,781
Cost of sales	(390,689)	(318,288)	(21,750)	(180,233)	(77,747)
Gross profit	146,675	134,061	9,871	81,844	23,034
Other operating income	6,308	2,587	120	210	11
Distribution costs	(16,701)	(14,802)	(716)	(6,721)	(2,346)
Administrative expenses	(22,118)	(14,753)	(1,070)	(4,073)	(2,264)
Other operating expenses	(902)	(626)	0	(419)	(156)
Profit from operations	113,262	106,467	8,205	70,841	18,279
Net financing costs	(17,649)	(11,940)	(1,236)	(10,342)	(5,504)
Profit before taxation	95,613	94,527	6,969	60,499	12,775
Income tax	(5,247)	0	0	0	(752)
Profit for the year/period	90,366	94,527	6,969	60,499	12,023

ASSETS AND LIABILITIES

	As at 31 December 2006	As at 31 December 2005	As at 31 December 2004	As at 16 November 2004	As at 31 December 2003
Total assets	1,082,220	670,161	574,842	489,591	277,188
Total liabilities	(429,682)	(380,725)	(407,015)	(334,755)	(184,859)
Net assets	652,538	289,436	167,827	154,836	92,329

The English names of the PRC entities mentioned herein marked with “*” are translations from their Chinese names. If there is any inconsistency, the Chinese name shall prevail.