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Important Notice and Contents

The Board of Directors (the "Board") of Luoyang Glass Company Limited (the "Company") and its directors (the "Directors") warrant that there are no false representation and misleading statement in or material omission from this report and jointly and severally accept responsibilities for the truthfulness, accuracy and completeness of the content contained herein.

All directors of the Company attended Board meetings.

The financial statements were prepared by the management of the Company and its subsidiaries (the "Group") in accordance with the International Financial Reporting Standards ("IFRS") and the PRC Accounting Rules and Regulations and audited by Ting Ho Kwan & Chan, Certified Public Accountants (practising) and Guangdong HengXin Delu Certified Public Accountants Company Limited respectively. The auditors have issued auditors' reports with explanatory paragraph. Detailed explanations were also made by the Board and the Supervisory Committee of the Company; investors are advised to take note in reading this summary.

Mr. Liu Baoying, the Chairman of the Company, Mr. Cao Ming Chun, the Financial Controller, and Mr. Wang Hongtao, the Head of Finance Department warranted the authenticity and completeness of the financial statements set out in the annual report.