

# HOW TO APPLY FOR THE HONG KONG PUBLIC OFFER SHARES

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## METHODS TO APPLY FOR THE HONG KONG PUBLIC OFFER SHARES

You may apply for the Hong Kong Public Offer Shares by using a **WHITE** or **YELLOW** Application Form.

### WHICH APPLICATION METHOD YOU SHOULD USE

#### (a) **WHITE Application Forms**

Use a **WHITE** Application Form if you want the Hong Kong Public Offer Shares to be registered in your own name in physical certificates.

#### (b) **YELLOW Application Forms**

Use a **YELLOW** Application Form if you want the Hong Kong Public Offer Shares to be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

### WHERE TO COLLECT THE APPLICATION FORMS

- (a) You can collect a **WHITE** Application Form and this prospectus during normal business hours from 9:00 a.m. on 29 May 2007 until 12:00 noon on 1 June 2007 from:—

#### **Any participant of the Stock Exchange**

or any of the following locations:—

Kingsway Financial Services Group Limited  
5th Floor, Hutchison House  
10 Harcourt Road  
Central  
Hong Kong

China Everbright Securities (HK) Limited  
36/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

UOB Kay Hian (Hong Kong) Limited  
15/F, Aon China Building  
29 Queen's Road Central  
Hong Kong

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CCB International Capital Limited  
Suites 2815-21, 28th Floor, Two Pacific Place  
88 Queensway  
Admiralty  
Hong Kong

First Shanghai Securities Limited  
19/F, Wing On House  
71 Des Voeux Road Central  
Hong Kong

KCG Securities Asia Limited  
Room 1914-1917, 19/F, Hutchison House  
10 Harcourt Road  
Central  
Hong Kong

KGI Capital Asia Limited  
27/F, ICBC Tower  
Citibank Plaza  
3 Garden Road  
Central  
Hong Kong

Kingston Securities Limited  
Suite 2801, 28th Floor, One International Finance Centre  
1 Harbour View Street  
Central  
Hong Kong

Polaris Capital (Asia) Limited  
Unit 6503-06, 65th Floor  
The Center  
99 Queen's Road Central  
Hong Kong

VC Brokerage Limited  
28/F, The Centrium  
60 Wyndham Street  
Central  
Hong Kong

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or any of the following branches of Standard Chartered Bank (Hong Kong) Limited:—

	<u>Branches</u>	<u>Address</u>	
Hong Kong Island:—	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central	
	88 Des Voeux Road Branch Central Branch	88 Des Voeux Road Central, Central Shop No. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central	
	Hennessy Road Branch Leighton Centre Branch	399 Hennessy Road, Wanchai Shop 12-16, UG/F, Leighton Centre, 77 Leighton Road, Causeway Bay	
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay	
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point	
	Kowloon:—	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
Tsimshatsui Branch Cheung Sha Wan Branch		G/F, 10 Granville Road, Tsimshatsui 828 Cheung Sha Wan Road, Cheung Sha Wan	
Kwun Tong Branch Yaumati Branch		1A Yue Man Square, Kwun Tong 546-550 Nathan Road, Yaumati	
Telford Gardens Branch		Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong	
New Territories:—		Tsuen Wan Branch	Shop C G/F & 1/F, Jade Plaza, No. 298 Sha Tsui Road, Tsuen Wan
		Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin

- (b) You can collect a **YELLOW** Application Form and this prospectus during normal business hours from 9:00 a.m. on 29 May 2007 until 12:00 noon on 1 June 2007 from the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong.
- (c) Your broker may have **YELLOW** Application Forms and this prospectus available.

## WHEN TO APPLY FOR THE HONG KONG PUBLIC OFFER SHARES

### (a) **WHITE or YELLOW Application Forms**

Completed **WHITE** or **YELLOW** Application Forms, with a cheque or banker's cashier order attached, must be lodged by 12:00 noon on 1 June 2007, or, if the application lists of the Hong Kong Public Offer are not open on that day, then by the time and date stated under "Effect of bad weather conditions on the opening of the application lists of the Hong Kong Public Offer" below.

Your completed **WHITE** or **YELLOW** Application Form, with a cheque or banker's cashier order attached, should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited listed under "Where to collect the Application Forms" above at the following times:—

<b>Tuesday, 29 May 2007</b>	—	<b>9:00 a.m. to 4:30 p.m.</b>
<b>Wednesday, 30 May 2007</b>	—	<b>9:00 a.m. to 4:30 p.m.</b>
<b>Thursday, 31 May 2007</b>	—	<b>9:00 a.m. to 4:30 p.m.</b>
<b>Friday, 1 June 2007</b>	—	<b>9:00 a.m. to 12:00 noon</b>

### (b) **Application lists of the Hong Kong Public Offer**

The application lists of the Hong Kong Public Offer will be open from 11:45 a.m. to 12:00 noon on 1 June 2007, except as provided under "Effect of bad weather conditions on the opening of the application lists of the Hong Kong Public Offer" below. No proceedings will be taken on applications for the Hong Kong Public Offer Shares and no allocation of any such Shares will be made until after the closing of the application lists of the Hong Kong Public Offer.

### (c) **Effect of bad weather conditions on the opening of the application lists of the Hong Kong Public Offer**

The application lists of the Hong Kong Public Offer will be open between 11:45 a.m. and 12:00 noon on 1 June 2007, subject to weather conditions. The application lists will not be open in relation to the Hong Kong Public Offer if there is:—

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on 1 June 2007, or if there are similar extraneous factors as are acceptable to the Stock Exchange. Instead, they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

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If the application lists of the Hong Kong Public Offer do not open and close on 1 June 2007, the dates mentioned in the section headed “Expected timetable for the Hong Kong Public Offer” in this prospectus may be affected. A press announcement will be made by us in such event.

## HOW TO APPLY USING A WHITE OR YELLOW APPLICATION FORM

- (a) Obtain a **WHITE** or **YELLOW** Application Form.
- (b) You should read the instructions in this prospectus and the relevant Application Form carefully. If you do not follow the instructions, your application is liable to be rejected and returned by ordinary post together with the accompanying cheque or banker’s cashier order to you (or the first-named applicant in the case of joint applicants) at your own risk to the address stated on your Application Form.
- (c) Decide how many Hong Kong Public Offer Shares you want to subscribe. Calculate the amount you must pay on the basis of the maximum Offer Price of HK\$1.92 per Hong Kong Public Offer Share, plus brokerage of one per cent., the SFC transaction levy of 0.004 per cent. and the Stock Exchange trading fee of 0.005 per cent. The table below sets out the total amount payable for the specified number of the Hong Kong Public Offer Shares.

Each application must be in one of the numbers set out in the table below:—

No. of the Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of the Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of the Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,878.74	70,000	135,756.10	2,000,000	3,878,745.60
4,000	7,757.49	80,000	155,149.82	2,500,000	4,848,432.00
6,000	11,636.24	90,000	174,543.55	3,000,000	5,818,118.40
8,000	15,514.98	100,000	193,937.28	3,500,000	6,787,804.80
10,000	19,393.73	150,000	290,905.92	4,000,000	7,757,491.20
12,000	23,272.47	200,000	387,874.56	5,000,000	9,696,864.00
14,000	27,151.22	250,000	484,843.20	6,000,000	11,636,236.80
16,000	31,029.97	300,000	581,811.84	7,000,000	13,575,609.60
18,000	34,908.71	350,000	678,780.48	8,000,000	15,514,982.40
20,000	38,787.46	400,000	775,749.12	9,000,000	17,454,355.20
22,000	42,666.20	450,000	872,717.76	10,000,000	19,393,728.00
24,000	46,544.94	500,000	969,686.40	11,000,000	21,333,100.80
26,000	50,423.70	600,000	1,163,623.68	12,000,000	23,272,473.60
28,000	54,302.44	700,000	1,357,560.96	13,000,000	25,211,846.40
30,000	58,181.18	800,000	1,551,498.24	14,000,000	27,151,219.20
40,000	77,574.91	900,000	1,745,435.52	15,000,000*	29,090,592.00
50,000	96,968.64	1,000,000	1,939,372.80		
60,000	116,362.37	1,500,000	2,909,059.20		

\* Maximum number of the Hong Kong Public Offer Shares you may apply for

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- (d) Complete the Application Form in English (save as otherwise indicated) and sign it. Only written signatures will be accepted. Applications made by corporations, whether on their own behalf, or on behalf of other persons, must be stamped with the corporation's chop (bearing the corporation name) and signed by a duly authorised officer, whose representative capacity must be stated. If you are applying for the benefit of someone else, you, rather than that person, must sign the Application Form. If it is a joint application, all applicants must sign it. If your application is made through a duly authorised attorney, our Company, the Global Co-ordinator or their respective agents may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.
- (e) Each Application Form must be accompanied by either one cheque or one banker's cashier order, which must be stapled to the top left-hand corner of the Application Form.

If you pay by cheque, the cheque must:—

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to “Horsford Nominees Limited — Tianneng Power Public Offer”; and
- be crossed “Account Payee Only”.

Your application may be rejected if your cheque does not meet all these requirements or is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:—

- be issued by a licensed bank in Hong Kong and have your name certified at the back of the banker's cashier order by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
- be in Hong Kong dollars;

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- be made payable to “Horsford Nominees Limited — Tianneng Power Public Offer”; and
- be crossed “Account Payee Only”.

Your application is liable to be rejected if your banker’s cashier order does not meet all these requirements.

- (f) If you are applying for Shares using a **WHITE** or **YELLOW** Application Form, you should lodge your Application Form in one of the collection boxes by the time and at one of the locations, as respectively referred to under “WHITE or YELLOW Application Forms” above.
- (g) Multiple or suspected multiple applications are liable to be rejected. Please see the paragraphs under “How many applications you can make” in the section headed “Terms and conditions of the Hong Kong Public Offer” in this prospectus.
- (h) In order for the **YELLOW** Application Forms to be valid:—
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):—
    - the designated CCASS Participant or its authorised signatories must sign in the appropriate box; and
    - the designated CCASS Participant must endorse the form with its company’s chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box.
  - If you are applying as an individual CCASS Investor Participant:—
    - you must fill in your full name and your Hong Kong Identity Card number; and
    - you must insert your CCASS Participant I.D. and sign in the appropriate box.
  - If you are applying as a joint individual CCASS Investor Participant:—
    - you must insert all joint CCASS Investor Participants’ names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
    - you must insert your CCASS Participant I.D. and the authorised signatory or signatories of the CCASS Investor Participant’s stock account must sign in the appropriate box.

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- If you are applying as a corporate CCASS Investor Participant:—
  - you must insert your company name and your company's Hong Kong business registration number; and
  - you must fill in your CCASS Participant I.D. and stamp your company's chop (bearing your company's name) and insert authorised signatory or signatories of the CCASS Investor Participant's stock account in the appropriate box.

The written signature(s), number of signatories and form of chop, where appropriate, in each **YELLOW** Application Form should match the records kept by HKSCC. Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of authorised signatory or signatories (if applicable), CCASS Participant I.D. or other similar matters may render the application invalid.

- (i) Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" an identification number for each beneficial owner.

## HOW TO COMPLETE THE APPLICATION FORM

There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not strictly follow the instructions, your application may be rejected.

If the Offer Price as finally determined is less than HK\$1.92 per Share, appropriate refund payments (including the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to the surplus application money) will be made to successful or partially successful applications, without interest. Details of the procedure for refunds are set out below in the section headed "Terms and conditions of the Hong Kong Public Offer" in this prospectus.

## RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Public Offer Shares, including applications made under **WHITE** and **YELLOW** Application Forms, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of the Hong Kong Public Offer Shares successfully applied for, are expected to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of our Company at [www.tianneng.com.hk](http://www.tianneng.com.hk) on 8 June 2007.