

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration included copies of the **WHITE** and **YELLOW** Application Forms, written consents referred to in the paragraph headed “Consents of experts” in appendix VI to this prospectus and copies of material contracts referred to in the paragraph headed “Summary of material contracts” in appendix VI to this prospectus, and details of the Selling Shareholders including their addresses and other information as required by Section 342C(3) of the Companies Ordinance.

**DOCUMENTS AVAILABLE FOR PUBLIC INSPECTION IN HONG KONG**

Copies of the following documents will be available for inspection at the office of Gallant Y.T. Ho & Co., at 5th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus:—

- (a) the Memorandum and the Articles;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, certified public accountants, the text of which is set out in appendix I to this prospectus;
- (c) the comfort letter prepared by Deloitte Touche Tohmatsu, certified public accountants, in respect of the unaudited pro forma financial information of the Group, the text of which is set out in appendix II to this prospectus;
- (d) the audited financial statements as have been prepared for the companies comprising the Group for each of the three years ended 31 December 2006 or from their respective dates of incorporation where this is a shorter period;
- (e) the letter, summary of valuation and valuation certificate relating to the property interests of the Group prepared by Vigers Appraisal & Consulting Limited, the text of which is set out in appendix III to this prospectus;
- (f) the material contracts referred to under the paragraph headed “Summary of material contracts” in appendix VI to this prospectus;
- (g) the written consents referred to under the paragraph headed “Consents of experts” in appendix VI to this prospectus;
- (h) the service contracts referred to under the sub-paragraph headed “Particulars of service contracts” in appendix VI to this prospectus;

- (i) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in appendix V to this prospectus;
- (j) the PRC legal opinion issued by Grandall Legal Group (Hangzhou), the PRC legal advisers to our Company;
- (k) full text of the MWH Report;
- (l) the Compromise Agreements;
- (m) the rules of the Share Option Scheme;
- (n) the Companies Law; and
- (o) a list of the names, descriptions and addresses of the Selling Shareholders.