## | Ming Fung Jewellery Group Limited |

## CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share capital (Unaudited) HK\$'000	Share premium (Unaudited) HK\$'000	Proposed dividend (Unaudited) HK\$′000	Retained earnings (Unaudited) HK\$'000	Exchange reserve (Unaudited) HK\$'000	Total (Unaudited) <i>HK</i> \$'000
At 1 October 2006	6,975	42,285	3,488	255,824	117	308,689
Final dividend paid on 30 March 2007 Issue of shares upon exerci	- se	-	(3,488)	(130)	-	(3,618)
of share options	260	6,500	_	_	_	6,760
Issue of new shares	440	22,854	_	_	_	23,294
Proposed interim dividend	_	, <u> </u>	2,302	(2,302)	_	, _
Net profit for the period	_	_	_	41,245	_	41,245
Exchange reserve					(328)	(328)
At 31 March 2007	7,675	71,639	2,302	294,637	(211)	376,042
For the six months ended 31 March 2006						
	Share	Share	Proposed	Retained	Exchange	
	capital	premium	dividend	earnings	reserve	Total
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
At 1 October 2005 Issue of shares upon	6,500	32,240	3,250	204,445	-	246,435
exercise of share options Final dividend paid on	195	4,875	-	-	-	5,070
24 March 2006	_	_	(3,250)	(98)	_	(3,348)
Proposed interim dividend	_	_	2,054	(2,054)	_	(5/5.0/
Net profit for the period				31,066		31,066
At 31 March 2006	6,695	37,115	2,054	233,359		279,223