



1217
0.04
3,633,552,000

COMMERZBANK 
德國商業銀行香港分行



恒明珠證券有限公司
ETERNAL PEARL SECURITIES LTD.

(a)

(b)

(c)

(d)

(e)

(f)



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—	31
—	60
—	64



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8,000

32,000

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8,000

32,000

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8,000

32,000

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(<http://www.1217.com.hk/notice.asp>)

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8,000

32,000

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8,000

32,000

.....

1.

2.

8

(a)

(b)



0.33



20,544,000



3,633,552,000

571

0.01

0.04

59,983,200

0.01



59,983,200

%

1.03

1



0.04

363,355,200

3,633,552,000

141,000,000



(a)

(b)

(c)

(d)

(e)

(f)





1217

Century Yard, Cricket Square
Hutchins Drive, P.O. Box 2681 GT
George Town, Grand Cayman
Cayman Islands
British West Indies

338

2

23 2305-2307

0.04

3,633,552,000

0.04

3,000,120,000

120,000,000

3,838,992,000

153,000,000



59,983,200

0.01

0.33

59,983,200

(ii)

(i)

(iii)

50%

7.19(6)(a)

77,696,000

16.5% 21.4%

60,104,000



		0.04	
	363,355,200		
	3,633,552,000		
	20,544,000		
		3,000,120,000	
3,239,160,000			30%
			77,696,000
291,660,000			
59,983,200			
	0.04		
(i)		0.315	87.30%



(ii) 0.42 90.48%

(iii) 0.06
33.33%

(iv) 0.364 89.01%

(v) 0.394 89.85%

(vi) 0.0964 58.51%

(ii) (i)
(iv) (iii)

32,000



(i)

(ii)

(i)

(ii)

(iii)

3,456,000

96,000

3,456,000

33

1901 02



32,000

8,000



(i)

(ii)

(iii)

(iv)

(v)



(vi)

(vii)

(viii)

(ix)

(x)

(i) (ii)

3,000,120,000

3,239,160,000



2.11%

(a)

(b)

(c)

(d)



(e)

(f)

20,544,000

17.03(13)



(i)

(ii)

		%		%		%
1	60,104,000	16.54	661,144,000	16.54	351,764,000	8.80
2	77,696,000	21.38	77,696,000	1.94	77,696,000	1.94
5			776,960,000	19.44	2,742,060,000	68.60
3	59,983,200	16.51	659,815,200	16.51	659,815,200	16.51
	165,572,000	45.57	1,821,292,000	45.57	165,572,000	4.15
	<u>363,355,200</u>	<u>100.00</u>	<u>3,996,907,200</u>	<u>100.00</u>	<u>3,996,907,200</u>	<u>100.00</u>
	<u>165,572,000</u>	<u>45.57</u>	<u>1,821,292,000</u>	<u>45.57</u>	<u>1,553,083,200</u>	<u>38.86</u>
					5, 6	

1. 291,660,000
2. 77,696,000
3. 25%
4. 59,983,200



5.

650,000,000

16.3%

6.

77,696,000

659,815,200

165,572,000

650,000,000

30%

25%

(3) (4) (5)

25%



546

546

546

51%

546

637

656

2,475

2,549

14.5%

546



141,000,000

546

(ii) (i)

3,600,000

3,600,000

1

1



410,000 1,190,000 360,000 430,000

250 25% 59.5%

30% 3,750 38.5%

49% 6.5 1,144,000



33

1901-02

SINO TECHNOLOGY INVESTMENTS

COMPANY LIMITED RIGHTS ISSUE ACCOUNT





SINO TECHNOLOGY
INVESTMENTS COMPANY LIMITED EXCESS APPLICATION ACCOUNT

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1.

1,176,294	7,474,554	428,041
(8,500,000)		
(299,829)	(1,714,777)	
	(13,428,045)	
(120,756)	(106,428)	(68,639)
(59,558)	(45,957)	(53,096)
<u>(1,275,082)</u>	<u>(1,691,010)</u>	<u>(1,493,489)</u>
(9,078,931)	(9,511,663)	(1,187,183)
<u>(9,078,931)</u>	<u>(9,511,663)</u>	<u>(1,187,183)</u>
<u>(4.54)</u>	<u>(4.76)</u>	<u>(0.53)</u>
36,656,073	27,175,992	29,562,554
<u>(122,958)</u>	<u>(154,540)</u>	<u>(434,577)</u>
<u>36,533,115</u>	<u>27,021,452</u>	<u>29,127,977</u>



5

2.

5	428,041	7,474,554
		(1,714,777)
		(13,428,045)
	(68,639)	(106,428)
10	(53,096)	(45,957)
6	<u>(1,493,489)</u>	<u>(1,691,010)</u>
	(1,187,183)	(9,511,663)
7	<u> </u>	<u> </u>
	<u>(1,187,183)</u>	<u>(9,511,663)</u>
9	<u>(0.53)</u>	<u>(4.76)</u>



11	<u>13,500,225</u>	<u>13,500,225</u>
	344,227	325,411
12		218,200
13	<u>15,718,102</u>	<u>13,132,156</u>
	<u>16,062,329</u>	<u>13,675,767</u>
	434,577	154,540
	<u>15,627,752</u>	<u>13,521,227</u>
	<u><u>29,127,977</u></u>	<u><u>27,021,452</u></u>
14	2,999,160	1,999,440
	<u>26,128,817</u>	<u>25,022,012</u>
	<u><u>29,127,977</u></u>	<u><u>27,021,452</u></u>
16	<u><u>0.10</u></u>	<u><u>0.14</u></u>



1,999,440	44,420,105	(9,886,430)	36,533,115
		<u>(9,511,663)</u>	<u>(9,511,663)</u>
1,999,440	44,420,105	(19,398,093)	27,021,452
		(1,187,183)	(1,187,183)
999,720	2,999,160		3,998,880
	<u>(705,172)</u>		<u>(705,172)</u>
<u>2,999,160</u>	<u>46,714,093</u>	<u>(20,585,276)</u>	<u>29,127,977</u>

26,128,000

25,022,000



	(1,187,183)	(9,511,663)
		1,714,777
		13,428,045
		<u>85,400</u>
	(1,187,183)	5,716,559
		(577,980)
		1,564,409
	(18,816)	(41,579)
	<u>280,037</u>	<u>31,582</u>
	<u>(925,962)</u>	<u>6,692,991</u>
		(303,825)
	<u>218,200</u>	
	<u>218,200</u>	<u>(303,825)</u>
	3,998,880	
	<u>(705,172)</u>	
	<u>3,293,708</u>	
	2,585,946	6,389,166
	<u>13,132,156</u>	<u>6,742,990</u>
13	<u>15,718,102</u>	<u>13,132,156</u>



1.

2.

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12

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29

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3.

(a)

(b)

4

(c)



39

(d)

(e)



(f)

(g)

(h)



(i)

(j)

4.

(i)

(ii)

(iii)



5.

	577,980
363,849	117,026
64,192	6,779,548
<u>428,041</u>	<u>7,474,554</u>

6.

70,000	65,000
612,000	612,000
145,000	145,000
<u>293,809</u>	<u>456,820</u>

7.

(a)

(b)

<u>(1,187,183)</u>	<u>(9,511,663)</u>
(207,757)	(1,664,541)
(63,674)	(20,777)
<u>271,431</u>	<u>1,685,318</u>
<u> </u>	<u> </u>

17.5%

11,000,000

12,000,000



8.

9.

	1,187,183	9,511,663
	225,416,318	199,944,000

10.

	26,644	27,062
	12,684	5,055
	13,768	13,840
	<hr/>	<hr/>
	53,096	45,957
	<hr/>	<hr/>
	<u>53,096</u>	<u>45,957</u>



	5,000	5,001
	1,644	5,001
	5,000	5,001
	5,000	5,000
	5,000	3,000
<i>a</i>	1,658	55
<i>b</i>	3,342	
<i>c</i>		2,002
<i>c</i>		2,002
	<hr/>	<hr/>
	26,644	27,062
	<hr/>	<hr/>
	5,000	55
<i>d</i>	4,328	5,000
	3,356	
	<hr/>	<hr/>
	12,684	5,055
	<hr/>	<hr/>
	5,000	5,001
	5,000	5,000
<i>e</i>	3,631	2,822
<i>f</i>	137	
<i>g</i>		987
<i>h</i>		15
<i>i</i>		15
	<hr/>	<hr/>
	13,768	13,840
	<hr/>	<hr/>
	53,096	45,957
	<hr/> <hr/>	<hr/> <hr/>

- (a)
- (b)
- (c)
- (d)
- (e)
- (f)
- (g)
- (h)
- (i)



11.

	<u>13,500,225</u>	<u>13,500,225</u>
	8,928,045	8,928,045
	<u>8,928,045</u>	<u>8,928,045</u>
<hr/>		
	<u><u>13,500,225</u></u>	<u><u>13,500,225</u></u>

(a)

(i)	9,000,225		9,000,225	30.44%	9,000,225
(ii)	9,000,000	4,500,000	4,500,000	15.22%	9,000,000

(b)

(iii)	8,928,045	8,928,045	6.5%
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(i)

59.5



250

25%

(ii)

38.5%

3,750

30%

(iii)

49%

1,144,000

6.5



577,980

12.

218,200

13.

15,108,168	13,006,913
	200
<u>609,934</u>	<u>125,043</u>
<u>15,718,102</u>	<u>13,132,156</u>

14.

0.01

2,000,000,000 20,000,000

199,944,000	1,999,440
<u>99,972,000</u>	<u>999,720</u>
<u>299,916,000</u>	<u>2,999,160</u>

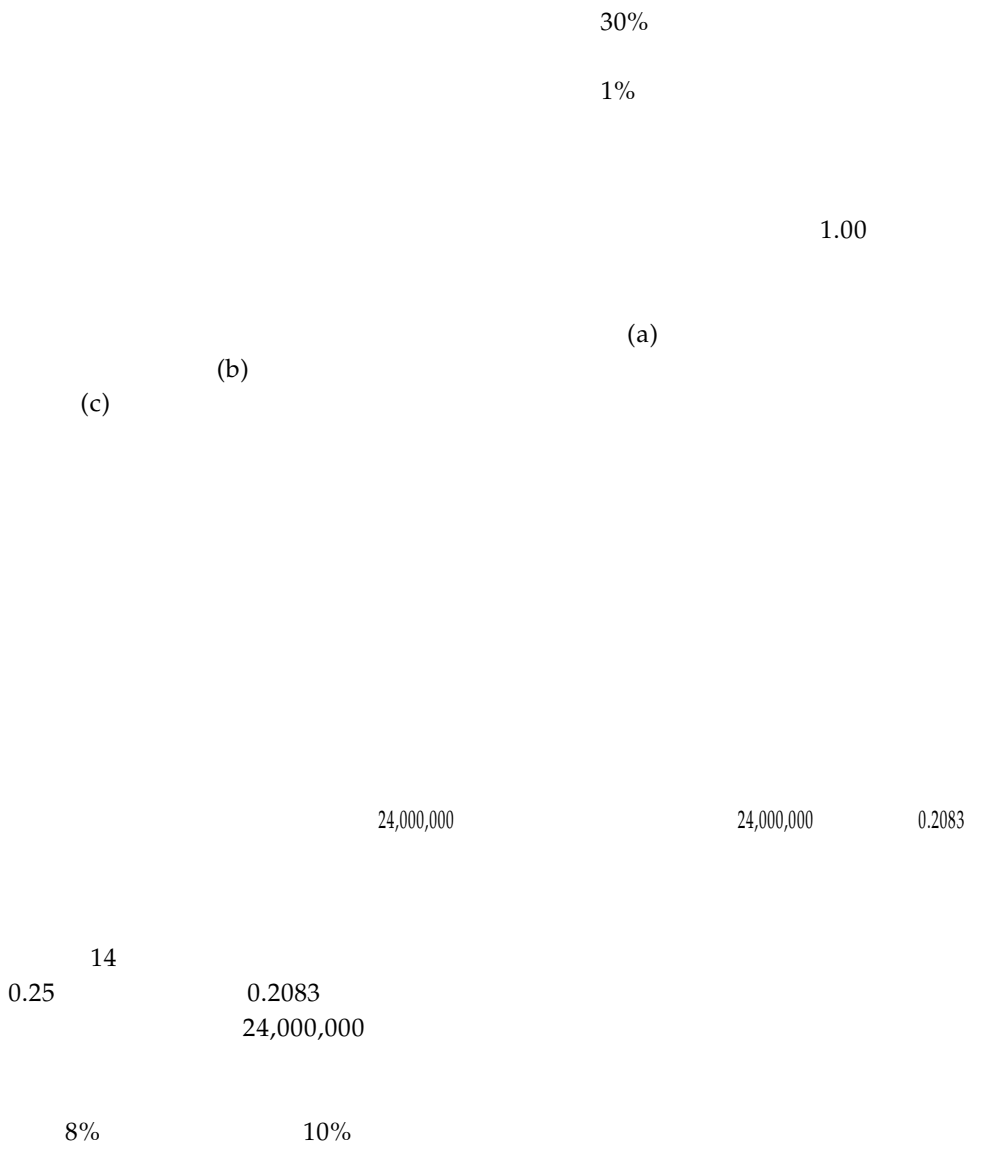
99,972,000

4,000,000

0.04



15.





16.

		29,127,977
	27,021,452	299,916,000
199,944,000		

17.

(i)

(ii)

(iii)



18.

<i>a</i>	<u>68,639</u>	<u>106,428</u>
<i>b</i>	<u>5,434</u>	<u>28,367</u>
<i>c</i>	<u>612,000</u>	<u>612,000</u>
	<u>102,000</u>	<u>102,000</u>

(a)

0.25

10%

(b)

0.25% 1%

(c)

NTIML

NTIML 102,000

51,000

30

10



3.

3	407,462	234,723
	(39,249)	(36,903)
	(25,000)	(27,274)
4	<u>(707,464)</u>	<u>(774,757)</u>
	(364,251)	(604,211)
5	<u> </u>	<u> </u>
	<u>(364,251)</u>	<u>(604,211)</u>
7	<u>(0.12)</u>	<u>(0.30)</u>



8	<u>13,500,225</u>	<u>13,500,225</u>
	199,089	344,227
9	14,707	
10	<u>15,251,122</u>	<u>15,718,102</u>
	<u>15,464,918</u>	<u>16,062,329</u>
	<u>201,417</u>	<u>434,577</u>
	<u>15,263,501</u>	<u>15,627,752</u>
	<u><u>28,763,726</u></u>	<u><u>29,127,977</u></u>
11	2,999,160	2,999,160
	<u>25,764,566</u>	<u>26,128,817</u>
	<u><u>28,763,726</u></u>	<u><u>29,127,977</u></u>
12	<u><u>0.10</u></u>	<u><u>0.10</u></u>



1,999,440	44,420,105	(19,398,093)	27,021,452
<u> </u>	<u> </u>	<u> </u>	<u> </u>
		(604,211)	(604,211)
<u>1,999,440</u>	<u>44,420,105</u>	<u>(20,002,304)</u>	<u>26,417,241</u>
2,999,160	46,714,093	(20,585,276)	29,127,977
<u> </u>	<u> </u>	<u> </u>	<u> </u>
		(364,251)	(364,251)
<u>2,999,160</u>	<u>46,714,093</u>	<u>(20,949,527)</u>	<u>28,763,726</u>



(619,971)	(646,158)
<u>152,991</u>	<u>272,581</u>
(466,980)	(373,577)
<u>15,718,102</u>	<u>13,132,156</u>
<u><u>15,251,122</u></u>	<u><u>12,758,579</u></u>
14,483,505	12,758,157
620,325	422
147,292	
<u>15,251,122</u>	<u>12,758,579</u>



1.

2.

16
34

1
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29

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3
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5



	23		6	
		8	6	
				2
				7
		11		
		12		8
6				
7				
8				
3.				
			239,763	180,342
			<u>167,699</u>	<u>54,381</u>
			<u>407,462</u>	<u>234,723</u>
4.				
			88,179	333,433
			306,000	306,000
			<u>72,500</u>	<u>72,500</u>
5.				
6.				
7.				
	299,916,000	364,251	604,211	
		199,944,000		



8.

<u>13,500,225</u>	<u>13,500,225</u>
8,928,045	8,928,045
<u>8,928,045</u>	<u>8,928,045</u>
<u>13,500,225</u>	<u>13,500,225</u>

9.

<u>14,707</u>	<u> </u>
---------------	----------

10.

14,483,505	15,108,168
620,325	609,934
147,292	
<u>15,251,122</u>	<u>15,718,102</u>

11.

0.01

<u>2,000,000,000</u>	<u>20,000,000</u>
<u>299,916,000</u>	<u>2,999,160</u>



12.

				28,763,726
		29,127,977		299,916,000
		299,916,000		

13.

					30%
		(ii)	(i)		1% 0.1%
					1.00
					(a)
		(c)	(b)		
29/1/2003	28/8/2003- 27/8/2013	24,000,000		24,000,000	0.2083
8%			8%		



14.

a	<u>39,249</u>	<u>36,903</u>
b	<u>2,300</u>	<u>8,047</u>
c	<u>1,600</u>	<u> </u>
d	<u>102,000</u>	<u>102,000</u>
	<u>306,000</u>	<u>306,000</u>

(a)

0.25

10%

(b)

100

0.25% 1%

(c)

()
60 100

(d)

NTIML

NTIML 102,000

51,000

30



15.

				0.04
	3,000,120,000		3,838,992,000	
			120,000,000	
153,000,000				
/				
		59,983,200		
	0.01			
	0.33			
			59,983,200	0.01
		20,000,000		2,000,000,000
0.01	50,000,000	5,000,000,000		0.01

4.

5.

6.



29,127,977

0.10

1

29,127,977

720,000

20,394,000

141,000,000

191,241,977

0.05

2

3



1.	299,916,000			
2.		0.04	3,633,552,000	
3.	299,916,000		3,456,000	
	96,000			0.2083
	59,983,200	0.01	0.33	
	3,633,552,000			



GRAHAM H.Y. CHAN & CO.

執業會計師
香港

99

1501

0.04

3,633,552,000

60 61

4.29

7

4.29(7)



300

4.29(1)

a.

b.

c.

4.29(1)



1.

2.

(a)

<u>2,000,000,000</u>	<u>20,000,000</u>
<u>5,000,000,000</u>	<u>50,000,000</u>
363,355,200	3,633,552
<u>3,633,552,000</u>	<u>36,335,520</u>
<u>3,996,907,200</u>	<u>39,969,072</u>



20,544,000

0.2083

(b)

3.

7 8

XV

XV



(a)

60,104,000 (L) 16.54%
2

1. L

2. 60,104,000
Limited

Harvest Rise Investments
Harvest Rise Investments Limited
291,660,000

(b)

1 0.2083 1,200,000 0.330%

1 0.2083 480,000 0.132%

2 0.2083 18,864,000 5.192%



1.	1,200,000	480,000
2.		18,864,000

Chan Hoi Foon	124,800	0.034%
Chan Hoi Fung	480,000	0.132%
Chan Kun Yu	96,000	0.026%
Chan Kwok Kei	48,000	0.013%
Chan Mei Yee	48,000	0.013%
Chan Suk Hing	1,440,000	0.396%
Chan Yin Fong	96,000	0.026%
Cheong Wai Shing	96,000	0.026%
Cheung Chi Ming	48,000	0.013%
Chiu Yiu Sum	48,000	0.013%
Chou Wai Fun	96,000	0.026%
Chow Ming Fuk	144,000	0.040%
Fu Ngan Fong	48,000	0.013%
Fung Yim Pui	144,000	0.040%
Ho Chi Kee Franky	480,000	0.132%
Ho King Yin	288,000	0.079%
Ho Yin Fong Sammy	96,000	0.026%
Hsieh Kuan Hua	1,200,000	0.330%
Hui Ching Wan	144,000	0.040%
Kong Wing Fai	1,200,000	0.330%
Kwok Yan Sin	144,000	0.040%
Lam Chik Chung	96,000	0.026%
Lam Hak Ha Jasper	288,000	0.079%
Lee Shuk Yee	96,000	0.026%
Leung Ka Man	124,800	0.034%
Li Hang Sze	124,800	0.034%
Liu Kam Fai	96,000	0.026%
Lui Yiu Wing	96,000	0.026%
Ma Kit Wai	96,000	0.026%
Ng Ka Yuen Cecilia	480,000	0.132%
Ng Man On	144,000	0.040%
Or Wan Yiu	124,800	0.034%
Or Yuen Yuen	192,000	0.053%
Peng Xue Jun	1,440,000	0.396%
Poon Kuai In	1,200,000	0.330%
Poon Man Sze	48,000	0.013%
Qu Bo	1,200,000	0.330%
Shiu Shu Ming	1,440,000	0.396%
Shu Kwan Long	1,200,000	0.330%
Siu Ka Yan	48,000	0.013%
Sum Pak Kin	48,000	0.013%
Tam Siu Hong	48,000	0.013%



Wong Chan Wing	144,000	0.040%
Wong Hon Hang	48,000	0.013%
Wong Ka Man	48,000	0.013%
Wong Man Sin	48,000	0.013%
Wong Sau Ching	96,000	0.026%
Wong Wing Yiu	1,200,000	0.330%
Wong Yuk Fung	96,000	0.026%
Woo Dick Wai	144,000	0.040%
Yau Kwun Hong	124,800	0.034%
Yeung Chin Cheung	1,440,000	0.396%
Yeung Hoi Ping	336,000	0.092%

3. 1.00

4. 3,456,000

XV

XV 7 8

352

4.

XV

2 3



10%

A.

Harvest Rise Investments Limited	2	60,104,000 (L)	16.54%
	3	60,104,000 (L)	16.54%
AP Wireless Net Inc.	4	77,696,000 (L)	21.38%
	4	77,696,000 (L)	21.38%
	5	59,983,200 (L)	16.51%

1. L
2. Harvest Rise Investments Limited
Harvest Rise Investments Limited
291,660,000
3. 2 Harvest Rise
Investment Limited 60,104,000
4. AP Wireless Net Inc.
AP Wireless Net Inc.
77,696,000
5. 59,983,200
59,983,200



B.

3,239,160,000 (L) 81.04
2

1. L

2.

XV 2 3

10%

5.

6.



7.

8.

4,000,000

9.

(a)

0.04

99,972,000

1

(b)

(c)

10.

Century Yard, Cricket Square
Hutchins Drive, P.O. Box 2681 GT
George Town, Grand Cayman
Cayman Islands
British West Indies

338

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2305-2307

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15 1

Butterfield Fund Services (Cayman) Limited
Butterfield House
68 Fort Street
P.O. Box 705
George Town
Grand Cayman KY1-1107
Cayman Islands

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1901-02

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183

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2901-06



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(a)

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4607

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16
5B

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19 B



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12
18 A

77 Robinson Road
#15-03
SIA Building
Singapore

5092 2

2 H

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(b)

44

Harvest Rise Investment Limited

60,104,000

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Napute Investment Inc

Institute of Management

Australian

1,200,000



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480,000

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