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泰興光學集團有限公司*
Moulin Global Eyecare Holdings Limited

(Incorporated in Bermuda with limited liability)

(In Liquidation)

(Stock code: 389)

ANNOUNCEMENT

The Company announces that with effect from 9:30 a.m. on 9 July 2007, the listing of the shares of the Company will be cancelled in accordance with the Delisting Procedures.

The Exchange is of the view that the Company has failed to provide a viable proposal for resumption by the Deadline.

Moulin Global Eyecare Holdings Limited (the “Company”) announces that with effect from 9:30 a.m. on 9 July 2007, the listing of the shares of the Company on the Stock Exchange of Hong Kong Limited (the “Exchange”) will be cancelled in accordance with the Delisting Procedures stipulated in Practice Note 17 to the Listing Rules (the “Delisting Procedures”). Practice Note 17 to the Listing Rules sets out the procedures to be adopted to delist long-suspended companies.

At the request of the Company, trading in the Company’s shares has been suspended since 9:30 a.m. on 18 April 2005.

The Company was put into the third stage of the Delisting Procedures on 14 December 2006. The third stage of the Delisting Procedures in respect of the Company expired on 13 June 2007 (the “Deadline”).

The Exchange has notified the Company that it will cancel the listing of the Company’s shares with effect from 9:30 a.m. on Monday, 9 July 2007 as the Company did not provide a viable proposal to the Exchange for the resumption of trade in the Company’s shares prior to the Deadline.

The Exchange has notified the Company that it will issue an announcement in relation to this matter and has reminded the Company of its obligation under paragraph 3.1 of Practice Note 17 to issue an announcement informing the public of the cancellation of the listing of shares of the Company on the same day as the Exchange's announcement referred to above.

For and on behalf of
Moulin Global Eyecare Holdings Limited
(In Liquidation)
Roderick John Sutton
Desmond Chung Seng Chiong
Joint and Several Liquidators

Hong Kong, 6 July 2007

** For identification purpose only*

Please also refer to the published version of this announcement in the China Daily.