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MASSIVE RESOURCES INTERNATIONAL CORPORATION LIMITED

駿雷國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 70)

RESULTS OF THE OPEN OFFER

As at 4:00 p.m. on Thursday, 28 June 2007, being the latest time for acceptance of, and payment for Offer Shares, a total of 98 valid acceptances have been received to subscribe for a total of 409,063,822 Offer Shares, representing approximately 56.82% of the total number of 719,881,500 Offer Shares.

As all the conditions of the Open Offer have been fulfilled, the Open Offer, which was underwritten on a fully underwritten basis has become unconditional after 4:00 p.m. on Wednesday, 4 July 2007.

Share certificates for the Offer Shares will be posted to those Qualifying Shareholders who have validly applied and paid for the Offer Shares at their own risks on Monday, 9 July 2007. Dealings in fully-paid Offer Shares will commence on Wednesday, 11 July 2007.

Reference is made to the prospectus issued by Massive Resources International Corporation Limited (the "Company") on 13 June 2007 ("Prospectus") in respect of the Open Offer. Capitalised terms used herein shall have the meanings ascribed to them in the Prospectus, unless otherwise defined.

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Pursuant to the Underwriting Agreement, the Underwriters have conditionally agreed to underwrite in aggregate 719,881,500 Offer Shares (of which Jumbo Boom agreed to underwrite 621,977,616 Offer Shares in the first place and Kingston Securities agreed to underwrites 97,903,884 Offer Shares in the second place) on a fully underwritten basis.

Based on the results of the Open Offer referred to above, the Open Offer was undersubscribed by 310,817,678 Offer Shares (the "Underwritten Offer Shares"), representing approximately 43.18% of the total 719,881,500 Offer Shares and approximately 14.40% of the issued share capital of the Company as enlarged by the issue of these 719,881,500 Offer Shares. Pursuant to the Underwriting Agreement, the Underwritten Offer Shares have been taken up by Jumbo Boom.

SHAREHOLDING STRUCTURE OF THE COMPANY

The following is a summary of the shareholding structure of the Company immediately before and after completion of the Open Offer:

	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	Shares	%	Shares	%
Mr. Lin Cheuk Fung (<i>Note</i>)	250,000,000	17.36%	375,000,000	17.37%
Jumbo Boom	—	—	310,817,678	14.39%
Other public Shareholders	1,189,763,000	82.64%	1,473,826,822	68.24%
Total	<u>1,439,763,000</u>	<u>100.00%</u>	<u>2,159,644,500</u>	<u>100.00%</u>

Note: Mr. Lin Cheuk Fung is an executive Director and the chairman of the Company. These Shares are held by Mr. Lin Cheuk Fung personally.

SHARE CERTIFICATES AND DEALING IN OFFER SHARES

Share certificates for the Offer Shares will be posted to those Qualifying Shareholders who have validly applied and paid for the Offer Shares at their own risks, on Monday, 9 July 2007. Dealings in fully-paid Offer Shares will commence on Wednesday, 11 July 2007.

GENERAL

At the date of this announcement, the Board comprises Mr. Lin Cheuk Fung, Mr. Lau Kwok Hung, Mr. Chan Shiu Kwong, Stephen, Mr. Wan Yau Shing, Ban and Mr. Lau Kwok Keung (all executive Directors), Mr. Wong Yuk Man, Mr. Cheung Yat Hung, Alton and Mr. Yue Fu Wing (all independent non-executive Directors).

By Order of the Board
Massive Resources International Corporation Limited
Lin Cheuk Fung
Chairman

Hong Kong, 6 July 2007

“Please also refer to the published version of this announcement in The Standard”