

A. FURTHER INFORMATION ABOUT OUR GROUP**1. Incorporation**

Our Company was incorporated in the Cayman Islands as an exempted company with limited liability on October 3, 2007 under the Cayman Companies Law. Our registered address is at the offices of M&C Corporate Services Limited, PO Box 309GT, Uglund House, South Church Street, George Town, Cayman Islands. We have registered a place of business in Hong Kong at Unit 918, Miramar Tower, No.132 Nathan Road, Kowloon, Hong Kong and have been registered as a non-Hong Kong company under Part XI of the Hong Kong Companies Ordinance. Mr. Tsai Ming Hui has been appointed as our agent for the acceptance of service of process and notices in Hong Kong. The address for service of process on the Company in Hong Kong is the same as its registered place of business in Hong Kong set out above. As we are incorporated in the Cayman Islands, our corporate structure, our Memorandum of Association and Articles of Association are subject to the relevant laws of the Cayman Islands. A summary of the relevant provisions of our Memorandum of Association and Articles of Association and certain relevant aspects of Cayman Islands company law are set out in Appendix V to this prospectus.

2. Changes in share capital of our Group***The Company***

As at the date of our incorporation, the authorized share capital of the Company was US\$600,000,000 divided into 3,000,000,000 Shares of par value of US\$0.20 each. The following sets out the changes in the Company's issued share capital since the date of its incorporation:

- (a) on October 3, 2007, one ordinary share of US\$0.20 was allotted and issued, credited as fully paid to Mapcal Limited as the subscriber, which was transferred to Tsai Eng-Meng on October 18, 2007;
- (b) on October 31, 2007, one ordinary share of US\$0.20 was transferred from Tsai Eng-Meng to Want Want International Limited, which was transferred to Hot-Kid Holdings Limited on the same date;
- (c) on October 31, 2007, 860,301,909 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Want Want International Limited, which were transferred to Hot-Kid Holdings Limited on the same date;
- (d) on October 31, 2007, 186,274,416 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Want Want International Limited, 89,948,844, 6,494,586, 15,229,242, 20,143,458, 15,856,804, 21,158,998 and 17,442,484 of which were transferred to Norwares Overseas Inc., Peng Yu-Man, Cheng Tsai Cheng-Chiang, Cheng Chiun-Tar, Cheng Wen-Hsien, Cheng Wen-Chi and Cheng Wen-Yuh respectively on the same date;
- (e) on October 31, 2007, 10,000,000 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Twitcher Limited;
- (f) on October 31, 2007, 10,000,000 ordinary shares of US\$0.20 each were allotted and issued credited as fully paid to ThemePark Dome Limited;
- (g) on October 31, 2007, 10,000,000 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Finance Plus Limited;
- (h) on October 31, 2007, 10,000,000 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Sealand Logistics Solution Limited;

- (i) on October 31, 2007, 10,000,000 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Eindrigh Szwart Limited;
- (j) on October 31, 2007, 10,000,000 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Online-Thinking Limited;
- (k) on October 31, 2007, 10,000,000 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to ForeignCrest Limited;
- (l) on October 31, 2007, 10,000,000 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Six Sigma Service Limited;
- (m) on October 31, 2007, 64,496,548 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Iwatsuka Confectionary Co., Ltd.;
- (n) on October 31, 2007, 87,669,178 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to I Lan Foods Industrial Co., Ltd., 1,550,994, 10,688,799, 10,688,799, 11,024,770, 105,800, 1,588,234, 30,373,152, 5,000,000, 5,000,000, 10,000,000 and 1,648,630 of which were transferred to Profitmax Global Group Limited, Lingkai Holding Limited, Hsiamo Holding Limited, Triborchi Holdings Limited, Tsai Chun-Chiang, Carol Spring Holdings Ltd, W.T.T. Investment Fund, Tsai Shao-Chun, Tsai Shao-Fang, Tsai Shao-Jen and Omega Supreme Group Ltd, respectively, on the same date;
- (o) on October 31, 2007, 3,411,220 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Tsai Yu-Yung, 1,523,448 and 1,887,772 of which were transferred to Omega Supreme Group Ltd and Wealth Harvest Services International Ltd, respectively, on the same date;
- (p) on October 31, 2007, 556,114 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Chen Victoria, which were transferred to Wealth Harvest Services International Ltd on the same date;
- (q) on October 31, 2007, 556,114 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Chen Daniel, which were transferred to Wealth Harvest Services International Ltd on the same date;
- (r) on November 6, 2007, 2,248,575 ordinary shares of US\$0.20 each were allotted and issued, credited as fully paid to Norwares Overseas Inc;
- (s) on December 12, 2007, 39,889,942 and 46,384,528 ordinary shares of US\$0.20 each were transferred by Norwares Overseas Inc. to Nidaros Group Limited and Jairren Holdings Limited respectively;
- (t) on December 12, 2007, 6,494,586 ordinary shares of US\$0.20 each were transferred by Peng Yu-Man to Nidaros Group Limited;
- (u) on January 11, 2008, 5,922,949 ordinary shares of US\$0.20 each were transferred by Norwares Overseas Inc. to Jairren Holdings Limited; and
- (v) on February 4, 2008, each share in the capital of the Company of US\$0.20 each were subdivided into 10 shares of par value US\$0.02 each, such that the authorized share capital of the Company is US\$600,000,000 divided into 30,000,000,000 shares of US\$0.02 each.

Assuming that Global Offering becomes unconditional and the Shares are issued our authorized share capital upon completion of the Global Offering will be US\$600,000,000 divided into 30,000,000,000 shares of US\$0.02 each.

Save as disclosed in this Appendix, there has been no alteration in the Company's share capital since the date of our incorporation.

Our subsidiaries

The list of our subsidiaries is set out in the section headed "Appendix I — Accountant's Report" to this prospectus. The following alterations in the share capital (or registered capital, as the case might be) of our subsidiaries have taken place within two years preceding the date of this prospectus:

Tongchuan Rimalt Foods Ltd

- On 31 August 2007, the registered capital of Tongchuan Rimalt Foods Ltd (銅川瑞麥食品有限公司) was increased from US\$1,750,000 to US\$3,250,000. The registered capital of Tongchuan Rimalt Foods Ltd was fully paid up.

Tongchuan Want-Want Foods Ltd

- On June 8, 2007, the registered capital of Tongchuan Want-Want Foods Ltd (銅川旺旺食品有限公司) was increased from US\$2,100,000 to US\$8,100,000. The registered capital of Tongchuan Want-Want Foods Ltd was not fully paid up but payments have been made in accordance with the required time frame.

Beijing Dairy-Want Foods Ltd

- On December 13, 2006, the registered capital of Beijing Dairy-Want Foods Ltd (北京乳旺食品有限公司) was increased from US\$5,000,000 to US\$10,000,000. The registered capital of Beijing Dairy-Want Foods Ltd was fully paid up.
- On August 13, 2007, the registered capital of Beijing Dairy-Want Foods Ltd was increased from US\$10,000,000 to US\$10,500,000. The registered capital of Beijing Dairy-Want Foods Ltd was fully paid up.

Nanjing Big-Want Foods Ltd

- On May 31, 2007, Nanjing Jiangnin County Vegetable Oil Plant (南京江寧縣植物油廠) quit the Nanjing Big-Want Foods Ltd (南京大旺食品有限公司) and Want Want Holdings Ltd became the sole investor of Nanjing Big-Want Foods Ltd. The nature of Nanjing Big-Want Foods Ltd was converted from a sino-foreign contractual joint venture into a wholly foreign owned enterprise and its paid-up registered capital remained unchanged at US\$8,550,000 exclusively attributable to Want Want Holdings Limited.

Zhejiang Ming-Want Dairy Ltd

- On July 10, 2006, the registered capital of Zhejiang Ming-Want Dairy Ltd (浙江明旺乳業有限公司) was increased from US\$6,800,000 to US\$11,600,000. The registered capital of Zhejiang Ming-Want Dairy Ltd was fully paid up.
- On September 14, 2007, the registered capital of Zhejiang Ming-Want Dairy Ltd (浙江明旺乳業有限公司) was increased from US\$11,600,000 to US\$16,600,000. The registered capital of Zhejiang Ming-Want Dairy Ltd was fully paid up.

Beijing Cheng-Want Foods Ltd

- On August 13, 2007, the registered capital of Beijing Cheng-Want Foods Ltd (北京成旺食品有限公司) was increased to US\$1,440,000. The registered capital of Beijing Cheng-Want Foods Ltd was fully paid up.

Hunan Big-Want Foods Ltd

- On January 19, 2007, the registered capital of Hunan Big-Want Foods Ltd (湖南大旺食品有限公司) was increased from US\$6,400,000 to US\$7,900,000. The registered capital of Hunan Big-Want Foods Ltd was fully paid up.

Huaian Want Want Foods Ltd

- On June 12, 2007, the registered capital of Huaian Want Want Foods Ltd (淮安旺旺食品有限公司) was increased from US\$2,100,000 to US\$10,100,000. The registered capital of Huaian Want Want Foods Ltd was fully paid up.

Chengdu Ming-Want Dairy Ltd

- On May 12, 2006, the registered capital of Chengdu Ming-Want Dairy Ltd (成都明旺乳業有限公司) was increased from US\$7,000,000 to US\$9,700,000. The registered capital of Chengdu Ming-Want Dairy Ltd was fully paid up.

Save as described above, there has been no other alteration in the share capital of the subsidiaries of the Company in the two years preceding the date of this prospectus.

3. Resolutions of our shareholders

Pursuant to the extraordinary general meeting held on February 4, 2008, our shareholders resolved that:

- (a) each share in the capital of the Company of US\$0.20 each were sub-divided into 10 shares of par value US\$0.02 each, such that the authorized share capital of the Company is US\$600,000,000 divided in 30,000,000,000 shares of US\$0.02 each;
- (b) conditional upon the conditions for completion of the Global Offering being fulfilled, our Company approved and adopted its new Memorandum and Articles of Association, the terms of which are summarized in Appendix V to this prospectus;
- (c) conditional upon the conditions for completion of the Global Offering being fulfilled:
 - (i) that conditional upon (i) the Listing Committee of the Hong Kong Stock Exchange granting the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in this prospectus, and (ii) the obligations of the Underwriters under the Hong Kong Underwriting Agreement and the International Placing Agreement becoming unconditional and not being terminated in accordance with the terms of the Hong Kong Underwriting Agreement and the International Placing Agreement or otherwise, in each case on or before the date falling 30 days after the date of this prospectus:
 - (1) the Global Offering and the directors were authorized to allot and issue, and to approve the transfer of, such number of Shares in connection with the Global Offering and any exercise of the Over-allotment Option as they are fit, on and subject to the terms and conditions stated in this prospectus and in the relevant Application Forms;
 - (2) conditional further on the Listing Committee of the Hong Kong Stock Exchange granting approval of our Share Option Schemes, the rules of our Share Option Schemes were approved and adopted, and the directors or any committee thereof established by the board were authorized, at their sole discretion, to make such further changes to our Share Option Schemes as requested by the Hong Kong Stock Exchange and which they deem necessary and/or desirable and

at their absolute discretion to grant options to subscribe for Shares thereunder up to the limits referred to in our Share Option Schemes and or allot, issue and deal with Shares pursuant to the exercise of any option which may be granted under our Share Option Schemes and to take all such action as they consider necessary, desirable or expedient to implement or give effect to our Share Option Schemes, subject to the conditions therein;

- (3) a general unconditional mandate was given to the directors to allot, issue and deal with Shares (otherwise than pursuant to, or in consequence of, the Global Offering, a rights issue or pursuant to the exercise of any subscription rights which may be granted under our Share Option Schemes or any scrip dividend scheme or similar arrangements, any adjustment of rights to subscribe for shares under options and warrants or a special authority granted by our shareholders) with an aggregate nominal value of not more than the sum of:
 - 20% of the aggregate nominal value of our share capital in issue immediately following completion of the Global Offering before any exercise of the Over-allotment Option; and
 - the aggregate nominal value of the share capital of our Company repurchased by us (if any);
- (4) a general unconditional mandate was given to the directors to exercise all the powers of the Company to repurchase Shares to be listed on the Hong Kong Stock Exchange with a total nominal value of not more than 10% of the aggregate nominal value of the Company's Share capital in issue immediately following completion of the Global Offering before any exercise of the Over-allotment Option; and
- (5) the general unconditional mandate as mentioned in paragraph (3) above was extended by the addition to the aggregate nominal value of the Shares which may be allotted and issued or agreed to be allotted and issued by the directors pursuant to such general mandate of an amount representing the aggregate nominal value of the Shares purchased by the Company pursuant to the mandate to repurchases Shares referred to in paragraph (4) above.

Each of the general mandates referred to in paragraphs (3), (4) and (5) above will remain in effect until whichever is the earliest of (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required to be held by any applicable law or the Articles of Association of the Company; or (iii) the time when such mandate is revoked or varied by an ordinary resolution of the shareholders of the Company in a general meeting.

4. Repurchases of our own Shares

This section includes information relating to the repurchase of our Shares, including information required by the Hong Kong Stock Exchange to be included in this prospectus concerning such repurchase.

(a) Relevant Legal and Regulatory Requirements

The Listing Rules permit our shareholders to grant to our directors a general mandate to repurchase our Shares that are listed on the Hong Kong Stock Exchange. Such mandate is required to be given by way of an ordinary resolution passed by our shareholders in a general meeting.

(b) *Shareholders' Approval*

All proposed repurchases of Shares (which must be fully paid up) must be approved in advance by ordinary resolutions of our shareholders in a general meeting, either by way of general mandate or by specific approval of a particular transaction.

On February 4, our Directors were granted a general unconditional mandate to repurchase up to 10% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering on the Hong Kong Stock Exchange or on any other stock exchange on which our securities may be listed and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose before any exercise of the Over-allotment Option. This mandate will expire at the earliest of (i) the conclusion of our next annual shareholders' general meeting, (ii) the date by which our next shareholders' general meeting is required by applicable laws and our Articles of Association to be held, or (iii) such mandate being revoked or varied by ordinary resolutions of our shareholders in a general meeting (the "**Relevant Period**").

(c) *Source of Funds*

Our repurchase of the Shares listed on the Hong Kong Stock Exchange must be funded from the funds legally available for the purpose in accordance with our Memorandum of Association and Articles of Association and the applicable laws of the Cayman Islands. We may not repurchase our Shares on the Hong Kong Stock Exchange for consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Hong Kong Stock Exchange. Subject to the foregoing, we may make repurchases with funds which would otherwise be available for dividend or distribution or out of an issue of New Shares for the purpose of the repurchase.

(d) *Reasons for Repurchases*

Our Directors believe that it is in the Company and our Shareholders' best interests for our directors to have general authority to execute repurchases of our Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made where our Directors believe that such repurchases will benefit the Company and our Shareholders.

(e) *Funding of Repurchases*

In repurchasing securities, we may only apply funds legally available for such purpose in accordance with our Memorandum of Association and Articles of Association, the applicable laws of the Cayman Islands and the Listing Rules.

On the basis of the current financial position of our Company as disclosed in this prospectus and taking into account the current working capital position of our Company, our directors believe that, if the repurchase mandate were to be exercised in full, it might have a material adverse effect on our working capital and/or the gearing position as compared with the position disclosed in this prospectus. However, our directors do not propose to exercise the repurchase mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements of our Company or the gearing levels which in the opinion of our directors are from time to time appropriate for us.

(f) *Share Capital*

The exercise in full of the current repurchase mandate, on the basis of 13,252,722,750 Shares in issue immediately after completion of the Global Offering, could accordingly result in up to 1,325,272,275 Shares being repurchased by us during the Relevant Period.

(g) *General*

None of our directors nor, to the best of their knowledge having made all reasonable enquiries, any of their associates (as defined in the Listing Rules) currently intends to sell any of our Shares to us or our subsidiaries.

Our directors have undertaken to the Hong Kong Stock Exchange that, so far as the same may be applicable, they will exercise the repurchase mandate in accordance with the Listing Rules, our Memorandum of Association and Articles of Association, the Cayman Islands Companies Law and any other applicable laws of the Cayman Islands.

If, as a result of any repurchase of our Shares, a shareholders' proportionate interest in our voting rights is increased, such increase will be treated as an acquisition for the purposes of the Hong Kong Code on Takeovers and Mergers. Accordingly, a shareholder or a group of Shareholders acting in concert could obtain or consolidate control of us and become obliged to make a mandatory offer in accordance with rule 26 of the Hong Kong Code on Takeovers and Mergers. Our directors are not aware of any consequences of repurchases which would arise under the Hong Kong Code on Takeovers and Mergers.

No connected person as defined by the Listing Rules has notified us that he or it has a present intention to sell his or its Shares to us, or has undertaken not to do so, if the repurchase mandate is exercised.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this prospectus that are or may be material:

- (1) a supplemental agreement dated October 26, 2007 entered into between HKHL, Want Want International Limited, the Company, UBS AG Hong Kong Branch, BNP Paribas Hong Kong Branch and Goldman Sachs Credit Partners L.P. as mandated lead arrangers, BNP Paribas Hong Kong Branch as facility agent, UBS AG, Singapore Branch as security agent and UBS AG, Singapore Branch as account bank, supplementing and amending an agreement for US\$850,000,000 credit facility for Hot-Kid Holdings Limited dated May 27, 2007 entered into between HKHL, Want Want International Limited, UBS AG Hong Kong Branch, BNP Paribas Hong Kong Branch and Goldman Sachs Credit Partners L.P. as mandated lead arrangers, UBS AG, Singapore Branch, BNP Paribas Hong Kong Branch and Goldman Sachs Credit Partners L.P. as original lenders, BNP Paribas Hong Kong Branch as facility agent, UBS AG, Singapore Branch as security agent and UBS AG, Singapore Branch as account bank as supplemented and amended by a letter dated July 4, 2007 entered into between HKHL, Want Want International Limited, BNP Paribas Hong Kong Branch as facility agent, arranger and original lender, UBS AG Hong Kong Branch as arranger, UBS AG, Singapore Branch as security agent, account bank and original lender and Goldman Sachs Credit Partners L.P. as arranger and original lender, and a syndication agreement dated August 8, 2007 entered into between HKHL, Want Want International Limited, UBS AG Hong Kong Branch, BNP Paribas Hong Kong Branch and Goldman Sachs Credit Partners L.P. as mandated lead arrangers, UBS AG, Singapore Branch, BNP Paribas Hong Kong Branch and Goldman Sachs Credit Partners L.P. as existing lenders, ABN Amro Bank N.V., Taipei Offshore Banking Branch, The Bank of Tokyo-Mitsubishi UFJ, Ltd., Chinatrust Commercial Bank Hong Kong Branch, DBS Bank Ltd, Hong Kong Branch, The Hongkong and Shanghai Banking Corporation Limited, Industrial and Commercial Bank of China (Asia) Limited, Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. Hong Kong Branch, Taipei Fubon Commercial Bank Co., Ltd., and United Overseas Bank Limited as new lenders, BNP Paribas Hong Kong Branch as facility agent and UBS AG, Singapore Branch as security agent and account bank, relating to a credit facility in an aggregate amount of US\$850,000,000;
- (2) a deed of share charge in relation to a credit agreement for up to US\$850,000,000 for Hot-Kid Holdings Limited dated October 26, 2007 entered into between the Company as

- chargor and UBS AG, Singapore Branch as security agent in relation to 860,301,910 shares in the paid-up share capital of Want Want Holdings Ltd;
- (3) a reconstruction agreement in respect of Want Want Holdings Ltd dated October 30, 2007 entered into between I Lan Food Industrial Co., Ltd, Tsai Yu-Yung, Chen Victoria, Chen Daniel, Twitcher Limited, ThemePark Dome Limited, Finance Plus Limited, Sealand Logistics Solutions Limited, Eindrich Szwart Limited, Online-Thinking Limited, ForeignCrest Limited and Six Sigma Service Limited as transferors and the Company as issuer in relation to the transfer of 172,192,626 shares in the issued share capital of Want Want Holdings Ltd to the Company in consideration of 172,192,626 shares issued and allotted by the Company to the transferors;
 - (4) a reconstruction agreement in respect of Want Want Holdings Ltd dated October 30, 2007 entered into between Want Want International Limited as transferor and the Company as issuer in relation to the transfer of 1,046,576,325 shares in the issued share capital of Want Want Holdings Ltd to the Company in consideration of 1,046,576,325 shares issued and allotted by the Company to the transferor;
 - (5) a reconstruction agreement in respect of Want Want Holdings Ltd dated October 31, 2007 entered into between Iwatsuka Confectionery Co., Ltd as transferor and the Company as issuer in relation to the transfer of 64,496,548 shares in the issued share capital of Want Want Holdings Ltd to the Company in consideration of 64,496,548 shares issued and allotted by the Company to the transferor;
 - (6) a reconstruction agreement in respect of Want Want Holdings Ltd dated October 31, 2007 entered into between Want Want International Limited as transferor and the Company as issuer in relation to the transfer of 2,248,575 shares in the issued share capital of Want Want Holdings Ltd to the Company in consideration of 2,248,575 shares issued and allotted by the Company to Want Want International Limited's nominee, being Norwares Overseas Inc.;
 - (7) a corporate investor agreement dated February 29, 2008 entered into between the Company, HKHL, the Joint Bookrunners and Arisaig Greater China Fund Limited, pursuant to which Arisaig Greater China Fund Limited agreed to purchase such number of shares in the International Placing as may be purchased at the Offer Price with US\$20 million;
 - (8) a corporate investor agreement dated February 29, 2008 entered into between the Company, HKHL, the Joint Bookrunners, Smart Peace Development Limited and CCB International Asset Management Limited, pursuant to which Smart Peace Development Limited agreed to purchase such number of shares in the International Placing as may be purchased at the Offer Price with US\$20 million;
 - (9) a corporate investor agreement dated February 29, 2008 entered into between the Company, HKHL, the Joint Bookrunners and Chimera Financial Investments LLC, pursuant to which Chimera Financial Investments LLC agreed to purchase such number of shares in the International Placing as may be purchased at the Offer Price with US\$20 million;
 - (10) a corporate investor agreement dated February 29, 2008 entered into between the Company, HKHL, the Joint Bookrunners and Lau Luen Hung, pursuant to which Lau Luen Hung agreed to purchase such number of shares in the International Placing as may be purchased at the Offer Price with US\$20 million;
 - (11) a corporate investor agreement dated February 29, 2008 entered into between the Company, HKHL, the Joint Bookrunners and Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. Hong Kong Branch (also known as Rabobank International Hong

- Kong Branch), pursuant to which Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. Hong Kong Branch (also known as Rabobank International Hong Kong Branch) agreed to purchase such number of shares in the International Placing as may be purchased at the Offer Price with US\$17 million;
- (12) a corporate investor agreement dated February 29, 2008 entered into between the Company, HKHL, the Joint Bookrunners, President International Development Corporation and Uni-President Enterprises Corp., pursuant to which President International Development Corporation agreed to purchase such number of shares in the International Placing as may be purchased at the Offer Price with US\$20 million;
- (13) a corporate investor agreement dated February 29, 2008 entered into between the Company, HKHL, the Joint Bookrunners and Uni-President China Holdings Ltd., pursuant to which Uni-President China Holdings Ltd. agreed to purchase such number of shares in the International Placing as may be purchased at the Offer Price with US\$30 million;
- (14) a corporate investor agreement dated February 29, 2008 entered into between the Company, HKHL, the Joint Bookrunners, Will Rich Investments Limited and Bank of China Group Investment Limited, pursuant to which Will Rich Investments Limited agreed to purchase such number of shares in the International Placing as may be purchased at the Offer Price with US\$20 million;
- (15) a corporate investor agreement dated March 4, 2008 entered into between the Company, HKHL, the Joint Bookrunners, Hucianda Holdings Limited and Cheung Kong (Holdings) Limited, pursuant to which Hucianda Holdings Limited agreed to purchase such number of shares in the International Placing as may be purchased at the Offer Price with US\$25 million; and
- (16) the Hong Kong Underwriting Agreement, details of which are set out in the section headed "Underwriting".

2. Intellectual property rights

As of the Latest Practicable Date, our Group has registered or has applied for the registration of the following intellectual property rights which are material in relation to our Group's business.

A. Trademarks

(a) As at the Latest Practicable Date, our Group has registered the following trademarks in the PRC which are material in relation to our Group's business:

Trademark Elements	Proprietor	Class	Registration Number	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	32	3457723	14/07/2004	13/07/2014
	I Lan Foods Industrial Co., Ltd	29	1172878	07/05/1998	06/05/2008
	I Lan Foods Industrial Co., Ltd	30	1131108	28/11/1997	27/11/2007
	I Lan Foods Industrial Co., Ltd	32	1462761	21/10/2000	20/10/2010
	I Lan Foods Industrial Co., Ltd	33	1059310	21/07/1997	20/07/2007
<i>Mr. Bond</i> [®]	I Lan Foods Industrial Co., Ltd	29	3955076	14/01/2006	13/01/2016
<i>Mr. Bond</i> [®]	I Lan Foods Industrial Co., Ltd	30	1323980	14/10/1999	13/10/2009
<i>Mr. Bond</i> [®]	I Lan Foods Industrial Co., Ltd	32	3955075	14/01/2006	13/01/2016
	Beijing Big-Want Foods Ltd	30	1153514	21/02/1998	20/02/2008
	I Lan Foods Industrial Co., Ltd	29	1946070	07/10/2002	06/10/2012
	I Lan Foods Industrial Co., Ltd	30	1967264	21/12/2002	20/12/2012
	I Lan Foods Industrial Co., Ltd	31	1961865	14/09/2002	13/09/2012
	I Lan Foods Industrial Co., Ltd	32	1959500	07/12/2002	06/12/2012
	I Lan Foods Industrial Co., Ltd	33	1967349	07/10/2002	06/10/2012
	I Lan Foods Industrial Co., Ltd	5	3068209	21/03/2003	20/03/2013
	I Lan Foods Industrial Co., Ltd	29	1999015	14/10/2002	13/10/2012
	I Lan Foods Industrial Co., Ltd	30	1966156	28/12/2002	27/12/2012
	I Lan Foods Industrial Co., Ltd	31	1960615	21/09/2002	20/09/2012
	I Lan Foods Industrial Co., Ltd	32	1981397	07/12/2002	06/12/2012
	I Lan Foods Industrial Co., Ltd	33	1964795	14/10/2002	13/10/2012

Trademark Elements	Proprietor	Class	Registration Number	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	29	3955567	07/03/2006	06/03/2016
	I Lan Foods Industrial Co., Ltd	30	3955566	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	32	3955565	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	33	3955564	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	29	3955575	07/03/2006	06/03/2016
	I Lan Foods Industrial Co., Ltd	30	3955574	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	32	3955573	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	33	3955572	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	29	4150498	21/09/2006	20/09/2016
	I Lan Foods Industrial Co., Ltd	30	4150497	21/09/2006	20/09/2016
	I Lan Foods Industrial Co., Ltd	32	4150516	21/09/2006	20/09/2006
	I Lan Foods Industrial Co., Ltd	5	3062409	07/03/2003	06/03/2013
	I Lan Foods Industrial Co., Ltd	29	1151497	14/02/1998	13/02/2008
	I Lan Foods Industrial Co., Ltd	30	1119161	14/10/1997	13/10/2007
	I Lan Foods Industrial Co., Ltd	32	1059135	21/07/1997	20/07/2007
	I Lan Foods Industrial Co., Ltd	33	1059311	21/07/1997	20/07/2007
	I Lan Foods Industrial Co., Ltd	29	1108981	21/09/1997	20/09/2007
	I Lan Foods Industrial Co., Ltd	30	1117260	07/10/1997	06/10/2007
	I Lan Foods Industrial Co., Ltd	29	3955074	28/03/2006	27/03/2016
	I Lan Foods Industrial Co., Ltd	30	1323976	14/10/1999	13/10/2009
	I Lan Foods Industrial Co., Ltd	30	3654730	07/02/2005	06/02/2015
	I Lan Foods Industrial Co., Ltd	33	3955073	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	29	1024978	07/06/1997	06/06/2017

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	I Lan Foods Industrial Co., Ltd	30	1005662	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004559	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004984	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	29	3229595	07/07/2003	06/07/2013
	I Lan Foods Industrial Co., Ltd	30	3229594	21/07/2007	20/07/2017
	I Lan Foods Industrial Co., Ltd	32	3235933	07/01/2004	06/01/2014
	I Lan Foods Industrial Co., Ltd	29	3229593	07/07/2003	06/07/2013
	I Lan Foods Industrial Co., Ltd	30	3229592	28/08/2003	27/08/2013
	I Lan Foods Industrial Co., Ltd	32	3235931	07/01/2004	06/01/2014
寶寶瑪瑪 BABY-MA-N-MA	I Lan Foods Industrial Co., Ltd	30	671230	28/12/1993	27/12/2013
寶寶瑪瑪 BABY-MA-N-MA	I Lan Foods Industrial Co., Ltd	30	1131127	28/11/1997	27/11/2007
貝比瑪瑪 BABY-MA-N-MA	I Lan Foods Industrial Co., Ltd	5	3062410	28/04/2007	27/04/2017
貝比瑪瑪 BABY-MA-N-MA	I Lan Foods Industrial Co., Ltd	29	1946069	07/10/2002	06/10/2012
貝比瑪瑪 BABY-MA-N-MA	I Lan Foods Industrial Co., Ltd	30	1966640	14/12/2002	13/12/2012
貝比瑪瑪 BABY-MA-N-MA	I Lan Foods Industrial Co., Ltd	32	1959506	07/12/2002	06/12/2012
	I Lan Foods Industrial Co., Ltd	29	1024977	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005689	14/05/1997	13/05/2007
	I Lan Foods Industrial Co., Ltd	32	1004561	14/05/1997	13/05/2007
	I Lan Foods Industrial Co., Ltd	33	1004985	14/05/1997	13/05/2007
大家旺®	I Lan Foods Industrial Co., Ltd	29	2019361	07/04/2004	06/04/2014
大家旺®	I Lan Foods Industrial Co., Ltd	31	1646688	07/10/2001	06/10/2011
大家旺.	I Lan Foods Industrial Co., Ltd	30	631531	28/02/1993	27/02/2013
大家旺.	I Lan Foods Industrial Co., Ltd	30	1215133	14/10/1998	13/10/2008

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大禮包®	I Lan Foods Industrial Co., Ltd	29	746292	21/05/1995	20/05/2015
大禮包®	I Lan Foods Industrial Co., Ltd	29	1172909	07/05/1998	06/05/2008
大禮包®	I Lan Foods Industrial Co., Ltd	30	740099	14/04/1995	13/04/2015
大禮包®	I Lan Foods Industrial Co., Ltd	30	1153590	21/02/1998	20/02/2008
	I Lan Foods Industrial Co., Ltd	30	4085491	07/09/2006	06/09/2016
	I Lan Foods Industrial Co., Ltd	30	4084140	14/07/2006	13/07/2016
大係®	I Lan Foods Industrial Co., Ltd	29	1012981	21/05/1997	20/05/2017
大係®	I Lan Foods Industrial Co., Ltd	30	1000674	07/05/1997	06/05/2017
大係®	I Lan Foods Industrial Co., Ltd	32	986643	21/04/1997	20/04/2017
大係®	I Lan Foods Industrial Co., Ltd	33	980867	14/04/1997	13/04/2017
	I Lan Foods Industrial Co., Ltd	29	1025000	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005658	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004565	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004965	14/05/1997	13/05/2017
風情®	I Lan Foods Industrial Co., Ltd	29	1019010	28/05/1997	27/05/2017
風情®	I Lan Foods Industrial Co., Ltd	30	1017710	28/05/1997	27/05/2017
風情	I Lan Foods Industrial Co., Ltd	30	1778700	28/05/2002	27/05/2012
風情®	I Lan Foods Industrial Co., Ltd	31	988757	21/04/1997	20/04/2017
風情®	I Lan Foods Industrial Co., Ltd	32	1299350	28/07/1999	27/07/2009
風情®	I Lan Foods Industrial Co., Ltd	33	992797	28/04/1997	27/04/2017
	I Lan Foods Industrial Co., Ltd	30	759595	07/08/1995	06/08/2015
黑白配®	Beijing Big-Want Foods Ltd	30	1157621	07/03/1998	06/03/2008
黑白配	Beijing Big-Want Foods Ltd	30	1610887	28/07/2001	27/07/2011

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	Beijing Big-Want Foods Ltd	32	3966445	14/02/2006	13/02/2016
	I Lan Foods Industrial Co., Ltd	29	1945094	07/10/2002	06/10/2012
	I Lan Foods Industrial Co., Ltd	30	1966643	14/12/2002	13/12/2012
	I Lan Foods Industrial Co., Ltd	32	1959511	07/12/2002	06/12/2012
	I Lan Foods Industrial Co., Ltd	33	1967343	07/10/2002	06/10/2012
	I Lan Foods Industrial Co., Ltd	30	3014109	28/01/2003	27/01/2013
	I Lan Foods Industrial Co., Ltd	29	1578880	28/05/2001	27/05/2011
	I Lan Foods Industrial Co., Ltd	30	1586920	14/06/2001	13/06/2011
	I Lan Foods Industrial Co., Ltd	32	1579595	28/05/2001	27/05/2011
	I Lan Foods Industrial Co., Ltd	33	1571742	14/05/2001	13/05/2011
	I Lan Foods Industrial Co., Ltd	29	1943580	28/09/2002	27/09/2012
	I Lan Foods Industrial Co., Ltd	30	1967720	28/11/2002	27/11/2012
	I Lan Foods Industrial Co., Ltd	32	1959852	07/12/2002	06/12/2012
	I Lan Foods Industrial Co., Ltd	33	1965006	21/09/2002	20/09/2012
	I Lan Foods Industrial Co., Ltd	30	1710479	07/02/2002	06/02/2012
	I Lan Foods Industrial Co., Ltd	30	4113397	21/08/2006	20/08/2016
	I Lan Foods Industrial Co., Ltd	29	3212987	28/06/2003	27/06/2013
	I Lan Foods Industrial Co., Ltd	30	3213484	07/08/2003	06/08/2013
	I Lan Foods Industrial Co., Ltd	32	3214675	28/12/2003	27/12/2013
	I Lan Foods Industrial Co., Ltd	33	3214674	28/06/2003	27/06/2013
	I Lan Foods Industrial Co., Ltd	5	1974159	21/11/2002	20/11/2012
	I Lan Foods Industrial Co., Ltd	5	3068213	21/03/2003	20/03/2013

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	I Lan Foods Industrial Co., Ltd	5	3528886	21/02/2005	20/02/2015
	I Lan Foods Industrial Co., Ltd	29	3528882	14/12/2004	13/12/2014
	I Lan Foods Industrial Co., Ltd	29	1574992	21/05/2001	20/05/2011
	I Lan Foods Industrial Co., Ltd	30	1595128	28/06/2001	27/06/2011
	I Lan Foods Industrial Co., Ltd	32	1579594	28/05/2001	27/05/2011
	I Lan Foods Industrial Co., Ltd	33	1571688	14/05/2001	13/05/2011
	I Lan Foods Industrial Co., Ltd	29	1574989	21/05/2001	20/05/2011
	I Lan Foods Industrial Co., Ltd	30	1586997	14/06/2001	13/06/2011
	I Lan Foods Industrial Co., Ltd	32	1579576	28/05/2001	27/05/2011
	I Lan Foods Industrial Co., Ltd	33	1571689	14/05/2001	13/05/2011
	I Lan Foods Industrial Co., Ltd	29	1943581	28/10/2002	27/10/2012
	I Lan Foods Industrial Co., Ltd	30	1967724	07/01/2003	06/01/2013
	I Lan Foods Industrial Co., Ltd	32	1959850	28/11/2002	27/11/2012
	I Lan Foods Industrial Co., Ltd	33	1965007	21/09/2002	20/09/2012
	I Lan Foods Industrial Co., Ltd	29	1574993	21/05/2001	20/05/2011
	I Lan Foods Industrial Co., Ltd	30	1586993	14/06/2001	13/06/2011
	I Lan Foods Industrial Co., Ltd	32	1579592	28/05/2001	27/05/2011
	I Lan Foods Industrial Co., Ltd	33	1571687	14/05/2001	13/05/2011
	I Lan Foods Industrial Co., Ltd	29	1574990	21/05/2001	20/05/2011
	I Lan Foods Industrial Co., Ltd	30	1586998	14/06/2001	13/06/2011

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	I Lan Foods Industrial Co., Ltd	32	1579588	28/05/2001	27/05/2011
	I Lan Foods Industrial Co., Ltd	33	1571690	14/05/2001	13/05/2011
	I Lan Foods Industrial Co., Ltd	29	1574994	21/05/2001	20/05/2011
	I Lan Foods Industrial Co., Ltd	30	1586996	14/06/2001	13/06/2011
	I Lan Foods Industrial Co., Ltd	32	1579590	28/05/2001	27/05/2011
	I Lan Foods Industrial Co., Ltd	33	1571686	14/05/2001	13/05/2011
	I Lan Foods Industrial Co., Ltd	29	1574987	21/05/2001	20/05/2011
	I Lan Foods Industrial Co., Ltd	30	1586995	14/06/2001	13/06/2011
	I Lan Foods Industrial Co., Ltd	32	1579591	28/05/2001	27/05/2011
	I Lan Foods Industrial Co., Ltd	33	1571692	14/05/2001	13/05/2011
	I Lan Foods Industrial Co., Ltd	29	1574991	21/05/2001	20/05/2011
	I Lan Foods Industrial Co., Ltd	30	1586994	14/06/2001	13/06/2011
	I Lan Foods Industrial Co., Ltd	32	1579593	28/05/2001	27/05/2011
	I Lan Foods Industrial Co., Ltd	33	1571691	14/05/2001	13/05/2011
	I Lan Foods Industrial Co., Ltd	30	1522303	14/02/2001	13/02/2011
	I Lan Foods Industrial Co., Ltd	30	759594	07/08/1995	06/08/2015
	I Lan Foods Industrial Co., Ltd	29	1025113	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005666	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004567	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004966	14/05/1997	13/05/2017

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	I Lan Foods Industrial Co., Ltd	32	890376	28/10/1996	27/10/2016
	I Lan Foods Industrial Co., Ltd	33	902047	21/11/1996	20/11/2016
	I Lan Foods Industrial Co., Ltd	33	1217748	21/10/1998	20/10/2008
	I Lan Foods Industrial Co., Ltd	5	3068212	28/01/2004	27/01/2014
	I Lan Foods Industrial Co., Ltd	5	3313386	21/04/2004	20/04/2014
	I Lan Foods Industrial Co., Ltd	30	759598	07/08/1995	06/08/2015
	I Lan Foods Industrial Co., Ltd	29	1108982	21/09/1997	20/09/2007
	I Lan Foods Industrial Co., Ltd	30	1096406	07/09/1997	06/09/2007
	I Lan Foods Industrial Co., Ltd	32	1116919	07/10/1997	06/10/2007
	I Lan Foods Industrial Co., Ltd	33	1117049	07/10/1997	06/10/2007
	I Lan Foods Industrial Co., Ltd	30	1965798	07/11/2002	06/11/2012
	I Lan Foods Industrial Co., Ltd	29	1030965	14/06/1997	13/06/2017
	Beijing Big-Want Foods Ltd	30	1193162	21/07/1998	20/07/2008
	I Lan Foods Industrial Co., Ltd	29	3239971	14/07/2003	13/07/2013
	Beijing Big-Want Foods Ltd	30	3244695	14/09/2003	13/09/2013
	Beijing Big-Want Foods Ltd	32	3244702	28/01/2004	27/01/2014
	I Lan Foods Industrial Co., Ltd	30	759593	07/08/1995	06/08/2015
	I Lan Foods Industrial Co., Ltd	29	1025114	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005687	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004558	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004964	14/05/1997	13/05/2017

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	I Lan Foods Industrial Co., Ltd	29	3955555	07/03/2006	06/03/2016
	I Lan Foods Industrial Co., Ltd	30	3955554	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	32	3955553	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	33	3955552	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	29	3955539	07/03/2006	06/03/2016
	I Lan Foods Industrial Co., Ltd	30	3955538	14/02/2006	13/02/2016
	I Lan Foods Industrial Co., Ltd	32	3955537	24/02/2006	13/02/2016
	I Lan Foods Industrial Co., Ltd	33	3955536	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	29	3955067	28/03/2006	27/03/2016
	I Lan Foods Industrial Co., Ltd	30	3955500	21/04/2006	20/04/2016
	I Lan Foods Industrial Co., Ltd	33	3955499	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	5	1140800	07/01/1998	06/01/2008
	I Lan Foods Industrial Co., Ltd	29	766108	14/09/1995	13/09/2015
	I Lan Foods Industrial Co., Ltd	31	764802	07/09/1995	06/09/2015
	I Lan Foods Industrial Co., Ltd	32	762165	21/08/1995	20/08/2015
	I Lan Foods Industrial Co., Ltd	33	762268	21/08/1995	20/08/2015
	I Lan Foods Industrial Co., Ltd	29	1108975	21/09/1997	20/09/2007
	I Lan Foods Industrial Co., Ltd	30	1117265	07/10/1997	06/10/2007
	I Lan Foods Industrial Co., Ltd	32	1116946	07/10/1997	06/10/2007
	I Lan Foods Industrial Co., Ltd	33	1117036	07/10/1997	06/10/2007
	I Lan Foods Industrial Co., Ltd	30	1000666	07/05/1997	06/05/2017
	I Lan Foods Industrial Co., Ltd	30	556623	30/06/1991	29/06/2011

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	I Lan Foods Industrial Co., Ltd	32	1339148	28/11/1999	27/11/2009
浪味仙®	I Lan Foods Industrial Co., Ltd	29	1078893	14/08/1997	13/08/2007
浪味仙®	I Lan Foods Industrial Co., Ltd	30	1133122	07/12/1997	06/12/2007
浪味仙®	I Lan Foods Industrial Co., Ltd	32	1059143	21/07/1997	20/07/2007
浪味仙®	I Lan Foods Industrial Co., Ltd	33	1059308	21/07/1997	20/07/2007
	I Lan Foods Industrial Co., Ltd	30	671227	28/12/1993	27/12/2013
	I Lan Foods Industrial Co., Ltd	5	968547	28/03/1997	27/03/2017
老翁	Beijing Big-Want Foods Ltd	29	1356575	21/01/2000	20/01/2010
老翁	Beijing Big-Want Foods Ltd	30	1364039	14/02/2000	13/02/2010
老翁	Beijing Big-Want Foods Ltd	32	1351713	07/01/2000	06/01/2010
	I Lan Foods Industrial Co., Ltd	29	1506389	14/01/2001	13/01/2011
	I Lan Foods Industrial Co., Ltd	30	1514250	28/01/2001	27/01/2011
	I Lan Foods Industrial Co., Ltd	32	1415053	28/06/2000	27/06/2010
	I Lan Foods Industrial Co., Ltd	29	1458288	14/10/2000	13/10/2010
	I Lan Foods Industrial Co., Ltd	30	1462060	21/10/2000	20/10/2010
	I Lan Foods Industrial Co., Ltd	32	1415052	28/06/2000	27/06/2010
	I Lan Foods Industrial Co., Ltd	29	1025111	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005671	14/05/1997	13/05/2007
	I Lan Foods Industrial Co., Ltd	32	1004569	14/05/1997	13/05/2007
	I Lan Foods Industrial Co., Ltd	33	1004962	14/05/1997	13/05/2007
糌粑	I Lan Foods Industrial Co., Ltd	30	3043974	14/05/2004	13/05/2014

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	I Lan Foods Industrial Co., Ltd	29	1025105	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005664	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004575	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004946	14/05/1997	13/05/2017
米家族®	I Lan Foods Industrial Co., Ltd	30	672088	07/01/1994	06/01/2014
米家族®	I Lan Foods Industrial Co., Ltd	30	1131107	28/11/1997	27/11/2007
	I Lan Foods Industrial Co., Ltd	30	4085492	07/08/2006	06/08/2016
	I Lan Foods Industrial Co., Ltd	30	4084139	14/07/2006	13/07/2016
斯太隆®	I Lan Foods Industrial Co., Ltd	30	671250	28/12/1993	27/12/2013
斯太隆®	I Lan Foods Industrial Co., Ltd	30	1149453	07/02/1998	06/02/2008
	I Lan Foods Industrial Co., Ltd	29	3955559	07/03/2006	06/03/2016
	I Lan Foods Industrial Co., Ltd	30	3955558	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	32	3955557	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	33	3955556	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	30	759591	07/08/1995	06/08/2015
泡芙®	I Lan Foods Industrial Co., Ltd	29	1013121	21/05/1997	20/05/2017
泡芙®	I Lan Foods Industrial Co., Ltd	32	986642	21/04/1997	20/04/2017
泡芙®	I Lan Foods Industrial Co., Ltd	33	980864	14/04/1997	13/04/2017
泡泡®	I Lan Foods Industrial Co., Ltd	29	1012967	21/05/1997	20/05/2017
泡泡®	I Lan Foods Industrial Co., Ltd	30	1017712	28/05/1997	27/05/2017
	I Lan Foods Industrial Co., Ltd	29	1024975	07/06/1997	06/06/2017

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	I Lan Foods Industrial Co., Ltd	30	1005657	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004557	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004979	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	29	3955563	07/03/2006	06/03/2016
	I Lan Foods Industrial Co., Ltd	30	3955562	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	32	3955561	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	33	3955560	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	30	1965642	07/11/2002	06/11/2012
	I Lan Foods Industrial Co., Ltd	29	1024974	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005660	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004574	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004935	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	30	759592	07/08/1995	06/08/2015
	I Lan Foods Industrial Co., Ltd	29	1025109	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005663	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004568	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004983	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	29	1025049	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005661	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004572	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004940	14/05/1997	13/05/2017

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	I Lan Foods Industrial Co., Ltd	30	759597	07/08/1995	06/08/2015
燒酌	I Lan Foods Industrial Co., Ltd	29	1013202	21/05/1997	20/05/2017
燒酌	I Lan Foods Industrial Co., Ltd	30	999686	07/05/1997	06/05/2017
燒酌	I Lan Foods Industrial Co., Ltd	33	950097	21/02/1997	20/02/2007
神旺	I Lan Foods Industrial Co., Ltd	5	1118270	14/10/1997	13/10/2007
神旺®	I Lan Foods Industrial Co., Ltd	29	983100	14/04/1997	13/04/2017
神旺	I Lan Foods Industrial Co., Ltd	29	1151499	14/02/1998	13/02/2008
神旺	I Lan Foods Industrial Co., Ltd	30	1125102	07/11/1997	06/11/2007
神旺	I Lan Foods Industrial Co., Ltd	32	1065033	28/07/1997	27/07/2007
神旺	I Lan Foods Industrial Co., Ltd	33	1059309	21/07/1997	20/07/2007
神旺®	I Lan Foods Industrial Co., Ltd	33	1764031	07/05/2002	06/05/2012
神旺B®	I Lan Foods Industrial Co., Ltd	32	890336	28/10/1996	27/10/2016
神旺B®	I Lan Foods Industrial Co., Ltd	33	898450	14/11/1996	13/11/2016
 神旺	I Lan Foods Industrial Co., Ltd	33	3036769	07/01/2003	06/01/2013
隨手®	I Lan Foods Industrial Co., Ltd	29	1025219	21/05/1997	20/05/2017
隨手®	I Lan Foods Industrial Co., Ltd	30	1011648	21/05/1997	20/05/2017
隨手®	I Lan Foods Industrial Co., Ltd	32	1010663	21/05/1997	20/05/2017
隨手®	I Lan Foods Industrial Co., Ltd	33	1010943	21/05/1997	20/05/2017
	I Lan Foods Industrial Co., Ltd	29	1025048	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005659	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004570	14/05/1997	13/05/2017

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	I Lan Foods Industrial Co., Ltd	33	1004945	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	30	3890215	07/12/2005	06/12/2015
	I Lan Foods Industrial Co., Ltd	30	1065692	28/07/1997	27/07/2007
天下第一番 [®]	I Lan Foods Industrial Co., Ltd	29	1514466	28/01/2001	27/01/2011
一番	I Lan Foods Industrial Co., Ltd	32	855066	14/07/1996	13/07/2016
一番	I Lan Foods Industrial Co., Ltd	33	846992	14/06/1996	13/06/2016
挑	I Lan Foods Industrial Co., Ltd	29	3023155	07/01/2003	06/01/2013
挑	I Lan Foods Industrial Co., Ltd	30	4318236	14/06/2007	13/06/2017
挑 逗 [®]	I Lan Foods Industrial Co., Ltd	30	672087	07/01/1994	06/01/2014
挑戰派 [®]	I Lan Foods Industrial Co., Ltd	30	671228	28/12/1993	27/12/2013
挑戰派 [®]	I Lan Foods Industrial Co., Ltd	30	1131106	28/11/1997	27/11/2007
	I Lan Foods Industrial Co., Ltd	30	1053578	14/07/1997	13/07/2007
	I Lan Foods Industrial Co., Ltd	29	1024973	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005656	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004573	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004939	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	30	759596	07/08/1995	06/08/2015
	I Lan Foods Industrial Co., Ltd	5	3067834	07/03/2003	06/03/2013
	I Lan Foods Industrial Co., Ltd	5	3528871	21/02/2005	20/02/2015
	I Lan Foods Industrial Co., Ltd	29	732203	28/02/1995	27/02/2015
	I Lan Foods Industrial Co., Ltd	29	1151496	14/02/1998	13/02/2008

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	I Lan Foods Industrial Co., Ltd	29	3528853	14/12/2004	13/12/2014
	I Lan Foods Industrial Co., Ltd	30	556624	30/06/1991	29/06/2011
	I Lan Foods Industrial Co., Ltd	30	1117259	07/10/1997	06/10/2007
	I Lan Foods Industrial Co., Ltd	32	752135	21/06/1995	20/06/2015
	I Lan Foods Industrial Co., Ltd	33	725791	21/01/1995	20/01/2015
	I Lan Foods Industrial Co., Ltd	29	3955508	14/01/2006	13/01/2016
	I Lan Foods Industrial Co., Ltd	30	3170366	21/06/2003	20/06/2013
	I Lan Foods Industrial Co., Ltd	32	3955507	28/01/2006	27/01/2016
旺 [®]	I Lan Foods Industrial Co., Ltd	29	702037	21/08/1994	20/08/2014
旺 [®]	I Lan Foods Industrial Co., Ltd	30	696042	07/07/1994	06/07/2014
旺 [®]	I Lan Foods Industrial Co., Ltd	30	1131128	28/11/1997	27/11/2007
旺-旺泡芙	I Lan Foods Industrial Co., Ltd	30	2013521	21/01/2003	20/01/2013
旺妞 [®]	I Lan Foods Industrial Co., Ltd	5	1120331	21/10/1997	20/10/2007
旺妞 [®]	I Lan Foods Industrial Co., Ltd	5	3535706	28/03/2005	27/03/2015
旺妞 [®]	I Lan Foods Industrial Co., Ltd	29	1091197	28/08/1997	27/08/2007
旺妞 [®]	I Lan Foods Industrial Co., Ltd	29	3535705	07/09/2004	06/09/2014
旺妞 [®]	I Lan Foods Industrial Co., Ltd	30	557469	10/07/1991	09/07/2011
旺妞 [®]	I Lan Foods Industrial Co., Ltd	30	1103113	14/09/1997	03/09/2007
旺妞 [®]	I Lan Foods Industrial Co., Ltd	30	1139358	28/12/1997	27/12/2007
旺妞 [®]	I Lan Foods Industrial Co., Ltd	31	1125547	07/11/1997	06/11/2007
旺妞 [®]	I Lan Foods Industrial Co., Ltd	32	1116945	07/10/1997	06/10/2007

Trademark Elements	Proprietor	Class	Registration Number	Registration Date	Expiry Date
旺妞 [®]	I Lan Foods Industrial Co., Ltd	33	1117033	07/10/1997	06/10/2007
旺旺 [®]	I Lan Foods Industrial Co., Ltd	5	729105	14/02/1995	13/02/2015
旺旺 [®]	I Lan Foods Industrial Co., Ltd	5	3068876	07/03/2003	06/03/2013
旺旺 [®]	I Lan Foods Industrial Co., Ltd	5	3528848	21/02/2005	20/02/2015
旺旺 [®]	I Lan Foods Industrial Co., Ltd	29	732204	28/02/1995	27/02/2015
旺旺 [®]	I Lan Foods Industrial Co., Ltd	29	3528829	07/09/2004	06/09/2014
旺旺 [®]	I Lan Foods Industrial Co., Ltd	30	730567	21/02/1995	20/02/2015
旺-旺 [®]	I Lan Foods Industrial Co., Ltd	29	1119650	14/10/1997	13/10/2007
旺-旺 [®]	I Lan Foods Industrial Co., Ltd	30	1149165	07/02/1998	06/02/2008
旺-旺 [®]	I Lan Foods Industrial Co., Ltd	32	1120865	21/10/1997	20/10/2007
旺-旺 [®]	I Lan Foods Industrial Co., Ltd	33	1122945	28/10/1997	27/10/2007
旺旺	I Lan Foods Industrial Co., Ltd	29	1123654	28/10/1997	27/10/2007
旺旺	I Lan Foods Industrial Co., Ltd	30	1011649	21/05/1997	20/05/2017
旺旺	I Lan Foods Industrial Co., Ltd	30	1149154	07/02/1998	06/02/2008
旺旺	I Lan Foods Industrial Co., Ltd	32	1120867	21/10/1997	20/10/2007
旺旺	I Lan Foods Industrial Co., Ltd	33	1122944	28/10/1997	27/10/2007
旺旺	I Lan Foods Industrial Co., Ltd	29	1123653	28/10/1997	27/10/2007
旺旺	I Lan Foods Industrial Co., Ltd	30	1149166	07/02/1998	06/02/2008
旺旺	I Lan Foods Industrial Co., Ltd	32	1120866	21/10/1997	20/10/2007
旺旺	I Lan Foods Industrial Co., Ltd	33	1122943	28/10/1997	27/10/2007
旺旺	I Lan Foods Industrial Co., Ltd	29	1151498	14/02/1998	13/02/2008

Trademark Elements	Proprietor	Class	Registration Number	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	30	1125103	07/11/1997	06/11/2007
旺旺大禮®	I Lan Foods Industrial Co., Ltd	30	740096	14/04/1995	13/04/2015
	I Lan Foods Industrial Co., Ltd	30	911318	07/12/1996	06/12/2006
	I Lan Foods Industrial Co., Ltd	5	948765	21/02/1997	20/02/2017
旺仔®	I Lan Foods Industrial Co., Ltd	5	3528817	21/02/2005	20/02/2015
旺仔®	I Lan Foods Industrial Co., Ltd	5	3825333	07/04/2006	06/04/2016
旺仔	I Lan Foods Industrial Co., Ltd	29	899574	14/11/1996	13/11/2016
旺仔®	I Lan Foods Industrial Co., Ltd	30	556585	30/06/1991	29/06/2011
	I Lan Foods Industrial Co., Ltd	32	899251	14/11/1996	13/11/2016
	I Lan Foods Industrial Co., Ltd	32	953989	28/02/1997	27/02/2017
	I Lan Foods Industrial Co., Ltd	33	898446	14/11/1996	13/11/2016
旺仔®	I Lan Foods Industrial Co., Ltd	5	3068211	28/04/2007	27/04/2017
旺仔®	I Lan Foods Industrial Co., Ltd	30	1137347	21/12/1997	20/12/2007
旺仔®	I Lan Foods Industrial Co., Ltd	32	1059071	21/07/1997	20/07/2007
旺仔	I Lan Foods Industrial Co., Ltd	33	1122949	28/10/1997	27/10/2007
	I Lan Foods Industrial Co., Ltd	30	942505	07/02/1997	06/02/2017
旺仔	I Lan Foods Industrial Co., Ltd	33	1122948	28/10/1997	27/10/2007
	I Lan Foods Industrial Co., Ltd	30	819072	28/02/1996	27/02/2016
無聊派®	I Lan Foods Industrial Co., Ltd	29	2022329	14/08/2002	13/08/2012
無聊派®	I Lan Foods Industrial Co., Ltd	30	1947055	07/10/2002	06/10/2012
無聊派®	I Lan Foods Industrial Co., Ltd	32	1789198	14/06/2002	13/06/2012

Trademark Elements	Proprietor	Class	Registration Number	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	33	1768971	14/05/2002	13/05/2012
	I Lan Foods Industrial Co., Ltd	29	1025050	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005688	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004571	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004961	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	29	1025112	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005665	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004564	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004986	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	29	1514445	28/01/2001	27/01/2011
	I Lan Foods Industrial Co., Ltd	29	3955072	28/03/2006	27/03/2016
	I Lan Foods Industrial Co., Ltd	30	1137349	21/12/1997	20/12/2007
	I Lan Foods Industrial Co., Ltd	33	3955071	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	30	557474	10/07/1991	09/07/2011
	I Lan Foods Industrial Co., Ltd	30	1123125	28/10/1997	27/10/2007
	I Lan Foods Industrial Co., Ltd	29	3955512	14/01/2006	13/01/2016
	I Lan Foods Industrial Co., Ltd	30	3170365	21/06/2003	20/06/2013
	I Lan Foods Industrial Co., Ltd	32	3955511	28/01/2006	27/01/2016
	I Lan Foods Industrial Co., Ltd	33	3955510	21/12/2005	20/12/2015
	I Lan Foods Industrial Co., Ltd	30	4393423	14/06/2007	13/06/2017
	Beijing Dairy-Want Foods Ltd	29	807088	14/01/1996	13/01/2006

Trademark Elements	Proprietor	Class	Registration Number	Registration Date	Expiry Date
	Beijing Dairy-Want Foods Ltd	29	4133497	14/09/2006	13/09/2016
	Beijing Dairy-Want Foods Ltd	30	4027801	28/06/2006	27/06/2016
學生族®	I Lan Foods Industrial Co., Ltd	31	988756	21/04/1997	20/04/2017
	I Lan Foods Industrial Co., Ltd	30	675333	28/01/1994	27/01/2014
	I Lan Foods Industrial Co., Ltd	32	855061	14/07/1996	13/07/2016
	I Lan Foods Industrial Co., Ltd	33	846993	14/06/1996	23/06/2016
	I Lan Foods Industrial Co., Ltd	30	1131110	28/11/1997	27/11/2007
雪米®	I Lan Foods Industrial Co., Ltd	30	1029646	14/06/1997	13/06/2017
	Beijing Dairy-Want Foods Ltd	29	4054408	28/11/2006	27/11/2016
	Beijing Dairy-Want Foods Ltd	30	4054405	07/06/2006	06/06/2016
一番®	I Lan Foods Industrial Co., Ltd	32	855067	14/07/1996	13/07/2016
一番®	I Lan Foods Industrial Co., Ltd	33	846994	14/06/1996	13/06/2016
	I Lan Foods Industrial Co., Ltd	29	1024999	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005668	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004566	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004963	14/05/1997	13/05/2017
绿®	I Lan Foods Industrial Co., Ltd	29	1351656	07/01/2000	06/01/2010
绿®	I Lan Foods Industrial Co., Ltd	30	1005749	14/05/1997	13/05/2017
绿®	I Lan Foods Industrial Co., Ltd	30	1542405	21/03/2001	20/03/2011
绿®	I Lan Foods Industrial Co., Ltd	30	3541155	14/10/2004	13/10/2014
珍棒®	Beijing Big-Want Foods Ltd	30	1169247	21/04/1998	20/04/2008

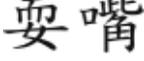
Trademark Elements	Proprietor	Class	Registration Number	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	29	1025115	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005667	14/05/1997	13/05/2007
	I Lan Foods Industrial Co., Ltd	32	1004560	14/05/1997	13/05/2007
	I Lan Foods Industrial Co., Ltd	33	1004987	14/05/1997	13/05/2007
	I Lan Foods Industrial Co., Ltd	29	1024976	07/06/1997	06/06/2017
	I Lan Foods Industrial Co., Ltd	30	1005700	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	32	1004562	14/05/1997	13/05/2017
	I Lan Foods Industrial Co., Ltd	33	1004977	14/05/1997	13/05/2017

(b) As at the Latest Practicable Date, our Group has registered the following trademarks in Taiwan which are material in relation to our Group's business.

Trademark Elements	Proprietor	Registration Number	Class	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	1038188	30	16/03/2003	15/03/2013
	I Lan Foods Industrial Co., Ltd	1276488	29	16/08/2007	15/08/2017
	I Lan Foods Industrial Co., Ltd	1276488	30	16/08/2007	15/08/2017
	I Lan Foods Industrial Co., Ltd	766598 聯	29	01/07/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	1077774	29	01/12/2003	30/11/2013
	I Lan Foods Industrial Co., Ltd	1077949	30	01/12/2003	30/11/2013
	I Lan Foods Industrial Co., Ltd	600971 聯	30.29	16/06/1993	15/06/2013
	I Lan Foods Industrial Co., Ltd	01062114 聯	29	16/10/2003	15/01/2013
	I Lan Foods Industrial Co., Ltd	663637 聯	30	16/12/1994	15/01/2013
	I Lan Foods Industrial Co., Ltd	01058979 聯	30	16/09/2003	15/01/2013
	I Lan Foods Industrial Co., Ltd	766599 聯	29	01/07/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	786328 聯	30	16/11/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	1135571	29	01/01/2005	31/12/2014
	I Lan Foods Industrial Co., Ltd	1135571	30	01/01/2005	31/12/2014
	I Lan Foods Industrial Co., Ltd	01058785 聯	29	16/09/2003	15/08/2013
	I Lan Foods Industrial Co., Ltd	1054840	30	16/08/2003	15/08/2013
	I Lan Foods Industrial Co., Ltd	1044971 聯	29	16/05/2003	28/02/2013
	I Lan Foods Industrial Co., Ltd	1035668	30	01/03/2003	28/02/2013
	I Lan Foods Industrial Co., Ltd	400697	30.29	16/05/1988	15/05/2008
	I Lan Foods Industrial Co., Ltd	411664	30.29	01/09/1988	31/08/2008

Trademark Elements	Proprietor	Registration Number	Class	Registration Date	Expiry Date
福財運 旺旺旺	I Lan Foods Industrial Co., Ltd	774607 聯	29	01/09/1997	31/08/2008
福財運 旺旺旺	I Lan Foods Industrial Co., Ltd	779439 聯	30	01/10/1997	31/08/2008
菓 語	I Lan Foods Industrial Co., Ltd	533139	30.29	01/09/1991	31/08/2011
菓 燒	I Lan Foods Industrial Co., Ltd	758792	29	16/04/1997	15/04/2017
菓 燒	I Lan Foods Industrial Co., Ltd	759096 聯	30	16/04/1997	15/04/2017
	I Lan Foods Industrial Co., Ltd	766585 聯	29	01/07/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	786312 聯	30	16/11/1997	15/09/2011
角 燒	I Lan Foods Industrial Co., Ltd	1097646	30	16/04/2004	15/04/2014
捷捷	I Lan Foods Industrial Co., Ltd	410246	30.29	16/08/1988	15/08/2008
	I Lan Foods Industrial Co., Ltd	766592 聯	29	01/07/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	786323 聯	30	16/11/1997	15/09/2011
浪旺	I Lan Foods Industrial Co., Ltd	194948	29	01/11/1982	31/10/2012
浪旺	I Lan Foods Industrial Co., Ltd	643549 聯	29	16/05/1994	31/10/2012
浪 旺	I Lan Foods Industrial Co., Ltd	1051598 聯	29	16/07/2003	31/10/2012
浪 旺	I Lan Foods Industrial Co., Ltd	01049633 聯	30	01/07/2003	30/11/2012
浪旺	I Lan Foods Industrial Co., Ltd	197959	30.29	01/12/1982	30/11/2012
浪 味	I Lan Foods Industrial Co., Ltd	139815	29	16/09/1980	15/09/2010
浪 味	I Lan Foods Industrial Co., Ltd	144128 防	29	16/11/1980	15/09/2010
	I Lan Foods Industrial Co., Ltd	157470 聯	29	16/08/1981	15/09/2010
浪 味	I Lan Foods Industrial Co., Ltd	415173 防	30	16/09/1988	15/09/2010
浪 味	I Lan Foods Industrial Co., Ltd	144125 防	30.29	16/11/1980	15/09/2010

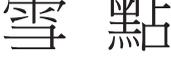
Trademark Elements	Proprietor	Registration Number	Class	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	1256865	32	01/04/2007	31/03/2017
	I Lan Foods Industrial Co., Ltd	759411	33	16/04/1997	15/04/2017
浪味仙	I Lan Foods Industrial Co., Ltd	291439	30.29	01/08/1985	31/07/2015
浪味仙	I Lan Foods Industrial Co., Ltd	340046	30.32	01/10/2006	30/09/2016
lonely god 浪味仙	I Lan Foods Industrial Co., Ltd	1191384	29	01/01/2006	30/12/2015
lonely god 浪味仙	I Lan Foods Industrial Co., Ltd	1191384	30	01/01/2006	30/12/2015
搖滾	I Lan Foods Industrial Co., Ltd	1249265	29	01/02/2007	31/01/2017
老翁	I Lan Foods Industrial Co., Ltd	1242784	29	16/12/2006	15/12/2016
	I Lan Foods Industrial Co., Ltd	1240541	29	01/12/2006	30/11/2016
老翁	I Lan Foods Industrial Co., Ltd	1242784	30	16/12/2006	15/12/2016
	I Lan Foods Industrial Co., Ltd	1240541	30	01/12/2006	30/11/2016
老翁	I Lan Foods Industrial Co., Ltd	1242784	32	16/12/2006	15/12/2016
	I Lan Foods Industrial Co., Ltd	1240541	32	01/12/2006	30/11/2016
6 樂川	I Lan Foods Industrial Co., Ltd	234609	30.29	01/02/1984	31/01/2014
苦小丸	I Lan Foods Industrial Co., Ltd	525772	30.29	16/06/1991	15/06/2011
米家族	I Lan Foods Industrial Co., Ltd	1052694 聯	29	01/08/2003	15/09/2012
米家族	I Lan Foods Industrial Co., Ltd	01058963 聯	30	16/09/2003	15/09/2012
米家族	I Lan Foods Industrial Co., Ltd	570656	30.29	16/09/1992	15/09/2012
蜜谷	I Lan Foods Industrial Co., Ltd	742035	30	16/12/1996	15/12/2016
薺派	I Lan Foods Industrial Co., Ltd	467798	30	01/12/1989	30/11/2009
薺派	I Lan Foods Industrial Co., Ltd	469476	30	16/12/1983	15/12/2009

Trademark Elements	Proprietor	Registration Number	Class	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	1176749	29	01/10/2005	30/09/2015
	I Lan Foods Industrial Co., Ltd	1176749	32	01/10/2005	30/09/2015
	I Lan Foods Industrial Co., Ltd	766601 聯	29	01/07/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	786330 聯	30	16/11/1997	15/09/2011
人 氣 身 旺 旺 旺	I Lan Foods Industrial Co., Ltd	774580	29	01/09/1997	31/08/2017
人 氣 身 旺 旺 旺	I Lan Foods Industrial Co., Ltd	774629	30	01/09/1997	31/08/2017
人 氣 身 旺 旺 旺	I Lan Foods Industrial Co., Ltd	769279	32	16/07/1997	15/07/2017
	I Lan Foods Industrial Co., Ltd	01016332 聯	30	16/09/2002	15/01/2012
瑞 花	I Lan Foods Industrial Co., Ltd	548155	30.29	16/01/1992	15/01/2012
	I Lan Foods Industrial Co., Ltd	766589 聯	29	01/07/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	786316 聯	30	16/11/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	354954	30.29	01/02/1987	31/01/2017
	I Lan Foods Industrial Co., Ltd	1250026	29	01/02/2007	31/01/2017
	I Lan Foods Industrial Co., Ltd	1250026	30	01/02/2007	31/01/2017
	I Lan Foods Industrial Co., Ltd	01024362 聯	30	16/11/2002	31/05/2012
	I Lan Foods Industrial Co., Ltd	560542	30.29	01/06/1992	31/05/2012
	I Lan Foods Industrial Co., Ltd	766597 聯	29	01/07/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	786325 聯	30	16/11/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	405021	30.29	01/07/1988	30/06/2008
	I Lan Foods Industrial Co., Ltd	766595 聯	29	01/07/1997	15/09/2011
	I Lan Foods Industrial Co., Ltd	786320 聯	30	16/11/1997	15/09/2011

Trademark Elements	Proprietor	Registration Number	Class	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	1143207	29	01/03/2005	28/02/2015
	I Lan Foods Industrial Co., Ltd	1143207	30	01/03/2005	28/02/2015
	I Lan Foods Industrial Co., Ltd	407469	30.29	16/07/1988	15/07/2008
	I Lan Foods Industrial Co., Ltd	219013	29	16/08/1983	15/08/2013
	I Lan Foods Industrial Co., Ltd	221630	29	16/09/1983	15/09/2013
	I Lan Foods Industrial Co., Ltd	223102	29	01/10/1983	30/09/2013
	I Lan Foods Industrial Co., Ltd	217559	29	01/08/1983	31/07/2013
	I Lan Foods Industrial Co., Ltd	219010	29.31	16/08/1983	15/08/2013
	I Lan Foods Industrial Co., Ltd	216243	30	16/07/1983	15/07/2013
	I Lan Foods Industrial Co., Ltd	217558	30	01/08/1983	31/07/2013
	I Lan Foods Industrial Co., Ltd	491189	30	16/07/1990	15/07/2010
	I Lan Foods Industrial Co., Ltd	1077957	30	01/12/2003	30/11/2013
	I Lan Foods Industrial Co., Ltd	216233	32	16/07/1983	15/07/2013
	I Lan Foods Industrial Co., Ltd	759412	33	16/04/1997	15/04/2017
	I Lan Foods Industrial Co., Ltd	159259	29	16/09/1981	15/09/2011
	I Lan Foods Industrial Co., Ltd	212474	30.29	16/05/1983	15/09/2011
	First Family Enterprise Co., Ltd	1218017	29	01/07/2006	30/06/2016
	First Family Enterprise Co., Ltd	1218017	30	01/07/2006	30/06/2016
	I Lan Foods Industrial Co., Ltd	625992 聯	30.29	01/01/1994	15/05/2013
	I Lan Foods Industrial Co., Ltd	424647 防	29	16/12/1988	15/05/2013
	I Lan Foods Industrial Co., Ltd	483950 防	29	01/05/1990	15/05/2013

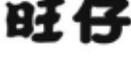
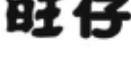
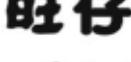
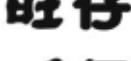
Trademark Elements	Proprietor	Registration Number	Class	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	365226 防	29	01/05/1987	15/05/2013
	I Lan Foods Industrial Co., Ltd	260372	29	16/10/1984	15/10/2014
	I Lan Foods Industrial Co., Ltd	266784	29	16/12/1984	15/12/2014
	I Lan Foods Industrial Co., Ltd	750142 聯	29	16/02/1997	15/05/2013
	I Lan Foods Industrial Co., Ltd	466278 聯	30	16/11/1989	31/12/2014
	I Lan Foods Industrial Co., Ltd	466280 聯	30	16/11/1989	31/12/2014
	I Lan Foods Industrial Co., Ltd	268669	30	01/01/1985	31/12/2014
	I Lan Foods Industrial Co., Ltd	268733	30	01/01/1985	31/12/2014
	I Lan Foods Industrial Co., Ltd	268411	30	01/01/1985	31/12/2014
	I Lan Foods Industrial Co., Ltd	782004 聯	30	16/10/1997	15/05/2013
	I Lan Foods Industrial Co., Ltd	1073561	30	01/12/2003	30/11/2013
	I Lan Foods Industrial Co., Ltd	211388	30.29	16/05/1983	15/05/2013
	I Lan Foods Industrial Co., Ltd	266654	30.29	16/12/1984	15/12/2014
	I Lan Foods Industrial Co., Ltd	268601 聯	30.29	01/01/1985	15/05/2013
	I Lan Foods Industrial Co., Ltd	1075059	30	01/12/2003	30/11/2013
	I Lan Foods Industrial Co., Ltd	286476 聯	30.29	16/06/1985	15/01/2013
	I Lan Foods Industrial Co., Ltd	481719	30.29	16/04/1988	15/04/2010
	I Lan Foods Industrial Co., Ltd	572868 聯	30.29	16/10/1992	15/04/2010
	I Lan Foods Industrial Co., Ltd	774713 聯	30	01/09/1997	30/09/2016
	I Lan Foods Industrial Co., Ltd	731498	32	01/10/2006	30/09/2016
	I Lan Foods Industrial Co., Ltd	765631 聯	33	16/06/2006	30/09/2016

Trademark Elements	Proprietor	Registration Number	Class	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	1134824	30	01/01/2005	31/12/2014
無聊	I Lan Foods Industrial Co., Ltd	271636	30.29	01/02/1985	31/01/2015
仙貝	I Lan Foods Industrial Co., Ltd	263554	29	16/11/1984	15/11/2014
仙貝	I Lan Foods Industrial Co., Ltd	258591	29	01/10/1984	30/09/2014
仙貝	I Lan Foods Industrial Co., Ltd	257026	29	16/09/1984	15/09/2014
仙貝	I Lan Foods Industrial Co., Ltd	258532	29	01/10/1984	30/09/2014
仙貝	I Lan Foods Industrial Co., Ltd	255099	29	01/09/1984	31/08/2014
仙貝	I Lan Foods Industrial Co., Ltd	253270	29	16/08/1984	15/08/2014
仙貝	I Lan Foods Industrial Co., Ltd	1097647	29	16/04/2004	15/04/2014
仙貝	I Lan Foods Industrial Co., Ltd	261363	30	01/11/1984	31/10/2014
仙貝	I Lan Foods Industrial Co., Ltd	258625	30	01/10/1984	30/09/2014
仙貝	I Lan Foods Industrial Co., Ltd	258600	30	01/10/1984	30/09/2014
仙貝	I Lan Foods Industrial Co., Ltd	255069	30	01/09/1984	31/08/2014
仙貝	I Lan Foods Industrial Co., Ltd	1097648	30	16/04/2004	15/04/2014
	I Lan Foods Industrial Co., Ltd	202114	30.29	06/01/1983	15/01/2013
仙貝 SENBEI	I Lan Foods Industrial Co., Ltd	663636 聯	30	16/12/1994	15/01/2013
仙貝物語	I Lan Foods Industrial Co., Ltd	01062113 聯	29	16/10/2003	15/01/2013
仙貝物語	I Lan Foods Industrial Co., Ltd	01058978 聯	30	16/09/2003	15/01/2013
仙貝物語	I Lan Foods Industrial Co., Ltd	632242 聯	30.29	16/02/1994	15/01/2013
	I Lan Foods Industrial Co., Ltd	1172488	29	01/09/2005	31/08/2015
	I Lan Foods Industrial Co., Ltd	1172488	30	01/09/2005	31/08/2015

Trademark Elements	Proprietor	Registration Number	Class	Registration Date	Expiry Date
	I Lan Foods Industrial Co., Ltd	1172488	32	01/09/2005	31/08/2015
	I Lan Foods Industrial Co., Ltd	1172488	33	01/09/2005	31/08/2015
	I Lan Foods Industrial Co., Ltd	733241	30	16/10/1996	15/10/2016
	I Lan Foods Industrial Co., Ltd	253345	30.29	16/08/1984	15/08/2014
	I Lan Foods Industrial Co., Ltd	904548 聯	30	01/09/2000	31/03/2014
	I Lan Foods Industrial Co., Ltd	01024358 聯	30	16/11/2002	08/06/2012
	I Lan Foods Industrial Co., Ltd	552563	30.29	09/06/1992	08/06/2012
	I Lan Foods Industrial Co., Ltd	417613	30.29	16/10/1988	15/10/2008
	I Lan Foods Industrial Co., Ltd	271635	30.29	01/02/1985	31/01/2015
	I Lan Foods Industrial Co., Ltd	260371	29	16/10/1984	15/10/2014
	I Lan Foods Industrial Co., Ltd	263639	29	16/11/1984	15/11/2014
	I Lan Foods Industrial Co., Ltd	266653	29	16/12/1984	15/12/2014
	I Lan Foods Industrial Co., Ltd	266783	29	16/12/1984	15/12/2014
	I Lan Foods Industrial Co., Ltd	271453	30	01/02/1985	31/10/2014
	I Lan Foods Industrial Co., Ltd	268732	30	01/01/1985	31/12/2014
	I Lan Foods Industrial Co., Ltd	268668	30	01/01/1985	31/12/2014
	I Lan Foods Industrial Co., Ltd	268412	30	01/01/1985	31/12/2014
	I Lan Foods Industrial Co., Ltd	266736	30	16/12/1984	15/12/2014
	I Lan Foods Industrial Co., Ltd	234602	30.29	01/02/1984	31/01/2014
	I Lan Foods Industrial Co., Ltd	268600 聯	30.29	01/01/1985	31/01/2014
	I Lan Foods Industrial Co., Ltd	01012338 聯	30	16/08/2002	29/02/2012

Trademark Elements	Proprietor	Registration Number	Class	Registration Date	Expiry Date
雪 燒	I Lan Foods Industrial Co., Ltd	552560	30.29	01/03/1992	27/02/2012
雪 町	I Lan Foods Industrial Co., Ltd	1073478	29	01/12/2003	30/11/2013
雪 町	I Lan Foods Industrial Co., Ltd	1073564	30	01/12/2003	30/11/2013
雪 町	I Lan Foods Industrial Co., Ltd	593886	30.29	16/04/2003	15/04/2013
雪 舞	I Lan Foods Industrial Co., Ltd	01016331 聯	30	16/09/2002	29/02/2012
雪 舞	I Lan Foods Industrial Co., Ltd	552562	30.29	01/03/1992	27/02/2012
雪 語	I Lan Foods Industrial Co., Ltd	724224	30	01/08/2006	31/07/2016
雪之月 雪の月	I Lan Foods Industrial Co., Ltd	240160	30.29	01/04/1984	31/03/2014
雅皮QQ	I Lan Foods Industrial Co., Ltd	1143160	29	01/03/2005	28/02/2015
雅皮QQ	I Lan Foods Industrial Co., Ltd	1143160	30	01/03/2005	28/02/2015
搖滾	I Lan Foods Industrial Co., Ltd	1231163	29	01/10/2006	30/09/2016
	I Lan Foods Industrial Co., Ltd	234607	30.29	01/02/1984	31/01/2014
銀 雪	I Lan Foods Industrial Co., Ltd	382420	30.29	16/11/1987	15/11/2007
	I Lan Foods Industrial Co., Ltd	766590	29	01/07/1997	15/09/2011
越光	I Lan Foods Industrial Co., Ltd	1102226	30	16/05/2004	15/05/2014
讚 讚	I Lan Foods Industrial Co., Ltd	639841	30	16/04/1994	15/04/2014
珍 旺	I Lan Foods Industrial Co., Ltd	01058799 聯	29	16/09/2003	31/10/2012
珍 旺	I Lan Foods Industrial Co., Ltd	01058964 聯	30	16/09/2003	31/10/2012

(c) As at the Latest Practicable Date, our Group has registered the following trademarks outside of the PRC and Taiwan which are material in relation to our Group's business:

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Argentina		I Lan Foods Industrial Co., Ltd	30	1729931	12/04/1999	11/04/2009
Argentina		I Lan Foods Industrial Co., Ltd	30	1934334	23/06/2003	23/06/2013
Austria		I Lan Foods Industrial Co., Ltd	30	143782	07/09/1992	30/09/2012
Macao		I Lan Foods Industrial Co., Ltd	5	N/020639	09/06/2006	09/06/2013
Macao		I Lan Foods Industrial Co., Ltd	29	N/020663	09/06/2006	09/06/2013
Macao		I Lan Foods Industrial Co., Ltd	30	N/020664	09/06/2006	09/06/2013
Macao		I Lan Foods Industrial Co., Ltd	32	N/020666	09/06/2006	09/06/2013
Macao		I Lan Foods Industrial Co., Ltd	33	N/020667	09/06/2006	09/06/2013
Macao		I Lan Foods Industrial Co., Ltd	5	N/020837	09/06/2006	09/06/2013
Macao		I Lan Foods Industrial Co., Ltd	29	N/020861	09/06/2006	09/06/2013
Macao		I Lan Foods Industrial Co., Ltd	30	N/020862	10/08/2006	10/08/2016
Macao		I Lan Foods Industrial Co., Ltd	32	N/020864	09/06/2006	09/06/2013
Macao		I Lan Foods Industrial Co., Ltd	33	N/020865	09/06/2006	09/06/2013
Australia		I Lan Foods Industrial Co., Ltd	30	A570814	17/01/1992	16/01/2009
Australia		I Lan Foods Industrial Co., Ltd	30	848072	28/08/2000	27/08/2010
Australia	WANT WANT	I Lan Foods Industrial Co., Ltd	30	B533585	03/05/1990	02/05/2007
Australia		I Lan Foods Industrial Co., Ltd	29	1092776	03/01/2006	03/01/2016
Australia		I Lan Foods Industrial Co., Ltd	30	1092776	03/01/2006	03/01/2016
Australia		I Lan Foods Industrial Co., Ltd	30	889564	18/09/2001	17/09/2011
Australia		I Lan Foods Industrial Co., Ltd	30	889566	18/09/2001	17/09/2011
Australia		I Lan Foods Industrial Co., Ltd	30	A533583	03/05/1990	03/05/2007

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Australia		I Lan Foods Industrial Co., Ltd	30	712371	08/07/1996	07/07/2016
Australia		I Lan Foods Industrial Co., Ltd	30	1092778	03/01/2006	03/01/2016
Australia		I Lan Foods Industrial Co., Ltd	30	A533584	03/05/1990	02/05/2007
Australia		I Lan Foods Industrial Co., Ltd	30	712372	08/07/1996	07/07/2016
Australia		I Lan Foods Industrial Co., Ltd	30	712869	15/07/1996	14/07/2016
Australia		I Lan Foods Industrial Co., Ltd	30	712373	08/07/1996	07/07/2016
Australia		I Lan Foods Industrial Co., Ltd	30	712374	08/07/1996	07/07/2016
Australia		I Lan Foods Industrial Co., Ltd	30	712376	08/07/1996	07/07/2016
Danmark		I Lan Foods Industrial Co., Ltd	30	00023\1994	07/01/1994	07/01/2014
Germany		I Lan Foods Industrial Co., Ltd	30	2026081	12/08/1992	31/01/2012
France		I Lan Foods Industrial Co., Ltd	30	92446810	21/12/1992	20/12/2012
Philippines		I Lan Foods Industrial Co., Ltd	30	114559	27/02/2002	27/02/2022
Philippines		I Lan Foods Industrial Co., Ltd	29	4-2000-001323	25/12/2000	25/12/2010
Philippines		I Lan Foods Industrial Co., Ltd	30	4-1999-008231	28/08/2004	28/08/2014
Philippines	WANT WANT	I Lan Foods Industrial Co., Ltd	30	41997120134	23/07/2001	22/07/2021
Korea		I Lan Foods Industrial Co., Ltd	2	271052	03/08/1993	02/08/2013
Korea		I Lan Foods Industrial Co., Ltd	3	275644	04/10/1993	03/10/2013
Korea		I Lan Foods Industrial Co., Ltd	30	541256	11/02/2003	11/02/2013
Korea		I Lan Foods Industrial Co., Ltd	33	497566	13/07/2001	12/07/2011
Korea		I Lan Foods Industrial Co., Ltd	3	187860	31/01/1990	31/01/2010
Korea		I Lan Foods Industrial Co., Ltd	32	651939	20/02/2006	20/02/2016
Korea		I Lan Foods Industrial Co., Ltd	33	497565	13/07/2001	12/07/2011

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Korea		I Lan Foods Industrial Co., Ltd	3	354888	27/01/1997	26/01/2007
Korea		I Lan Foods Industrial Co., Ltd	2	360158	18/04/1997	17/04/2007
Korea		I Lan Foods Industrial Co., Ltd	30	709556	14/05/2007	14/05/2017
Netherlands		I Lan Foods Industrial Co., Ltd	30	512504	27/01/1992	27/01/2012
Canada		I Lan Foods Industrial Co., Ltd	all	TMA600130	21/01/2004	20/01/2019
Canada		I Lan Foods Industrial Co., Ltd	all	TMA641335	27/05/2005	27/05/2020
Canada		I Lan Foods Industrial Co., Ltd	30	TMA445901	11/08/1995	10/08/2010
Canada		I Lan Foods Industrial Co., Ltd	all	TMA575591	13/02/2003	12/02/2018
Canada		I Lan Foods Industrial Co., Ltd	all	TMA621153	30/09/2004	30/09/2019
Canada		I Lan Foods Industrial Co., Ltd	all	TMA576221	24/02/2003	23/02/2018
Canada	WANT WANT	I Lan Foods Industrial Co., Ltd	30	TMA422468	28/01/1994	27/01/2009
Canada		I Lan Foods Industrial Co., Ltd	all	TMA609018	30/04/2004	19/04/2019
Canada		I Lan Foods Industrial Co., Ltd	all	TMA625613	17/11/2004	17/11/2019
Canada		I Lan Foods Industrial Co., Ltd	30	TMA423990	04/03/1994	03/03/2009
Canada		I Lan Foods Industrial Co., Ltd	30	TMA489473	05/02/1998	04/02/2013
Canada		I Lan Foods Industrial Co., Ltd	30	TMA413274	11/06/1993	10/06/2008
Canada		I Lan Foods Industrial Co., Ltd	30	TMA437050	16/12/1994	15/12/2009
Canada		I Lan Foods Industrial Co., Ltd	30	TMA489570	10/02/1998	09/02/2013
Canada		I Lan Foods Industrial Co., Ltd	30	TMA489425	05/02/1998	04/02/2013
Canada		I Lan Foods Industrial Co., Ltd	30	TMA489431	05/02/1998	04/02/2013
Canada		I Lan Foods Industrial Co., Ltd	30	TMA508726	02/03/1999	01/03/2014
Cambodia		I Lan Foods Industrial Co., Ltd	30	17264/03	21/06/2002	21/06/2012

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Cambodia		I Lan Foods Industrial Co., Ltd	30	24390/06	21/03/2006	21/03/2016
Cambodia		I Lan Foods Industrial Co., Ltd	30	15913/02	20/11/2001	20/11/2011
Cambodia		I Lan Foods Industrial Co., Ltd	29	16470/02	14/01/2002	14/01/2012
Cambodia	黑皮	I Lan Foods Industrial Co., Ltd	30	15912/02	20/11/2001	20/11/2011
Cambodia	黑皮	I Lan Foods Industrial Co., Ltd	29	16469/02	14/01/2002	14/01/2012
Cambodia	旺旺 WANG WANG	I Lan Foods Industrial Co., Ltd	30	17220/03	21/06/2002	21/06/2012
Laos		I Lan Foods Industrial Co., Ltd	30	9014	21/06/2002	20/06/2012
Laos	旺旺 WANG WANG	I Lan Foods Industrial Co., Ltd	30	9015	21/06/2002	20/06/2012
Malaysia		I Lan Foods Industrial Co., Ltd	30	92/00370	22/01/1992	22/01/2009
Malaysia		I Lan Foods Industrial Co., Ltd	29	1820	23/02/2000	23/02/2010
Malaysia		I Lan Foods Industrial Co., Ltd	30	1014958	19/11/2001	18/11/2011
Malaysia		I Lan Foods Industrial Co., Ltd	29	2000290	10/01/2002	10/01/2012
Malaysia	黑皮	I Lan Foods Industrial Co., Ltd	30	1014959	19/11/2001	19/11/2011
Malaysia	龍王 LONG WANG	I Lan Foods Industrial Co., Ltd	30	90/04593	17/07/1990	16/07/2011
Malaysia	特寶	I Lan Foods Industrial Co., Ltd	30	96008141	20/07/1996	19/07/2013
Malaysia	旺旺 WANG WANG	I Lan Foods Industrial Co., Ltd	29	85/03166	23/07/1992	23/07/2016
Malaysia	旺旺 WANG WANG	I Lan Foods Industrial Co., Ltd	30	85/03165	23/07/1992	23/07/2016
Malaysia	旺旺 WANG WANG	I Lan Foods Industrial Co., Ltd	30	90002745	07/05/1990	07/05/2007
Malaysia	旺仔 HOT KID	I Lan Foods Industrial Co., Ltd	30	85/03167	23/07/1992	23/07/2016
Malaysia		I Lan Foods Industrial Co., Ltd	30	96008139	20/07/1996	20/07/2013
Malaysia	雪月	I Lan Foods Industrial Co., Ltd	30	96008140	20/07/1996	19/07/2013
Malaysia	雪坊	I Lan Foods Industrial Co., Ltd	30	96008144	20/07/1996	19/07/2013
Malaysia	雪花	I Lan Foods Industrial Co., Ltd	30	96008142	20/07/1996	19/07/2013

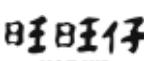
Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Malaysia		I Lan Foods Industrial Co., Ltd	30	96008143	20/07/1996	19/07/2013
Malaysia		I Lan Foods Industrial Co., Ltd	30	96008145	20/07/1996	19/07/2013
USA		I Lan Foods Industrial Co., Ltd	30	2840897	11/05/2004	10/05/2014
USA		I Lan Foods Industrial Co., Ltd	30	1841445	21/06/1994	21/06/2014
USA		I Lan Foods Industrial Co., Ltd	30	2354976	06/06/2000	06/06/2010
USA		I Lan Foods Industrial Co., Ltd	29	2696953	18/03/2003	18/03/2013
USA		I Lan Foods Industrial Co., Ltd	30	2642172	29/10/2002	28/10/2012
USA		I Lan Foods Industrial Co., Ltd	30	1830852	12/04/1994	12/04/2014
USA		I Lan Foods Industrial Co., Ltd	30	2803041	06/01/2004	05/01/2014
USA		I Lan Foods Industrial Co., Ltd	30	2809097	27/01/2004	26/01/2014
USA		I Lan Foods Industrial Co., Ltd	30	1841440	21/06/1994	21/06/2014
USA		I Lan Foods Industrial Co., Ltd	30	2170124	30/06/1998	29/06/2008
USA		I Lan Foods Industrial Co., Ltd	30	1339383	04/06/1985	04/06/2015
USA		I Lan Foods Industrial Co., Ltd	30	1747864	19/01/1993	18/01/2013
USA		I Lan Foods Industrial Co., Ltd	30	1843804	05/07/1994	05/07/2014
USA		I Lan Foods Industrial Co., Ltd	30	1378314	14/06/1986	13/06/2016
USA		I Lan Foods Industrial Co., Ltd	30	2170123	30/06/1998	29/06/2008
USA		I Lan Foods Industrial Co., Ltd	30	2175474	21/07/1998	20/07/2008
USA		I Lan Foods Industrial Co., Ltd	30	2170122	30/06/1998	29/06/2008
USA		I Lan Foods Industrial Co., Ltd	30	2170125	30/06/1998	29/06/2008
Peru		I Lan Foods Industrial Co., Ltd	30	141956	22/07/2002	22/07/2012
Peru		I Lan Foods Industrial Co., Ltd	30	90798	11/07/2003	10/07/2013

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Peru		I Lan Foods Industrial Co., Ltd	29	120865	26/10/2006	26/10/2016
Peru		I Lan Foods Industrial Co., Ltd	30	120864	26/10/2006	26/10/2016
Peru		I Lan Foods Industrial Co., Ltd	30	79289	28/03/2002	27/03/2012
Peru		I Lan Foods Industrial Co., Ltd	30	76495	20/11/2001	20/11/2011
Burma		I Lan Foods Industrial Co., Ltd	29	576of1995	08/02/1996	Unlimited
Burma		I Lan Foods Industrial Co., Ltd	30	576of1995	08/02/1996	Unlimited
Burma		I Lan Foods Industrial Co., Ltd	32	576of1995	08/02/1996	Unlimited
Burma		I Lan Foods Industrial Co., Ltd	30	IV/ 3415/2006	29/05/2006	Unlimited
Burma		I Lan Foods Industrial Co., Ltd	29	1158/2002	05/02/2002	Unlimited
Burma		I Lan Foods Industrial Co., Ltd	30	1160/2002	05/02/2002	Unlimited
Burma		I Lan Foods Industrial Co., Ltd	29	1159/2002	05/02/2002	Unlimited
Burma		I Lan Foods Industrial Co., Ltd	30	1161/2002	05/02/2002	Unlimited
Burma		I Lan Foods Industrial Co., Ltd	30	575of1995	08/02/1996	Unlimited
Mexico		I Lan Foods Industrial Co., Ltd	30	429317	25/08/1992	25/08/2012
Mexico		I Lan Foods Industrial Co., Ltd	29	941332	19/01/2006	19/01/2016
Mexico		I Lan Foods Industrial Co., Ltd	30	939511	19/01/2006	19/01/2016
South Africa		I Lan Foods Industrial Co., Ltd	30	2001/19044	06/11/2001	06/11/2011
South Africa		I Lan Foods Industrial Co., Ltd	30	1998/03264	03/03/1998	02/03/2008
South Africa		I Lan Foods Industrial Co., Ltd	30	2000/17258	31/08/2000	31/08/2010
New Zealand		I Lan Foods Industrial Co., Ltd	30	663492	29/08/2002	28/08/2009
New Zealand		I Lan Foods Industrial Co., Ltd	30	621949	29/08/2000	29/08/2007
New Zealand		I Lan Foods Industrial Co., Ltd	30	741060	04/01/2006	04/01/2016
EU		I Lan Foods Industrial Co., Ltd	30	3512241	30/10/2003	30/10/2013

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
EU	Baby Mum-Mum	I Lan Foods Industrial Co., Ltd	30	4862819	27/01/2006	27/01/2016
EU		I Lan Foods Industrial Co., Ltd	30	2380632	18/09/2001	18/09/2011
EU		I Lan Foods Industrial Co., Ltd	30	2380251	18/09/2001	18/09/2011
EU	 WANG WANG	I Lan Foods Industrial Co., Ltd	30	2828952	27/08/2002	26/08/2012
Japan	 HOT-KID	I Lan Foods Industrial Co., Ltd	J 30	2686807	29/07/1994	28/07/2014
Japan	 HOT-KID	I Lan Foods Industrial Co., Ltd	J 29	2667517	31/05/1994	30/05/2014
Japan	 HOT-KID	I Lan Foods Industrial Co., Ltd	J 32	2697606	31/10/1994	30/10/2014
Japan	WANT & WANT	I Lan Foods Industrial Co., Ltd	J 30	2496563	29/01/1993	29/01/2008
Japan	WANT & WANT	I Lan Foods Industrial Co., Ltd	J 32	2540571	31/05/1993	31/05/2008
Japan	WANT & WANT	I Lan Foods Industrial Co., Ltd	30	4704703	05/09/2003	05/09/2013
Japan		I Lan Foods Industrial Co., Ltd	J 30	2496562	29/01/1993	29/01/2008
Japan		I Lan Foods Industrial Co., Ltd	30	4707404	05/09/2003	05/09/2013
Japan		I Lan Foods Industrial Co., Ltd	J 32	2550854	30/06/1993	30/06/2008
Japan		I Lan Foods Industrial Co., Ltd	J 30	2538561	31/05/1993	31/05/2008
Japan		I Lan Foods Industrial Co., Ltd	30	4707402	05/09/2003	05/09/2013
Japan		I Lan Foods Industrial Co., Ltd	J 32	2541075	31/05/1993	31/05/2008
Japan		I Lan Foods Industrial Co., Ltd	30	4713335	26/09/2003	26/09/2013
Sweden	 HOT-KID	I Lan Foods Industrial Co., Ltd	30	300498	13/04/1995	12/04/2015
Switzerland	 HOT-KID	I Lan Foods Industrial Co., Ltd	30	399714	14/02/1992	13/02/2012
Thailand	 HOT-KID	I Lan Foods Industrial Co., Ltd	30	TM41306	06/08/1992	05/08/2012
Thailand	 HOT-KID	I Lan Foods Industrial Co., Ltd	29	TM53640	27/12/1995	26/12/2015
Thailand	 HOT-KID	I Lan Foods Industrial Co., Ltd	32	TM49115	27/12/1995	26/12/2015
Thailand		I Lan Foods Industrial Co., Ltd	30	452712	09/05/2001	08/05/2011

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Thailand	WANT & WANT	I Lan Foods Industrial Co., Ltd	T 42	417362	20/07/1990	19/07/2010
Thailand		I Lan Foods Industrial Co., Ltd	30	256313	30/12/2005	29/12/2015
Thailand		I Lan Foods Industrial Co., Ltd	30	169364	28/09/2001	27/09/2011
Thailand		I Lan Foods Industrial Co., Ltd	29	172414	20/12/2001	19/12/2011
Thailand	黑皮	I Lan Foods Industrial Co., Ltd	30	162730	28/09/2001	27/09/2011
Thailand	黑皮	I Lan Foods Industrial Co., Ltd	29	174012	20/12/2001	19/12/2011
Thailand		I Lan Foods Industrial Co., Ltd	T 42	417361	20/07/1990	19/07/2010
Thailand		I Lan Foods Industrial Co., Ltd	T 42	417363	20/07/1990	19/07/2010
Thailand	旺旺	I Lan Foods Industrial Co., Ltd	T 42	417360	20/07/1990	19/07/2010
Thailand	旺旺 WANT WANT	I Lan Foods Industrial Co., Ltd	29	TM60315	27/12/1995	26/12/2015
Thailand	旺旺 WANT WANT	I Lan Foods Industrial Co., Ltd	32	TM60314	27/12/1995	26/12/2015
Thailand	旺旺 WANT WANT	I Lan Foods Industrial Co., Ltd	30	TM69843	27/12/1995	26/12/2015
Spain		I Lan Foods Industrial Co., Ltd	30	1679301	22/01/1992	21/01/2012
Greece		I Lan Foods Industrial Co., Ltd	30	111109	21/10/1992	20/10/2012
Hong Kong		I Lan Foods Industrial Co., Ltd	30	4917/1993	17/11/1991	16/11/2012
Hong Kong	WANT & WANT	I Lan Foods Industrial Co., Ltd	30	6082/1994	03/07/1990	02/07/2011
Hong Kong		I Lan Foods Industrial Co., Ltd	29	13466/2002	14/12/2001	14/12/2008
Hong Kong		I Lan Foods Industrial Co., Ltd	30	04316/2002	14/09/2001	14/09/2008
Hong Kong		I Lan Foods Industrial Co., Ltd	30	B14727/1999	12/05/1998	11/05/2005
Hong Kong	黑皮 黑皮	I Lan Foods Industrial Co., Ltd	29	08938/2002	14/12/2001	13/12/2008
Hong Kong	黑皮	I Lan Foods Industrial Co., Ltd	30	12455/2003	14/09/2001	14/09/2008
Hong Kong	幼道	I Lan Foods Industrial Co., Ltd	33	6193/1999	12/03/1998	11/03/2005

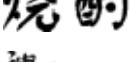
Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Hong Kong		I Lan Foods Industrial Co., Ltd	32	06452/1998	07/04/1997	07/04/2014
Hong Kong		I Lan Foods Industrial Co., Ltd	30	3527/1999	03/03/1998	03/02/2005
Hong Kong		I Lan Foods Industrial Co., Ltd	30	28/1985	14/03/1984	14/03/2005
Hong Kong		I Lan Foods Industrial Co., Ltd	33	3057/1999	12/03/1998	11/03/2005
Hong Kong		I Lan Foods Industrial Co., Ltd	30	414/1985	14/03/1984	13/03/2005
Hong Kong		I Lan Foods Industrial Co., Ltd	30	855/1986	09/07/1985	08/07/2006
Hong Kong		I Lan Foods Industrial Co., Ltd	29	01298/1998	07/04/1997	07/04/2014
Hong Kong		I Lan Foods Industrial Co., Ltd	30	01297/1998	07/04/1997	07/04/2014
Hong Kong		I Lan Foods Industrial Co., Ltd	33	10016/1995	30/06/1994	29/06/2015
Hong Kong		I Lan Foods Industrial Co., Ltd	29	00254/1996	30/06/1994	29/06/2015
Hong Kong		I Lan Foods Industrial Co., Ltd	32	00253/1996	30/06/1994	29/06/2015
Hong Kong		I Lan Foods Industrial Co., Ltd	30	4979/1992	31/07/1991	30/07/2012
Hong Kong		I Lan Foods Industrial Co., Ltd	30	875/1986	30/07/1985	29/07/2006
Singapore		I Lan Foods Industrial Co., Ltd	5	T03/17886G	06/11/2003	06/11/2013
Singapore		I Lan Foods Industrial Co., Ltd	30	T01/16672A	25/10/2001	24/10/2011
Singapore		I Lan Foods Industrial Co., Ltd	30	B4946/96	16/05/1996	15/05/2016
Singapore		I Lan Foods Industrial Co., Ltd	30	300/92	14/01/1992	13/01/2012
Singapore		I Lan Foods Industrial Co., Ltd	29	T00/01596G	03/02/2000	02/02/2010
Singapore		I Lan Foods Industrial Co., Ltd	30	T00/14574G	18/08/2000	17/08/2010
Singapore		I Lan Foods Industrial Co., Ltd	5	T03/18239B	11/11/2003	11/11/2013
Singapore		I Lan Foods Industrial Co., Ltd	30	T06/00371E	04/01/2006	04/01/2016
Singapore		I Lan Foods Industrial Co., Ltd	32	T06/00372C	04/01/2006	04/01/2016

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Singapore		I Lan Foods Industrial Co., Ltd	30	T01/14959B	20/09/2001	19/09/2011
Singapore		I Lan Foods Industrial Co., Ltd	29	T01/19981F	20/12/2001	20/12/2011
Singapore		I Lan Foods Industrial Co., Ltd	30	T96/03936Z	19/04/1996	18/04/2016
Singapore		I Lan Foods Industrial Co., Ltd	29	T01/19980H	20/12/2001	20/12/2011
Singapore		I Lan Foods Industrial Co., Ltd	30	T01/14958D	20/09/2001	19/09/2011
Singapore		I Lan Foods Industrial Co., Ltd	29	T04/08281B	24/05/2004	24/05/2014
Singapore		I Lan Foods Industrial Co., Ltd	30	T04/08282J	24/05/2004	24/05/2014
Singapore		I Lan Foods Industrial Co., Ltd	32	T04/08284G	24/05/2004	24/05/2014
Singapore		I Lan Foods Industrial Co., Ltd	33	T98/05319F	30/05/1998	30/05/2008
Singapore		I Lan Foods Industrial Co., Ltd	30	6084/90	31/08/1990	30/08/2007
Singapore		I Lan Foods Industrial Co., Ltd	30	4980/96	17/05/1996	16/05/2016
Singapore		I Lan Foods Industrial Co., Ltd	32	3146/85	13/07/1985	12/07/2012
Singapore		I Lan Foods Industrial Co., Ltd	33	T98/05320Z	30/05/1998	29/05/2008
Singapore		I Lan Foods Industrial Co., Ltd	32	3149/85	13/07/1985	13/07/2012
Singapore		I Lan Foods Industrial Co., Ltd	30	5973/84	19/11/1984	18/11/2011
Singapore		I Lan Foods Industrial Co., Ltd	29	T06/00373A	04/01/2006	04/01/2016
Singapore		I Lan Foods Industrial Co., Ltd	30	T06/00374Z	04/01/2006	04/01/2016
Singapore		I Lan Foods Industrial Co., Ltd	32	T06/00375H	04/01/2006	04/01/2016
Singapore		I Lan Foods Industrial Co., Ltd	30	3150/85	13/07/1985	12/07/2012
Singapore		I Lan Foods Industrial Co., Ltd	29	T97/06397F	02/06/1997	01/06/2007
Singapore		I Lan Foods Industrial Co., Ltd	30	T96/03874B	19/04/1996	18/04/2016

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Singapore		I Lan Foods Industrial Co., Ltd	30	2563/95	22/03/1995	22/03/2015
Singapore		I Lan Foods Industrial Co., Ltd	30	T96/03935H	19/04/1996	18/04/2016
Singapore		I Lan Foods Industrial Co., Ltd	30	T96/07512E	20/07/1996	19/07/2016
Singapore		I Lan Foods Industrial Co., Ltd	30	T96/07510I	20/07/1996	19/07/2016
Singapore		I Lan Foods Industrial Co., Ltd	30	T96/03934Z	19/04/1996	18/04/2016
Singapore		I Lan Foods Industrial Co., Ltd	30	7511/96	20/07/1996	19/07/2016
Singapore		I Lan Foods Industrial Co., Ltd	30	3872/96	19/04/1996	18/04/2016
Singapore		I Lan Foods Industrial Co., Ltd	30	3933/96	19/04/1996	18/04/2016
Israel		I Lan Foods Industrial Co., Ltd	30	160474	11/11/2002	10/11/2012
Italy		I Lan Foods Industrial Co., Ltd	30	639756	30/01/1992	29/01/2002
India		I Lan Foods Industrial Co., Ltd	30	1047433	25/09/2001	25/09/2011
India		I Lan Foods Industrial Co., Ltd	30	1047437	25/09/2001	25/09/2011
Indonesia	TAKE ONE	I Lan Foods Industrial Co., Ltd	30	473425	23/03/2000	22/03/2010
Indonesia		I Lan Foods Industrial Co., Ltd	30	舊 314038	25/01/1992	24/01/2012
Indonesia	WANT & WANT	I Lan Foods Industrial Co., Ltd	30	281228	27/10/1992	26/10/2012
Indonesia	WONG WONG	I Lan Foods Industrial Co., Ltd	29	484307	11/09/1991	10/09/2011
Indonesia	WONG WONG	I Lan Foods Industrial Co., Ltd	30	484308	11/09/1991	10/09/2011
Indonesia		I Lan Foods Industrial Co., Ltd	29	530696	04/01/2002	03/01/2012
Indonesia		I Lan Foods Industrial Co., Ltd	30	518816	24/09/2001	23/09/2011
Indonesia		I Lan Foods Industrial Co., Ltd	29	525559	04/01/2002	03/01/2012
Indonesia		I Lan Foods Industrial Co., Ltd	30	283649	07/12/1992	06/12/2012
Indonesia		I Lan Foods Industrial Co., Ltd	30	388954	16/07/1996	15/07/2006

Country	Trademarks Element	Proprietor	Class	Registration Number	Registration Date	Expiry Date
Indonesia		I Lan Foods Industrial Co., Ltd	29	200618	26/12/1985	25/12/2005
Indonesia		I Lan Foods Industrial Co., Ltd	30	200618	26/12/1985	25/12/2005
Indonesia		I Lan Foods Industrial Co., Ltd	30	49326	18/02/2004	18/02/2014
Indonesia		I Lan Foods Industrial Co., Ltd	30	200617	26/12/1985	25/12/2005
Indonesia		I Lan Foods Industrial Co., Ltd	30	388951	16/07/1996	15/07/2006
Indonesia		I Lan Foods Industrial Co., Ltd	30	388928	16/07/1996	15/07/2006
Indonesia		I Lan Foods Industrial Co., Ltd	30	58565	14/05/2004	14/05/2014
UK		I Lan Foods Industrial Co., Ltd	30	1487420	08/01/1993	07/01/2009
Vietnam		I Lan Foods Industrial Co., Ltd	30	21466	17/10/1995	16/10/2015
Vietnam		I Lan Foods Industrial Co., Ltd	30	45663	16/11/2001	16/11/2011
Vietnam		I Lan Foods Industrial Co., Ltd	30	21465	17/10/1995	16/10/2015
Chile		I Lan Foods Industrial Co., Ltd	30	659813	11/03/2003	10/03/2013
Chile		I Lan Foods Industrial Co., Ltd	29	766.899	07/09/2006	07/09/2016
Chile		I Lan Foods Industrial Co., Ltd	30	766.899	07/09/2006	07/09/2016
Chile		I Lan Foods Industrial Co., Ltd	30	681508	22/12/2004	22/12/2014

(d) As at the Latest Practicable Date, our Group has applied for the following trademarks to be registered in the PRC which are material in relation to our Group's business.

Trademark Elements	Applicant	Class	Application Number	Application Date
	I Lan Foods Industrial Co., Ltd	32	5606247	14/09/2006
	I Lan Foods Industrial Co., Ltd	30	4520191	02/03/2005
	I Lan Foods Industrial Co., Ltd	5	6181600	23/07/2007
	I Lan Foods Industrial Co., Ltd	30	5372147	24/05/2006
	I Lan Foods Industrial Co., Ltd	30	5459736	04/07/2006
	I Lan Foods Industrial Co., Ltd	32	3955514	12/03/2004
	I Lan Foods Industrial Co., Ltd	33	3955513	12/03/2004
	I Lan Foods Industrial Co., Ltd	32	4531474	09/03/2005
	Beijing Big-Want Foods Ltd	5	3966447	19/03/2004
	Beijing Big-Want Foods Ltd	29	3966446	19/03/2004
	Beijing Big-Want Foods Ltd	33	3966444	19/03/2004
	Beijing Big-Want Foods Ltd	33	3244709	16/07/2002
	Beijing Big-Want Foods Ltd	30	4802060	27/07/2005
	Beijing Big-Want Foods Ltd	30	5793497	18/12/2006
	Beijing Big-Want Foods Ltd	32	4802059	27/07/2005
	I Lan Foods Industrial Co., Ltd	30	5787742	15/12/2006
	I Lan Foods Industrial Co., Ltd	33	4658196	16/05/2005
	I Lan Foods Industrial Co., Ltd	32	5785325	14/12/2006
	I Lan Foods Industrial Co., Ltd	32	4358223	11/11/2004
	I Lan Foods Industrial Co., Ltd	30	3891507	17/01/2004

Trademark Elements	Applicant	Class	Application Number	Application Date
挑战派	I Lan Foods Industrial Co., Ltd	32	4046280	30/04/2004
	I Lan Foods Industrial Co., Ltd	30	5371957	24/05/2006
旺旺	I Lan Foods Industrial Co., Ltd	30	4710105	09/06/2005
旺 旺 旺 旺	I Lan Foods Industrial Co., Ltd	32	4462256	13/01/2005
旺旺集团	I Lan Foods Industrial Co., Ltd	32	4827260	09/08/2005
旺旺集团	I Lan Foods Industrial Co., Ltd	5	4847983	18/08/2005
旺旺集团	I Lan Foods Industrial Co., Ltd	29	4847959	18/08/2005
旺旺集团	I Lan Foods Industrial Co., Ltd	30	4847957	18/08/2005
旺旺集团	I Lan Foods Industrial Co., Ltd	32	4847956	18/08/2005
旺旺集团	I Lan Foods Industrial Co., Ltd	33	4847955	18/08/2005
旺仔	I Lan Foods Industrial Co., Ltd	29	3825332	02/12/2003
旺仔	I Lan Foods Industrial Co., Ltd	30	1108230	19/08/1996
旺仔	I Lan Foods Industrial Co., Ltd	30	1454024	23/04/1999
旺仔	I Lan Foods Industrial Co., Ltd	30	5371956	24/05/2005
旺仔	I Lan Foods Industrial Co., Ltd	30	960103763	12/09/1996
旺仔	I Lan Foods Industrial Co., Ltd	30	1090260	04/04/1996
旺仔	I Lan Foods Industrial Co., Ltd	30	960103767	12/09/1996
级级	I Lan Foods Industrial Co., Ltd	30	4282296	22/09/2004
峰	I Lan Foods Industrial Co., Ltd	33	4598622	12/04/2005
绿旺	I Lan Foods Industrial Co., Ltd	29	4950028	18/10/2005
绿旺	I Lan Foods Industrial Co., Ltd	30	4950027	18/10/2005
绿旺	I Lan Foods Industrial Co., Ltd	32	4950026	18/10/2005
绿旺	I Lan Foods Industrial Co., Ltd	33	4950025	18/10/2005

- (e) As at the Latest Practicable Date, our Group has applied for the following trademarks to be registered in Taiwan which are material in relation to our Group's business:

Trademark Elements	Proprietor	Registration Number	Class	Registration Date
	I Lan Foods Industrial Co., Ltd	96020706	29	In application
	I Lan Foods Industrial Co., Ltd	96020706	30	In application

(f) As at the Latest Practicable Date, our Group has applied for the following trademarks to be registered outside of the PRC and Taiwan which are material in relation to our Group's business:

Country	Trademark Elements	Applicant	Class	Application Date	Application Number
Argentina		I Lan Foods Industrial Co., Ltd	30	01/06/2006	2675151
United Arab Emirates		I Lan Foods Industrial Co., Ltd	30	27/05/2006	81096
Macao		I Lan Foods Industrial Co., Ltd	29	18/01/2006	N/20677
Macao		I Lan Foods Industrial Co., Ltd	30	18/01/2006	N/20678
Macao		I Lan Foods Industrial Co., Ltd	32	18/01/2006	N/20679
Brazil		I Lan Foods Industrial Co., Ltd	29	30/01/2006	828092923
Brazil		I Lan Foods Industrial Co., Ltd	30	28/11/2002	825076765
Brazil		I Lan Foods Industrial Co., Ltd	30	30/01/2006	828092915
Brazil		I Lan Foods Industrial Co., Ltd	30	20/09/2002	824859650
Russia		I Lan Foods Industrial Co., Ltd	29	24/01/2006	2006701154
Russia		I Lan Foods Industrial Co., Ltd	30	24/01/2006	2006701154
Russia		I Lan Foods Industrial Co., Ltd	33	24/01/2006	2006701154
Russia		I Lan Foods Industrial Co., Ltd	30	24/01/2006	2006701153
Philippines		I Lan Foods Industrial Co., Ltd	29	16/01/2006	04-2006-000415
Philippines		I Lan Foods Industrial Co., Ltd	30	16/01/2006	04-2006-000415
Korea		I Lan Foods Industrial Co., Ltd	29	14/02/2006	2006-7643
Korea		I Lan Foods Industrial Co., Ltd	30	14/02/2006	2006-7643
Korea		I Lan Foods Industrial Co., Ltd	29	15/02/2007	1999015
Korea		I Lan Foods Industrial Co., Ltd	30	15/02/2007	1999015

Country	Trademark Elements	Applicant	Class	Application Date	Application Number
Canada		I Lan Foods Industrial Co., Ltd	30	12/01/2006	1285893
Canada	旺-旺	I Lan Foods Industrial Co., Ltd	30	12/01/2006	1285892
Malaysia		I Lan Foods Industrial Co., Ltd	5	20/11/2003	03/15788
Malaysia		I Lan Foods Industrial Co., Ltd	30	26/11/1999	99/12059
Malaysia		I Lan Foods Industrial Co., Ltd	5	05/05/2006	2006/07530
Malaysia		I Lan Foods Industrial Co., Ltd	29	05/04/2006	2006/05483
Malaysia		I Lan Foods Industrial Co., Ltd	30	05/04/2006	2006/05482
Malaysia		I Lan Foods Industrial Co., Ltd	32	05/04/2006	2006/05481
Malaysia	旺-旺	I Lan Foods Industrial Co., Ltd	29	05/04/2006	2006/05486
Malaysia	旺-旺	I Lan Foods Industrial Co., Ltd	30	05/04/2006	2006/05485
Malaysia	旺-旺	I Lan Foods Industrial Co., Ltd	32	05/04/2006	2006/05484
Malaysia	旺仔	I Lan Foods Industrial Co., Ltd	29	29/03/1997	97/03991
USA		I Lan Foods Industrial Co., Ltd	29	13/01/2006	78/790983
USA		I Lan Foods Industrial Co., Ltd	30	13/01/2006	78/790983
USA	旺-旺	I Lan Foods Industrial Co., Ltd	30	13/01/2006	78/791004
Burma		I Lan Foods Industrial Co., Ltd	30	05/05/2006	3415/2006
South Africa		I Lan Foods Industrial Co., Ltd	30	13/01/2006	2006/00868
South Africa	旺-旺	I Lan Foods Industrial Co., Ltd	30	13/01/2006	2006/00869
New Zealand	旺-旺	I Lan Foods Industrial Co., Ltd	30	04/01/2006	741061
EU		I Lan Foods Industrial Co., Ltd	29	05/01/2006	4816575
EU		I Lan Foods Industrial Co., Ltd	30	05/01/2006	4816575

Country	Trademark Elements	Applicant	Class	Application Date	Application Number
EU		I Lan Foods Industrial Co., Ltd	32	05/01/2006	4816575
EU	旺-旺	I Lan Foods Industrial Co., Ltd	29	05/01/2006	4816641
EU	旺-旺	I Lan Foods Industrial Co., Ltd	30	05/01/2006	4816641
EU	旺-旺	I Lan Foods Industrial Co., Ltd	32	05/01/2006	4816641
Japan		I Lan Foods Industrial Co., Ltd	29	10/01/2006	2006-1013
Japan		I Lan Foods Industrial Co., Ltd	30	10/01/2006	2006-1013
Japan		I Lan Foods Industrial Co., Ltd	32	10/01/2006	2006-1013
Japan		I Lan Foods Industrial Co., Ltd	33	10/01/2006	2006-1013
Japan	旺-旺	I Lan Foods Industrial Co., Ltd	29	10/01/2006	2006-1014
Japan	旺-旺	I Lan Foods Industrial Co., Ltd	30	10/01/2006	2006-1014
Japan	旺-旺	I Lan Foods Industrial Co., Ltd	32	10/01/2006	2006-1014
Japan	旺-旺	I Lan Foods Industrial Co., Ltd	33	10/01/2006	2006-1014
Hongkong		I Lan Foods Industrial Co., Ltd	29	28/04/2006	300629712
Hongkong		I Lan Foods Industrial Co., Ltd	30	28/04/2006	300629712
Hongkong		I Lan Foods Industrial Co., Ltd	32	28/04/2006	300629712
Hongkong	旺-旺	I Lan Foods Industrial Co., Ltd	29, 30, 32, 33	25/10/2005	300572562AA
Hongkong	旺仔	I Lan Foods Industrial Co., Ltd	29, 30, 32, 33	25/10/2005	300572102AA
Singapore		I Lan Foods Industrial Co., Ltd	29	04/01/2006	T06/00370G
Singapore	哎呀	Want Want Holdings Ltd	29	23/01/2007	T06/24533F
Singapore	哎呀	Want Want Holdings Ltd	30	23/01/2007	T06/24534D
Singapore	哎呀	Want Want Holdings Ltd	32	23/01/2007	T06/24535B

Country	Trademark Elements	Applicant	Class	Application Date	Application Number
Singapore		Want Want Holdings Ltd	29	23/01/2007	T06/24528Z
Singapore		Want Want Holdings Ltd	30	23/01/2007	T06/24529H
Singapore		Want Want Holdings Ltd	32	23/01/2007	T06/24531Z
Singapore		Want Want Holdings Ltd	33	23/01/2007	T06/24532H
Israel	Mum-Mum	I Lan Foods Industrial Co., Ltd	30	25/06/2007	201899
Israel		I Lan Foods Industrial Co., Ltd	30	12/01/2006	186559
Indonesia	Mum-Mum	I Lan Foods Industrial Co., Ltd	30	05/07/2007	D00-2007021578
Indonesia		I Lan Foods Industrial Co., Ltd	29	19/01/2006	D00-2006001695
Indonesia		I Lan Foods Industrial Co., Ltd	30	19/01/2006	D00-2006001696
Indonesia		I Lan Foods Industrial Co., Ltd	32	19/01/2006	D00-2006001697
Vietnam		I Lan Foods Industrial Co., Ltd	29	15/03/2006	4-2006-03580
Vietnam		I Lan Foods Industrial Co., Ltd	30	15/03/2006	4-2006-03580
Vietnam		I Lan Foods Industrial Co., Ltd	32	15/03/2006	4-2006-03580
Vietnam		I Lan Foods Industrial Co., Ltd	29	31/03/2006	4-2006-04741
Vietnam		I Lan Foods Industrial Co., Ltd	32	31/03/2006	4-2006-04741
Vietnam		I Lan Foods Industrial Co., Ltd	33	31/03/2006	4-2006-04741
Vietnam	黒皮	I Lan Foods Industrial Co., Ltd	29	31/03/2006	4-2006-04742
Vietnam	黒皮	I Lan Foods Industrial Co., Ltd	32	31/03/2006	4-2006-04742
Vietnam	黒皮	I Lan Foods Industrial Co., Ltd	33	31/03/2006	4-2006-04742

- (g) As at the Latest Practicable Date, our Group has been licensed with the right to use the following trademarks subject to successful application to the trademark office of State Administration for Industry and Commerce of the PRC which are material in relation to our Group's business.

Trademark Elements	Class	Proprietor	Application Date
	29	Want Want (China) Investment Co., Ltd	11/09/2006
	30	Want Want (China) Investment Co., Ltd	11/09/2006
	32	Want Want (China) Investment Co., Ltd	11/09/2006
	33	Want Want (China) Investment Co., Ltd	11/09/2006
	29	Want Want (China) Investment Co., Ltd	14/12/2006
	30	Want Want (China) Investment Co., Ltd	14/12/2006
	32	Want Want (China) Investment Co., Ltd	14/12/2006
	33	Want Want (China) Investment Co., Ltd	14/12/2006
	29	Want Want (China) Investment Co., Ltd	02/12/2005
	29	Want Want (China) Investment Co., Ltd	14/12/2005
	30	Want Want (China) Investment Co., Ltd	14/12/2005
	32	Want Want (China) Investment Co., Ltd	14/12/2005
	33	Want Want (China) Investment Co., Ltd	14/12/2005
	29	Want Want (China) Investment Co., Ltd	14/12/2005
	30	Want Want (China) Investment Co., Ltd	14/12/2005
	32	Want Want (China) Investment Co., Ltd	14/12/2005
	33	Want Want (China) Investment Co., Ltd	14/12/2005
	29	Want Want (China) Investment Co., Ltd	16/01/2006
	30	Want Want (China) Investment Co., Ltd	16/01/2006

Trademark Elements	Class	Proprietor	Application Date
	32	Want Want (China) Investment Co., Ltd	16/01/2006
	33	Want Want (China) Investment Co., Ltd	16/01/2006
辣人	29	Want Want (China) Investment Co., Ltd	14/07/2006
辣人	30	Want Want (China) Investment Co., Ltd	14/07/2006
辣人	32	Want Want (China) Investment Co., Ltd	14/07/2006
辣人	33	Want Want (China) Investment Co., Ltd	14/07/2006
	30	Want Want (China) Investment Co., Ltd	12/09/2005
乳娃	30	Want Want (China) Investment Co., Ltd	06/07/2006
上班族	29	Want Want (China) Investment Co., Ltd	02/12/2005
	32	Want Want (China) Investment Co., Ltd	30/10/2006
团缘包	29	Want Want (China) Investment Co., Ltd	11/10/2005
团缘包	30	Want Want (China) Investment Co., Ltd	11/10/2005
	29	Want Want (China) Investment Co., Ltd	04/03/2006
相果冻	29	Want Want (China) Investment Co., Ltd	17/01/2006
学生e族	29	Want Want (China) Investment Co., Ltd	02/12/2005
	29	Want Want (China) Investment Co., Ltd	16/01/2006
	30	Want Want (China) Investment Co., Ltd	16/01/2006
	32	Want Want (China) Investment Co., Ltd	16/01/2006
	33	Want Want (China) Investment Co., Ltd	16/01/2006
摇滚	29	Want Want (China) Investment Co., Ltd	11/08/2005

Trademark Elements	Class	Proprietor	Application Date
	30	Want Want (China) Investment Co., Ltd	11/08/2005
	33	Want Want (China) Investment Co., Ltd	11/08/2005
益乐多	29	Want Want (China) Investment Co., Ltd	N/A
益乐多	32	Want Want (China) Investment Co., Ltd	N/A

(h) As at the Latest Practicable Date, our Group, has been licensed with the rights to use the following trademarks which have been registered in Taiwan and are material in relation to our Group's business.

Trademark Elements	Registration Number	Proprietor	Class	Registration Date	Expiry Date
	1041713	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	33	16/04/2003	15/04/2013
	966845	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	30	16/10/2001	15/10/2011
	01025537 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	29	01/12/2002	15/04/2012
	995651	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	30	16/04/2002	15/04/2012
	01000449 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	32	16/05/2002	15/04/2012
	01025536 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	29	01/12/2002	15/04/2012
	01000304 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	30	16/05/2002	15/04/2012
	01000450 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	32	16/05/2002	15/04/2012
	1042424	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	33	01/05/2003	30/04/2013
	01013882 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	33	01/09/2002	15/06/2017
	877817	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	33	01/12/1999	30/11/2009
	1038250	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	30	16/03/2003	15/03/2013
	978336	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	33	16/12/2001	15/12/2011
	837256	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	32	16/01/1999	15/01/2009
	959095 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	33	01/09/2001	15/01/2009
	972820 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	33	16/11/2001	15/11/2009
	972800	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	33	16/11/2001	15/11/2011
	328850	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	33	16/06/1986	15/06/2016
	1067824	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	29	16/11/2003	15/11/2013
	1073535	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	30	01/12/2003	30/11/2013

Trademark Elements	Registration Number	Proprietor	Class	Registration Date	Expiry Date
心	1073652	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	32	01/12/2003	30/11/2013
雅皮	01019895 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	29	16/10/2002	15/08/2012
雅皮	1012301	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	30	16/08/2002	15/08/2012
雅皮黑自配	01058816 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	29	16/09/2003	15/08/2012
雅皮黑自配	01058997 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	30	01/12/2003	16/09/2003
雅皮黑自配	01059086 聯	布蘭達股份有限公司 (Bu Lan Da Co., Ltd.)	32	16/09/2003	15/08/2012

B. Domain Names

(a) As at the Latest Practicable Date, our Group has registered the following domain names in the PRC.

No.	Domain name	Term
1.	wantwant.com.cn	September 11, 1997 to September 11, 2009
2.	want-want.com.cn	September 11, 2002 to September 11, 2009
3.	want-want.cn	April 5, 2004 to April 5, 2009
4.	wwhospital.com.cn	January 7, 2003 to January 7, 2010
5.	wwhospital.cn	March 22, 2004 to March 22, 2010
6.	xinnanyang.com.cn	April 1, 2006 to April 1, 2008
7.	dragonsmoral.com	June 26, 2003 to June 26, 2011
8.	神旺.中国 (cn)	February 13, 2007 to February 13, 2017
9.	黑皮.中国 (cn)	September 26, 2006 to September 26, 2009
10.	黑妞.中国 (cn)	September 26, 2006 to September 26, 2009
11.	泉井旺 .com	October 15, 2006 to October 15, 2009
12.	泉井旺.中国 (cn)	October 15, 2006 to October 15, 2009
13.	泉井旺.公司	October 15, 2006 to October 15, 2009
14.	旺旺集团通用网址	April 14, 2007 to April 14, 2017
15.	旺仔 .hk	April 23, 2007 to April 23, 2017
16.	旺旺集团 .hk	April 23, 2007 to April 23, 2017
17.	wantwant 通用网址	October 9, 2007 to October 9, 2017
18.	want-want 通用网址	October 9, 2007 to October 9, 2017
19.	旺仔 .cn	September 4, 2007 to September 5, 2017
20.	旺仔.公司	September 4, 2007 to September 5, 2017
21.	旺旺集团 .com	September 10, 2007 to September 10, 2017
22.	旺仔牛奶 .net	October 29, 2007 to October 29, 2017
23.	福旺食品 .cn	October 29, 2007 to October 29, 2017
24.	福旺食品 .com	October 29, 2007 to October 29, 2017
25.	福旺食品 .net	October 29, 2007 to October 29, 2017

- (b) As at the Latest Practicable Date, our Group has registered the following domain names outside of the PRC.

No.	Domain name	Term
1.	http://www.wantwant.com.tw	May 1, 1997 to May 31, 2011
2.	http://www.want-want.com.tw	August 10, 2004 to September 10, 2009
3.	http://www.oziiisan.com.tw	May 4, 2000 to July 18, 2008
4.	http://www.hot-kid.com.tw	June 7, 2006 to June 11, 2011
5.	http://www.wantwant.cc	March 24, 2006 to March 24, 2008
6.	http://www.wantwant.biz	November 20, 2001 to November 19, 2010
7.	want-want.com	August 29, 2006 to August 29, 2011
8.	seniormum-mum.com	May 18, 2007 to May 18, 2010
9.	toddlermum-mum.com	May 18, 2007 to May 18, 2010
10.	baby-mummum.com	May 18, 2007 to May 18, 2010
11.	superslim-crisps.com	May 18, 2007 to May 18, 2010

C. FURTHER INFORMATION ABOUT OUR DIRECTORS, MANAGEMENT AND STAFF

1. Disclosure of Interests

Immediately following completion of the Global Offering (assuming that the Over-allotment Option is not exercised), the interests and short positions of our Directors and Chief Executive Officer of our Company in the equity or debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions which they are taken or deemed to have under such provisions of the SFO) once the Shares are listed, or which will be required, pursuant to section 347 of the SFO or the Model Code for Securities Transactions by Directors of Listed Companies in the Listing Rules to be notified to us and the Hong Kong Stock Exchange or which will be required pursuant to 352 of the SFO to be entered in the register referred to therein once the Shares are listed, are as follows:

Name of Director / Chief Executive Officer	Nature of interest	Number and class of securities ⁽¹⁾	Approximate percentage of interest in our Company immediately after completion of the Global Offering ⁽²⁾
Tsai Eng-Meng ⁽³⁾	Interests in a controlled corporation and family interests	6,750,063,100 (L)	50.933%
Liao Ching-Tsun ⁽⁴⁾	Beneficial interests	90,200 (L)	0.0007%
Chu Chi-Wen ⁽⁵⁾	Beneficial interests	71,200 (L)	0.0007%
Tsai Shao-Chung ⁽⁶⁾	Interests in a controlled corporation	100,000,000 (L)	0.755%

Name of Director / Chief Executive Officer	Nature of interest	Number and class of securities ⁽¹⁾	Approximate percentage of interest in our Company immediately after completion of the Global Offering) ⁽²⁾
Lin Feng-I ⁽⁷⁾	Beneficial interests	84,800 (L)	0.0006%
Cheng Wen-Hsien ⁽⁸⁾	Interests in a controlled corporation and beneficial interests	158,644,640 (L)	1.1971%

Notes:

- (1) The letter "L" denotes the person's long position in such Shares.
- (2) Assuming the Over-allotment Options is not exercised.
- (3) An aggregate of 6,350,063,100 Shares (representing approximately 47.915% of the total issued share capital of our Company immediately after the Global Offering (assuming the Over-allotment Option is not exercised)) is beneficially owned by HKHL. Tsai Eng-Meng is the controlling shareholder of HKHL and, therefore, is deemed or taken to be interested in those Shares for the purposes of the SFO. An aggregate of 400,000,000 Shares (representing approximately 3.018% of the total issued share capital of our Company immediately after the Global Offering) is beneficially owned by Tsai Eng-Meng's children under the age of 18 and Tsai Eng-Meng, therefore, is deemed or taken to be interested in those Shares for the purposes of the SFO.
- (4) Liao Ching-Tsun has been granted rights to subscribe for an aggregate of 90,200 Shares under the Pre-IPO Share Option Scheme.
- (5) Chu Chi-Wen has been granted rights to subscribe for an aggregate of 71,200 Shares under the Pre-IPO Share Option Scheme.
- (6) An aggregate of 100,000,000 Shares is beneficially owned by Twitcher Limited. Tsai Shao-Chung is the ultimate beneficial owner of Twitcher Limited and, therefore, is deemed or taken to be interested in those Shares for the purposes of the SFO.
- (7) Lin Feng-I has been granted rights to subscribe for an aggregate of 84,800 Shares under the Pre-IPO Share Option Scheme.
- (8) Cheng Wen-Hsien is the beneficial owner of 158,568,040 Shares (representing approximately 1.1965% of the total issued share capital of our Company immediately after the Global Offering). In addition, Cheng Wen-Hsien has been granted rights to subscribe for an aggregate of 76,600 Shares (representing approximately 0.0006% of the total issued share capital of our Company immediately after the Global Offering) under the Pre-IPO Share Option Scheme.

2. Substantial shareholders

So far as our Directors are aware, and taking no account of any shares which may be taken up under the Global Offering and assuming no exercise of the Over-allotment Option, the following persons will, immediately following the completion of the Global Offering, have interests or short positions in our shares or underlying shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

Name of Shareholder	Nature of interest	Number and class of securities ⁽¹⁾	Approximate percentage of interest in our Company immediately after the Global Offering ⁽²⁾
HKHL	Beneficial owner	6,350,063,100(L)	47.915%
Mr. Tsai ⁽³⁾	Interest in a controlled corporation and family interests	6,750,063,100(L)	50.933%

Notes:

- (1) The letter "L" denotes the person's long position in such Shares.
- (2) Assuming the Over-allotment Option is not exercised.
- (3) Mr. Tsai is the controlling shareholder of HKHL and, therefore, is deemed or taken to be interested in the 6,350,063,100 Shares (representing approximately 47.915% of the total issued share capital of our Company immediately after the Global Offering (assuming the Over-allotment Option is not exercised)) which are beneficially owned by HKHL for the purposes of the SFO. An aggregate of 400,000,000 Shares (representing approximately 3.018% of the total issued share capital of our Company immediately after the Global Offering) is beneficially owned by Mr. Tsai's children under the age of 18 and Mr. Tsai, therefore, is deemed or taken to be interested in those Shares for the purposes of the SFO.

3. Service contracts

None of our Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation other than the statutory compensation).

4. Directors' remuneration

The aggregate amount of remuneration (including fees, salaries, contributions to pension schemes, housing allowances and other allowances and benefits in kind and discretionary bonuses which were paid to our directors for the years ended December 31, 2004, 2005 and 2006 and the nine months ended September 30, 2007 were approximately US\$3,775,000, US\$2,570,000, US\$2,803,000 and US\$364,000, respectively.

Remuneration and benefits in kind equivalent to approximately US\$3,741,000 in aggregate were paid and granted to our directors by us in respect of the financial year ended December 31, 2007 under arrangements in force at the date of this prospectus.

5. Fees or commissions received

Save as disclosed in this prospectus, none of the directors or any of the persons whose names are listed in the paragraph headed "Consents" in this Appendix VI had received any commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group from our Group within the two years preceding the date of this prospectus.

D. PRE-IPO SHARE OPTION SCHEME**Summary of Terms**

The purpose of the Pre-IPO Share Option Scheme is to provide the Company with a means of incentivising and retaining employees, and to encourage Employees to work towards enhancing the value of the Company and promote the long-term growth of the Company. This Scheme will link the value of the Company with the interests of participants, enabling participants and the Company to develop together and promoting the Company's corporate culture. The material terms of the Pre-IPO Share Option Scheme, approved by the Shareholders at an extraordinary general meeting held on February 4, 2008, are substantially the same as the terms of the Share Option Scheme except that:

- (a) the exercise price per Share under the Pre-IPO Share Option Scheme shall be at the Offer Price;
- (b) the total number of Shares which may be issued upon the exercise of all options granted under the Pre-IPO Share Option Scheme is 50,362,400 Shares representing approximately 0.38% of the enlarged issued share capital of our Company immediately after completion of the Global Offering;
- (c) each option has a 4-year exercise period with 25% vesting on each of March 26, 2009, 2010, 2011 and 2012; and
- (d) save for the options which have been granted, no further options will be granted on or after the Listing Date, as the right to do so will end upon the listing of our Shares on the Stock Exchange.

Application has been made to the Listing Committee of the Stock Exchange for the approval of the listing of and permission to deal in the 50,362,400 Shares to be issued pursuant to the exercise of the options granted under the Pre-IPO Share Option Scheme.

Outstanding Options Granted

As at the date of this prospectus, options to subscribe for an aggregate of 50,362,400 Shares (representing approximately 0.38% of the enlarged issued share capital of our Company immediately after completion of the Global Offering) at an exercise price equal to the Offer Price have been conditionally granted to 1,637 participants by our Company at a consideration of HK\$1.00 under the Pre-IPO Share Option Scheme. All the options under the Pre-IPO Share Option Scheme were granted on February 4, 2008 and no further options will be granted under the Pre-IPO Share Option Scheme prior to the Listing Date.

Particulars of the options granted under the Pre-IPO Share Option Scheme are as follows:

Name of grantee	Residential address	Position	No. of Shares subject to the option	% of issued share capital immediately after completion of the Global Offering
Directors:				
LIAO Ching-Tsun	18 Shangyi Street Guo Hua Li Luo Dong Tow I Lan Taiwan	Executive Director	90,200	0.0007
CHU Chi-Wen	4C4, 5/F 888 South Shanxi Road Shanghai PRC	Executive Director	71,200	0.0005
LIN Feng-I	#257, 7/F Nong An Street Taipei Taiwan	Non-executive Director	84,800	0.0006
CHENG Wen-Hsien	318 East Ren Ming Road Changsha Hunan PRC	Non-executive Director	76,600	0.0006
		Sub-total:	322,800	0.0024
Senior Management:				
LU Chih-Li	60, 284 Xiang, Gong Zheng Road Luo Dong Tow I Lan Taiwan	General manager of snacks division	90,200	0.0007
HUANG Yung-Sung	218, 415 Xiang, South Xing Fu Road Taipei Taiwan	Managing director of operations department	90,200	0.0007
LIN Chen-Shih	12/F, No. 7, 262 Wen Hua Er Road 1, Linkon, Ren Ai Village 12, Taipei County, Taiwan	Managing director of manufacturing department	84,800	0.0006
HSIEH Shun-Tang	8, Bei Da Road 21 Xiang 22 Nong, Jin Hua Li 16 Xin Zhu City, Taiwan	General manager of confectionery division	84,800	0.0006
CUI Yu-Man	602, 21 Chang Ling Road 61 Nong, Shanghai PRC	General manager of sales channel division	84,800	0.0006
LEE Yu-Sheng	10/F, 59 Xi Hai Road 6, Taipei, Taiwan	Managing director of investment department	90,200	0.0007
LEE Ming-Chun	6/F, No. 27, 300 Ren Ai Road 4, Da An Mi Yin Li 24, Taipei Taiwan	Managing director of administration department	84,800	0.0006

Name of grantee	Residential address	Position	No. of Shares subject to the option	% of issued share capital immediately after completion of the Global Offering
MEI Philip Hong Tao	2/F, 5 No. 131 Xiang, Xia Men Street, Zheng Qu Gang Xi Li 12, Tai Zhong, Taiwan	General manager of international sales division	84,800	0.0006
SU Hong-Chieh	#7 1st Floor Zhong Xiao East Road, Section 5 790th Street, Lane 23 Xiu Yi District Taipei Taiwan	Director of logistics and Warehousing division	63,000	0.0005
		Sub-total:	757,600	0.0057
Other 1,624 employees of the Group:			49,282,000	0.37
		Total:	50,362,400	0.38

Out of the 50,362,400 Shares to be issued upon the exercise of all the options granted under the Pre-IPO Share Option Scheme, options representing 322,800 Shares were granted to four Directors of the Company, options representing 757,600 Shares were granted to nine senior management of the Company and options representing 49,282,000 Shares were granted to 1,624 other employees of the Group. The 1,624 other employee grantees under the Pre-IPO Share Option Scheme did not include any connected person of the Company.

Assuming that all of the outstanding options granted under the Pre-IPO Share Option Scheme were exercised in full on the Listing Date, the shareholding interest of the public would be increased from approximately 25.38% to approximately 25.66% of the total issued share capital of our Company immediately after completion of the Global Offering, assuming that the Over-allotment Option is not exercised. All the options under the Pre-IPO Share Option Scheme will not be exercisable within the first twelve months after the Listing Date. The Directors will not exercise any options if as a result of which our Company will not be able to comply with the public float requirements of the Listing Rules.

The exercise price for the options set out in the table above is at the Offer Price. The number of options granted to each grantee under the Pre-IPO Share Option Scheme was determined by the Board at the time of grant based upon a number of factors including the length of service and performance of the grantees, the requirement that our Shares be listed on a recognized stock exchange before the options could be exercised and an estimate of the likely period before which any such listing would occur.

The options issued under the Pre-IPO Share Option Scheme represent approximately 0.38% of our enlarged share capital as at the Listing Date. If all options are exercised, this would have a dilutive effect on our Shareholders of approximately 0.38% and a dilutive effect of approximately 0.38% on earnings per Share. However, as the options are exercisable from the first to fifth anniversary of the Listing Date, any such dilution and impact on earnings per Share will be staggered over several years. No further options will be granted under the Pre-IPO Share Option Scheme after the Listing Date.

Waiver from the Stock Exchange and exemption from the SFC

Under Rule 17.02(1)(b) of the Listing Rules and item 27 of Appendix 1A and paragraph 10(d) of Part I of the Third Schedule to the Hong Kong Companies Ordinance, this prospectus is required to include details of the number, description and amount of any of our Shares which a person has, or is entitled to be given, an option to subscribe for, together with certain particulars of each option, namely the period during which it is exercisable, the price to be paid for Shares subscribed for under it, the consideration (if any) given or to be given for it or for the right to it and the names and addresses of the persons to whom it was given. We have granted options to 1,637 persons to subscribe for 50,362,400 Shares on the terms set out in the table in this section.

We have applied for (i) a waiver from the Hong Kong Stock Exchange from strict compliance with the disclosure requirements under Rule 17.02(1)(b) and paragraph 27 of Appendix 1A to the Listing Rules and (ii) an exemption from the SFC from strict compliance with the disclosure requirements of paragraph 10(d) of Part I of the Third Schedule to Hong Kong Companies Ordinance on the ground that full compliance with these requirements would be irrelevant and unduly burdensome for us for the following reasons:

- (a) in light of the large number of participants involved in the Pre-IPO Share Option Scheme, disclosure of the details of each of participants will require an additional over 150 pages of this prospectus, making this prospectus unnecessarily lengthy, hence strict compliance with the disclosure requirements on an individual basis will be unduly burdensome on the Company;
- (b) the numbers of options granted to individual grantees are, individually, de minimis and therefore irrelevant to investors;
- (c) as the options granted under the Pre-IPO Share Option Scheme are considered a part of the participants' remuneration package, individual information regarding such options is highly sensitive and confidential to the employees concerned;
- (d) options granted to directors of the Company will be disclosed under the section headed "Disclosure of Interest — (A) Directors and Chief Executive Officer" in this Appendix;
- (e) the grant and exercise in full of the options granted under the Pre-IPO Share Option Scheme will not cause any material adverse change in the financial position of the Company;
- (f) the non-compliance with the disclosure requirements will not hinder the Company in providing an informed assessment of the activities, assets and liabilities, financial position, management and prospects of the Company to its potential investors; and
- (g) the disclosure of a summary of the information in relation to the options granted under the Pre-IPO Share Option Scheme, as described in this section, should provide potential investors with sufficient information to make a relevant assessment of the Company in their investment decision-making process.

The Hong Kong Stock Exchange has granted the waiver and the SFC has granted the exemption to us on the conditions that:

- (a) the full details on an individual basis of the options granted by the Company under the Pre-IPO Share Option Scheme to each of the grantees who is a Director of the Company or senior management of the Company, including all the particulars

required under paragraph 10 of Part I of the Third Schedule to the Hong Kong Companies Ordinance (as in relation to the SFC exemption) and Rule 17.02(1)(b) and paragraph 27 of Appendix IA to the Listing Rules (as in relation to the Stock Exchange waiver), are disclosed in this prospectus;

- (b) in respect of the options granted by the Company under the Pre-IPO Share Option Scheme to employees other than those referred to in paragraph (a) above, the following details are disclosed in this prospectus:
 - (i) the aggregate number of grantees and the number of Shares subject to the options;
 - (ii) the consideration paid for the grant of the options; and
 - (iii) the exercise period and the exercise price for the options;
- (c) a full list of all the grantees (including the persons referred to in paragraph (a) above) who have been granted options to subscribe for Shares under the Pre-IPO Share Option Scheme containing all the details as required under Rule 17.02(1)(b) and paragraph 27 of Appendix IA to the Hong Kong Listing Rules (as in relation to the Stock Exchange waiver) and paragraph 10 of Part I of the Third Schedule to the Hong Kong Companies Ordinance (as in relation to the SFC exemption) will be made available for public inspection in accordance with the paragraph headed “Documents Available for Inspection” in Appendix VII to this prospectus;
- (d) a summary of the terms of the Pre-IPO Share Option Scheme are disclosed in this prospectus;
- (e) in relation to the Stock Exchange waiver only, the dilution effect and impact on earnings per Share upon full exercise of the options conditionally granted under the Pre-IPO Share Option Scheme are disclosed in this prospectus; and
- (f) in relation to the Stock Exchange waiver only, the aggregate number of Shares subject to the outstanding options granted by the Company under the Pre-IPO Share Option Scheme and the percentage of the Company’s issued share capital of which such number represents are disclosed in this prospectus.

E. SHARE OPTION SCHEME

Summary of principal terms of the Share Option Scheme

The following is a summary of the principal terms of the Share Option Scheme conditionally approved and adopted by the Shareholders at an extraordinary general meeting held on February 4, 2008. The terms of the Share Option Scheme are in accordance with the provisions of Chapter 17 of the Listing Rules.

1. The purpose of the Share Option Scheme is to provide the Company with a means of incentivising and retaining employees, and to encourage employees to work towards enhancing the value of the Company and promote the long-term growth of the Company. This Scheme will link the value of the Company with the interests of participants, enabling participants and the Company to develop together and promoting the Company’s corporate culture.
2. The Directors may, at their discretion, invite any directors (including executive directors, non-executive directors and independent non-executive directors),

employees and officers of any member of our Group and any advisors, consultants, distributors, contractors, contract manufacturers, agents, customers, business partners, joint venture business partners and service providers of any member of our Group who the Board considers, in its sole discretion, have contributed or will contribute to our Group to participate in the Share Option Scheme.

3. Initially the maximum number of Shares which may be issued upon exercise of all options to be granted under the Share Option Scheme or any other share option schemes adopted by our Company (and to which the provisions of Chapter 17 of the Listing Rules are applicable) shall not exceed 10% of the aggregate of the Shares in issue on the Listing Date (such 10% limit represents 1,325,272,275 Shares). Options which have lapsed shall not be counted in calculating the 10% limit. However (but subject to the 30% limit referred to in this paragraph below), our Company may refresh this 10% limit with Shareholders' approval provided that each such limit (as refreshed) may not exceed the 10% of the Shares in issue as at the date of the Shareholders' approval. Options previously granted under the Share Option Scheme and any other share option schemes adopted by our Company (and to which the provisions of Chapter 17 of the Listing Rules are applicable) (including those outstanding, canceled or lapsed in accordance with the relevant scheme or exercised options) will not be counted for the purpose of calculating the limit to be refreshed. Our Company may seek separate approval by Shareholders in general meeting for granting options beyond the 10% limit provided that the options in excess of the limit are granted only to participants specially identified by our Company before such approval is sought. The total number of Shares which may be issued upon exercise of all options granted and yet to be exercised under the Share Option Scheme or any other share option schemes adopted by our Company (and to which the provisions of Chapter 17 of the Listing Rules are applicable) must not exceed 30% of the Shares in issue from time to time. On the Listing Date, such 30% represents 3,975,816,825 Shares.
4. Unless approved by Shareholders in the manner set out in this paragraph below, the total number of Shares issued and to be issued upon exercise of the options granted to each participant (including both exercised, canceled and outstanding options) under the Share Option Scheme or any other share option scheme adopted by our Company (and to which the provisions of Chapter 17 of the Listing Rules are applicable) in any 12 month period must not exceed 1% of the Shares in issue. Any further grant of options which would result in the number of Shares issued as aforesaid exceeding the said 1% limit must be subject to prior Shareholders' approval with the relevant participant and his associates abstaining from voting.

Each grant of options to any director, chief executive or substantial shareholder of our Company (or any of their respective associates) (as such terms are defined in rule 1.01 of the Stock Exchange Listing Rules) shall be subject to the prior approval of the independent non-executive Directors of our Company (excluding any independent non-executive Director who is a proposed grantee of the option). Where any grant of options to a substantial shareholder or an independent non-executive Director of our Company, or any of their respective associates, would result in the Shares issued and to be issued upon exercise of all options already granted and to be granted (including options exercised, canceled and outstanding) to such person in the 12 month period up to and including the date of such grant:

- (a) representing in aggregate over 0.1% (or such other higher percentage as may from time to time be specified by the Stock Exchange) of the Shares in issue;

- (b) having an aggregate value, based on the closing price of the Shares as stated in the daily quotations sheets issued by the Stock Exchange on the date of such grant, in excess of HK\$5 million (or such other higher amount as may from time to time be specified by the Stock Exchange), such grant of options shall be subject to prior approval by the Shareholders (voting by way of poll). All connected persons (as defined in the Listing Rules) of our Company shall abstain from voting at such general meeting, except that any connected person may vote against the relevant resolution at the general meeting provided that his intention to do so has been stated in the circular to be sent to the Shareholders in connection therewith.

No offer shall be made and no option shall be granted to any participant in circumstances prohibited by the Listing Rules at a time when the Participant would or might be prohibited from dealing in the Shares by the Listing Rules or by any applicable rules, regulations or law. In particular, during the period commencing one month immediately preceding the earlier of:

- (i) the date of the Board meeting (as such date is first notified to the Stock Exchange in accordance with rule 13.43 of the Listing Rules or such other rule or law for the time in force which applies to our Company) for the approval of our Company's interim or annual results; and
- (ii) the deadline for our Company to publish its interim or annual results announcement under the Listing Rules,

and ending on the date of the results announcement, no option may be granted.

5. (a) The period within which the options must be exercised will be specified by our Company at the time of grant. This period must expire no later than 10 years from the relevant date of grant (being the date of which the Board resolves to make an offer of options to the Relevant Grantee).
- (b) In the event a grantee (being an employee, an officer or a director of any member of our Group) ceases to be an employee, an officer or a director for any reason other than (i) his or her death, (ii) his or her retirement or (iii) on one or more of the grounds of termination of employment, appointment or directorship specified in paragraph 12(f) below, the grantee may exercise the option up to his or her entitlement at the date of cessation (to the extent he or she is entitled to exercise at the date of cessation but not already exercised) on the date of such cessation which date shall be the last actual working day with our Group, whether salary is paid in lieu of notice or not (provided that such exercise is during the relevant option period), failing which it will lapse.
- (c) In the case where the grantee is an employee, and officer or a director and where the grantee ceases to be an employee, an officer or director of our Group by reason of the termination of his or her employment, appointment or directorship on the grounds that he or she has become insolvent or has made any arrangements or compositions with his or her creditors generally or by reason of actual financial difficulties, the grantee shall only be entitled to exercise the options during the relevant option period up to the entitlement of such grantee as at the date on which such grantee ceased to be an employee or director of our Group (to the extent not already exercised) on the date of such cessation (provided that such exercise is during the relevant option period), failing which it will lapse.

- (d) In the case (1) where the grantee is a business associate under a fixed term contract, if the grantee ceases to be a business associate by reason of termination or expiry of the term of the relevant fixed term contract without any extension or renewal by our Group for reasons other than (i) on one or more of the grounds specified in paragraph 12(f) below, or (ii) on his or her death if the business associate is a natural person, or (2) where the grantee is a business associate not under any fixed term contract, if the grantee ceases to be a business associate by reason of the grantee ceasing to provide any further advisory or consultancy or other kind of services, support, assistance or contribution to our Group as may be determined by the Board and notified to such business associate in writing within one year after the provision of its last services, support, assistance or contribution to our Group for reasons other than (i) on one or more of the grounds specified in paragraph 12(f) below, or (ii) on his or her death if the business associate is a natural person, the grantee may exercise the option up to his or her entitlement at the date of cessation (to the extent he or she is entitled to exercise at the date of cessation but not already exercised) within the period of six months (or such longer period as the Board may determine) following the date of such cessation, which date shall, in the case of (1) above, be the date of expiry of the relevant fixed term contract; and in the case of (2) above, be the date of the aforesaid written notification to the business associate failing which it will lapse.
- (e) In the event the grantee dies before exercising the option in full and none of the events for termination of employment or engagement under paragraph 12(f) below then exists with respect to such grantee, the personal representative(s) of the grantee shall be entitled within a period of six months from the date of death (provided that such exercise is during the relevant option period) to exercise the option up to the entitlement of such grantee as at the date of death (to the extent not already exercised), failing which it will lapse.
- (f) In the event that the date of retirement as decided by the relevant member of our Group falls before the date the grantee exercises the option in full and none of the events for termination of employment or engagement under paragraph 12(f) below then exists with respect to such grantee, the grantee shall be entitled within a period of six months from the date of retirement (provided that such exercise is during the relevant option period) to exercise the option up to the entitlement of such grantee as at the date of retirement (to the extent not already exercised), failing which it will lapse.
- (g) If a general offer by way of voluntary offer, takeover or otherwise (other than by way of scheme of arrangement pursuant to paragraph 5(h) below) is made to all the holders of Shares (or all such holders other than the offeror, any person controlled by the offeror and any person acting in association or concert with the offeror) and such offer becomes or is declared unconditional prior to the expiry date of the relevant option, our Company shall forthwith give notice thereof to the grantee and the grantee shall be entitled to exercise the option to its full extent or, if our Company shall give the relevant notification, to the extent notified by our Company at any time within such period as shall be notified by our Company.
- (h) If a general offer for Shares by way of scheme of arrangement is made to all the holders of Shares and has been approved by the necessary number of holders of Shares at the requisite meetings, our Company shall forthwith give notice thereof to the grantee and the grantee may at any time thereafter (but before such time as shall be notified by our Company) exercise the option to its full extent or, if our Company shall give the relevant notification, to the extent notified by our Company.

- (i) In the event a notice is given by our Company to our Shareholders to convene a Shareholders' meeting for the purpose of considering and, if thought fit, approving a resolution to voluntarily wind-up our Company, our Company shall forthwith give notice thereof to the grantee and the grantee may at any time thereafter (but before such time as shall be notified by our Company) exercise the option to its full extent or, if our Company shall give the relevant notification, to the extent notified by our Company, and our Company shall as soon as possible and in any event no later than three days prior to the date of the proposed shareholders' meeting, allot, issue and register in the name of the grantee such number of fully paid Shares which fall to be issued on exercise of such option.
 - (j) In the event of a compromise or arrangement, other than a scheme of arrangement contemplated in paragraph 5(h) above, between our Company and its members and/or creditors being proposed in connection with a scheme for the reconstruction or amalgamation of our Company, our Company shall give notice thereof to all grantees on the same day as it first gives notice of the meeting to its members and/or creditors to consider such a scheme or arrangement and the grantee may at any time thereafter but before such time as shall be notified by our Company exercise the option to its full extent or, if our Company shall give the relevant notification, to the extent notified by our Company, and our Company shall as soon as possible and in any event no later than three days prior to the date of the proposed meeting, allot, issue and register in the name of the grantee such number of fully paid Shares which fall to be issued on exercise of such option.
 - (k) Upon the occurrence of any of the events referred to in paragraphs 5(g), (h), (i) and (j) above, our Company may in its discretion and notwithstanding the terms of the relevant option also give notice to a grantee that his or her option may be exercised at any time within such period as shall be notified by our Company and/or to the extent (not being less than the extent to which it could then be exercised in accordance with its terms) notified by our Company. If our Company gives such notice that any option shall be exercised in part only, the balance of the option shall lapse.
6. At the time of grant of the options, our Company may specify any minimum period(s) for which an option must be held before it can be exercised. The Share option Scheme does not contain any such minimum period.
 7. At the time of the grant of the options, our Company may specify any performance target(s) which must be achieved before the options can be exercised. The Share option Scheme does not contain any performance targets.
 8. The amount payable by a grantee on acceptance of a grant of options is HK\$1.00.
 9. The subscription price for the Shares the subject of the options shall be no less than the higher of (i) the closing price of the Shares as stated in the daily quotation sheet issued by the Stock Exchange on the date of grant; (ii) the average closing price of the Shares as stated in the daily quotation sheets issued by the Stock Exchange for the five Stock Exchange business days immediately preceding the date of grant; and (iii) the nominal value of a Share on the date of grant.
 10. The Shares to be allotted and issued upon the exercise of an option shall be subject to all the provisions of the memorandum and articles of association of our Company for the time being in force and will rank *pari passu* with the fully paid Shares in issue on the date the name of the grantee is registered on the register of members of our Company. Prior to the grantee being registered on the register of members of our

Company, the grantee shall not have any voting rights, or rights to participate in any dividends or distributions (including those arising on a liquidation of our Company), in respect of the Shares to be issued upon the exercise of the option.

11. No options may be granted under the Share Option Scheme after the date of the tenth anniversary of the adoption of the Share Option Scheme.
12. An option shall lapse automatically and not be exercisable, to the extent not already exercised, on the earliest of:
 - (a) the expiry of the option period;
 - (b) the date or the expiry of the period for exercising the option as referred to in paragraphs 5(b), (e), (f), (g) or (j) above;
 - (c) subject to the scheme of arrangement (referred to in paragraph 5(h) above) becoming effective, the expiry of the period for exercising the option as referred to in paragraph 5(h) above;
 - (d) subject to paragraph 5(i) above, the date of commencement of the winding up of our Company;
 - (e) the date on which the grantee sells, transfers, charges, mortgages, encumbers or creates any interest in favor of any other person, over or in relation to any option in breach of the Share Option Scheme;
 - (f) the date on which:
 - (i) the grantee (being an employee, an officer or a director of any member of our Group) ceases to be an employee, an officer or a director by reason of the termination of his or her employment, appointment or directorship on the grounds that he or she has been guilty of serious misconduct or has been convicted of any criminal offence involving his or her integrity or honesty or on any other ground on which an employer would be entitled to terminate his or her employment summarily;
 - (ii) the grantee being a business associate under any contract with our Group, such contract is terminated by reason of breach of contract on the part of the business associate; or
 - (iii) the grantee being a business associate, appears either to be unable to pay or have no reasonable prospect to be able to pay debts, or has become insolvent, or has made any arrangements or composition with his or her creditors generally, or ceases or threatens to cease to carry on its business, or is wound up, or has an administrator or liquidator being appointed for the whole or any part of its undertaking or assets; or has been convicted of any criminal offence involving integrity or honesty, provided that whether any one or more of the events specified in the above occur in relation to a grantee shall in the reasonable opinion of the Board be solely and conclusively determined by the Board;
 - (g) where the grantee is an employee, an officer, a director or a business associate of a member of our Group (other than our Company), the date on which such member ceases to be a member of our Group;

- (h) unless the Board otherwise determines, and other than in the circumstances referred to in paragraphs 5(b) to 5(k), the date the grantee, ceases to be a participant (as determined by a Board resolution) for any reason; and
 - (i) the date on which the option is canceled by the Board.
13. In the event of any capitalization issue, rights issue, sub-division or consolidation of shares or reduction of share capital of our Company, but excluding, for the avoidance of doubt, any alteration in the capital structure of our Company as a result of an issue of Shares as consideration in a transaction to which our Company is a party, the Board shall determine what adjustment is required to be made to the subscription price and/or the number of Shares to be issued on exercise of the options, and the auditors or financial advisors engaged by our Company for such purpose shall certify in writing to the Board that such adjustments satisfy the requirements set out in Rule 17.03(13) of the Listing Rules and the note thereto and the supplementary guidance attached to the letter from the Stock Exchange dated September 5, 2005 to all issuers relating to share option schemes (the "Supplemental Guidance").

Any such adjustments shall give the participant the same proportion of the equity capital of our Company (as interpreted in accordance with the Supplemental Guidance) and any adjustments to the advantage of the participants to the exercise price or to the number of Shares subject to the options must be approved by the Shareholders in general meeting, and no adjustment may be made to the extent that Shares would be issued at less than their nominal value. In addition, any adjustment to be made will comply with the Listing Rules, the Supplemental Guidance and any future guidance/interpretation of the Listing Rules issued by the Stock Exchange from time to time.

14. Any options granted but not exercised may be canceled if the grantee so agrees and new options may be granted to the participant provided such options fall within the limits specified in paragraph 3 above and are otherwise granted in accordance with the terms of the Share Option Scheme.
15. The Shares issued on exercise of the options will on issue be identical shares of our Company.
16. Our Company, by ordinary resolution of the Shareholder, or the Board, may at any time terminate the operation of the Share Option Scheme, and in such event, no further options will be offered or granted, but in all other respects the Share Option Scheme shall remain in full force and effect. Any granted but unexercised options shall continue to be exercisable in accordance with their terms of issue after the termination of the Share Option Scheme.
17. The options are not transferable, except for the transmission of an option on the death of a grantee to his personal representative(s) on terms of the Share Option Scheme.
18. Subject to the terms set out in this paragraph below, the Board may amend any of the provisions of the Share Option Scheme (including without limitation amendments in order to comply with changes in legal or regulatory requirements and amendments in order to waive any restrictions, imposed by the provisions of the Share Option Scheme, which are not found in Chapter 17 of the Listing Rules) at any time (but not so as to affect adversely any rights which have accrued to any grantee at that date).

Those specific provisions of the Share Option Scheme which relate to the matters set out in Rule 17.03 of the Listing Rules cannot be altered to the advantage of participants, and no changes to the authority of the Directors or administrator of the

Share Option Scheme in relation to any alteration of the terms herein shall be made, without the prior approval of Shareholders in general meeting. Any alterations to the terms and conditions of the Share Option Scheme which are of a material nature, or any change to the terms of options granted, must be approved by the Shareholders in general meeting, except where the alterations take effect automatically under the existing terms of the Share Option Scheme. The Share Option Scheme so altered must comply with Chapter 17 of the Listing Rules.

Present status of the Share Option Scheme

The Share Option Scheme is conditional on:

- (i) the Listing Committee of the Hong Kong Stock Exchange granting the listing of, any permission to deal in, the Shares under the Share Option Scheme representing 10% of the issued share capital of our Company upon listing; and
- (ii) the commencement of dealings in the Shares on the Stock Exchange.

If both of the above conditions are not satisfied on or before the date following six months after the date of adoption of the Share Option Scheme (or such later date as the Board may decide), the Share Option Scheme shall forthwith be canceled and no person shall be entitled to any rights or benefits or be under any obligations under or in respect of the Share Option Scheme. As at the date of this prospectus, no option has been granted or agreed to be granted under the Share Option Scheme.

Application has been made to the Listing Committee for the listing of, and permission to deal in, the 1,325,272,275 Shares under the Share Option Scheme representing 10% of the issued share capital of our Company upon listing.

F. OTHER INFORMATION

1. Estate Duty

Our directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

As at the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our directors to be pending or threatened against any member of our Group.

3. Preliminary expenses

Our estimated preliminary expenses are approximately HK\$47,000 and are payable by our Company.

4. Qualifications of experts

The qualifications of the experts (as defined under the Listing Rules and the Hong Kong Companies Ordinance) who have given their opinions or advice in this prospectus are as follows:

Name	Qualifications
BNP Paribas Capital (Asia Pacific) Limited	a licensed corporation holding a licence under the SFO to carry on type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO
Goldman Sachs (Asia) L.L.C.	Licensed to conduct type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities under the SFO
KGI Capital Asia Limited	Licensed to conduct type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities under the SFO
UBS AG	Licensed to conduct type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities under the SFO
PricewaterhouseCoopers	Certified public accountants
CB Richard Ellis Ltd.	Property valuers
Vigers Appraisal & Consulting Ltd.	Property valuers
Maples and Calder	Cayman Islands attorneys-at-law
Jun He Law Offices	PRC legal advisor
Lee and Li, Attorneys-at-Law	Taiwan legal advisor

5. Consents

Each of BNP Paribas Capital (Asia Pacific) Limited, Goldman Sachs (Asia) L.L.C., KGI Capital Asia Limited and UBS AG, PricewaterhouseCoopers, CB Richard Ellis Ltd., Vigers Appraisal & Consulting Ltd., Maples and Calder, Jun He Law Offices and Lee and Li, Attorneys-at-Law has given and has not withdrawn its respective written consents to the issue of this prospectus with the inclusion of their reports and/or letters and/or valuation certificates and/or the references to their names included herein in the form and context in which they are respectively included.

Save for the credit agreement and the share charge referred to in paragraphs B(1)(1) and (2) in this section, respectively, none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

6. Binding effect

This prospectus shall have the effect, if an application is made in pursuant hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Hong Kong Companies Ordinance so far as applicable.

7. Compliance Adviser

We have appointed KGI Capital Asia Limited as our compliance adviser pursuant to Rule 3A.19 of the Listing Rules. Pursuant to Rule 3A.23 of the Listing Rules, our compliance adviser will advise us in the following circumstances:

- before the publication of any regulatory announcement, circular or financial report;
- where a transaction, which might be a notifiable or connected transaction, is contemplated, including share issues and share repurchases;
- where we propose to use the proceeds of the Global Offering in a manner different from that detailed in this prospectus or where our business activities, developments or results deviate from any estimate or other information in this prospectus; and
- where the Hong Kong Stock Exchange makes an inquiry of us regarding unusual movements in the price or trading volume of our Shares.

The term of the appointment shall commence on the Listing Date and end on the date on which we distribute our annual report in respect of our financial results for the first full financial year commencing after the Listing Date and such appointment may be subject to extension by mutual agreement.

G. EXEMPTIONS FROM THE COMPANIES ORDINANCE AND WAIVERS FROM THE LISTING RULES

1. SEPARATE PUBLICATION OF ENGLISH AND CHINESE VERSIONS OF THIS PROSPECTUS

The English language and Chinese language versions of this prospectus are being published separately in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectus from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

2. WAIVER IN RELATION TO THE VALUATION REPORT

According to the valuation report set out in Appendix IV to this prospectus, as of January 31, 2008, we held 98 parcels of land with an aggregate area of approximately 2,859,258 square meters in the PRC and 326 properties with an aggregate floor area of approximately 1,083,910 square meters in the PRC. As of January 31, 2008, we also rented approximately 493 properties with an aggregate floor area of approximately 437,347 square meters in the PRC. Owing to the substantial number of properties involved, we have applied to the SFC for an exemption and the Hong Kong Stock Exchange for a waiver from strict compliance with certain of the valuation report requirements contained in paragraph 34(2) of the Third Schedule to the Hong Kong Companies Ordinance and Rules 5.01 and 5.06 and paragraph 3(a) of Practice Note 16 of the Hong Kong Listing Rules, respectively, on the grounds that, given that is estimated by CB Richard Ellis Limited that the valuation report would run to over 400 pages of English text if the traditional format were to be adopted, it would be unduly burdensome for the Company to do so. The Company and the Joint Sponsors are of the view that:

- (a) it is not practical and unduly burdensome to the Company to list all of the properties and show their particulars and values individually in this prospectus in the traditional format as required by the Listing Rules and the Companies Ordinance; and
- (b) for a food and beverages manufacturer such as the Company, to include in the prospectus excessive details of this nature in relation to properties would not be material to potential investors' investment decisions.

The waiver has been granted by the Hong Kong Stock Exchange, and the exemption has been granted by the SFC under section 342A of the Hong Kong Companies Ordinance, subject to the following conditions:

- (i) a full valuation report complying with all relevant requirements under the Hong Kong Listing Rules and all the requirements of paragraph 34 of the Third Schedule to the Companies Ordinance in the English language will be made available for inspection in accordance with “Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection”;
- (ii) the valuer’s letter and the valuer’s certificate containing a summary valuation of all the Group’s property interests, based on the full property valuation report be included in this prospectus in the form set out in Appendix IV to this prospectus; and
- (iii) this prospectus shall set out particulars of this exemption.

The summary valuation will divide all the property interests of the Group into five groups, namely: (i) Group I: Property interests held by the Group for occupation in the PRC; (ii) Group II: Property interests held by the Group for development in the PRC; (iii) Group III: Property interests held by the Group for occupation in the Singapore; (iv) Group IV: Property interests held by the Group for occupation in the Taiwan; (v) Group V: Property interests rented by the Group in the PRC; (vi) Group VI: Property interests rented by the Group in Japan; and (vii) Group VII: Property interests rented by the Group in Taiwan. Under each group, there will be summary valuation certificates describing particulars of occupancy of the properties and their open market value.

3. WAIVER IN RELATION TO THE ACCOUNTANT’S REPORT

According to Rule 4.04(1) of the Listing Rules and paragraph 27 of the Third Schedule to the Hong Kong Companies Ordinance, we are required to include in this prospectus a statement as to the gross trading income or sales turnover (as the case may be) of our Group during each of the three financial years immediately preceding the issue of this prospectus.

According to Rule 4.04(1) of the Listing Rules and paragraph 31 of the Third Schedule to the Hong Kong Companies Ordinance, we are required to include in this prospectus a report by our auditor with respect to profits and losses and assets and liabilities of our Group in respect of each of the three financial years immediately preceding the issue of this prospectus.

The accountant’s report for each of the three years ended December 31, 2006 and the nine months ended September 30, 2006 and 2007 has been prepared and is set out in Appendix I to this prospectus.

An application has been made to the SFC for a certificate of exemption from strict compliance with paragraphs 27 and 31 of the Third Schedule to the Hong Kong Companies Ordinance in relation to the inclusion of the Accountant’s Report for the full year ended December 31, 2007 in this prospectus on the ground that it would be unduly burdensome for us to do so within a short period of time after December 31, 2007. A certificate of exemption has been granted by the SFC under section 342A of the Hong Kong Companies Ordinance.

4. WAIVER IN RELATION TO THE PRE-IPO SHARE OPTION SCHEME

Under Rule 17.02(1)(b) of the Listing Rules and item 27 of Appendix 1A and paragraph 10(d) of Part I of the Third Schedule to the Hong Kong Companies Ordinance, this prospectus is required to include details of the number, description and amount of any of our Shares which a person has, or is entitled to be given, an option to subscribe for, together with certain particulars of each option, namely the period during which it is exercisable, the price to be paid for Shares subscribed for under it, the consideration (if any) given or to be given for it or for

the right to it and the names and addresses of the persons to whom it was given. We have granted options to 1,637 persons to subscribe for 50,362,400 Shares on the terms set out in the table in this section.

We have applied for (i) a waiver from the Stock Exchange from strict compliance with the disclosure requirements under Rule 17.02(1)(b) and paragraph 27 of Appendix IA to the Listing Rules and (ii) an exemption from the SFC from strict compliance with the disclosure requirements of paragraph 10(d) of Part I of the Third Schedule to Hong Kong Companies Ordinance on the ground that full compliance with these requirements would be unduly burdensome for us for the following reasons:

- (a) in light of the large number of participants involved in the Pre-IPO Share Option Scheme, disclosure of the details of each of participants will require an additional over 150 pages of this prospectus, making this prospectus unnecessarily lengthy, hence strict compliance with the disclosure requirements on an individual basis will be unduly burdensome on the Company;
- (b) the numbers of options granted to individual grantees are, individually, de minimis and therefore irrelevant to investors;
- (c) as the options granted under the Pre-IPO Share Option Scheme are considered a part of the participants' remuneration package, individual information regarding such options is highly sensitive and confidential to the employees concerned;
- (d) options granted to directors of the Company will be disclosed under the section headed "C. Further Information about our Directors, Management and Staff — 1. Disclosure of Interests" in this Appendix;
- (e) the grant and exercise in full of the options granted under the Pre-IPO Share Option Scheme will not cause any material adverse change in the financial position of the Company;
- (f) the non-compliance with the disclosure requirements will not hinder the Company in providing an informed assessment of the activities, assets and liabilities, financial position, management and prospects of the Company to its potential investors; and
- (g) the disclosure of a summary of the information in relation to the options granted under the Pre-IPO Share Option Scheme, as described in this section, should provide potential investors with sufficient information to make a relevant assessment of the Company in their investment decision-making process.

The Stock Exchange has granted the waiver and the SFC has granted the exemption to us on the conditions that:

- (a) the full details on an individual basis of the options granted by the Company under the Pre-IPO Share Option Scheme to each of the grantees who is a Director of the Company or senior management of the Company, including all the particulars required under paragraph 10 of Part I of the Third Schedule to the Hong Kong Companies Ordinance (as in relation to the SFC exemption) and Rule 17.02(1)(b) and paragraph 27 of Appendix IA to the Listing Rules (as in relation to the Stock Exchange waiver), are disclosed in this prospectus;

- (b) in respect of the options granted by the Company under the Pre-IPO Share Option Scheme to employees other than those referred to in paragraph (a) above, the following details are disclosed in this prospectus:
- (i) the aggregate number of grantees and the number of Shares subject to the options;
 - (ii) the consideration paid for the grant of the options; and
 - (iii) the exercise period and the exercise price for the options;
- (c) a full list of all the grantees (including the persons referred to in paragraph (a) above) who have been granted options to subscribe for Shares under the Pre-IPO Share Option Scheme containing all the details as required under Rule 17.02(1)(b) and paragraph 27 of Appendix IA to the Hong Kong Listing Rules (as in relation to the Stock Exchange waiver) and paragraph 10 of Part I of the Third Schedule to the Hong Kong Companies Ordinance (as in relation to the SFC exemption) will be made available for public inspection in accordance with the paragraph headed “Documents Available for Inspection” in Appendix VII to this prospectus;
- (d) a summary of the terms of the Pre-IPO Share Option Scheme are disclosed in this prospectus;
- (e) in relation to the Stock Exchange waiver only, the dilution effect and impact on earnings per Share upon full exercise of the options conditionally granted under the Pre-IPO Share Option Scheme are disclosed in this prospectus; and
- (f) in relation to the Stock Exchange waiver only, the aggregate number of Shares subject to the outstanding options granted by the Company under the Pre-IPO Share Option Scheme and the percentage of the Company’s issued share capital of which such number represents are disclosed in this prospectus.

5. OTHER WAIVERS

In addition, we have applied to the Hong Kong Stock Exchange for the following waivers:

- waiver from strict compliance with the requirements under Rule 8.12 of the Listing Rules in relation to the requirement to have sufficient management presence in Hong Kong. For further information, please see the section headed “Directors and Senior Management — Management Presence in Hong Kong”; and
- a waiver from Listing Rule 14A.34(1) in respect of the non-exempt continuing connected transactions of the Group. For further information please see the section headed “Relationship with our Controlling Shareholder and Connected Transactions — Non-exempt Continuing Connected Transactions — Waiver Application for Non-exempt Continuing Connected Transactions” in this prospectus.

H. SELLING SHAREHOLDERS

An aggregate of 2,320,300,000 Sale Shares are to be sold by the Selling Shareholders (subject to the Over-allotment Option). Particulars of the shareholders who will be selling shares in the International Placing are as follows:

- Carol Spring Holdings Ltd, a company incorporated in the British Virgin Islands with limited liability, with its address at Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands;

- CHENG Chiun-Tar, with an address at 46 Floor, Two International Finance Center, 8, Finance Street, Central, Hong Kong;
- Hot-Kid Holdings Limited, a company incorporated in the British Virgin Islands with limited liability, with its address at P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands;
- Hsiamo Holding Limited, a company incorporated in the British Virgin Islands with limited liability, with its address at Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands;
- Lingkai Holding Limited, a company incorporated in the British Virgin Islands with limited liability, with its address at Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands;
- Omega Supreme Group Ltd, a company incorporated in the British Virgin Islands with limited liability, with its address at Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands;
- Profitmax Global Group Limited, a company incorporated in the British Virgin Islands with limited liability, with its address at Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands;
- Triborchi Holdings Limited, a company incorporated in the British Virgin Islands with limited liability, with its address at Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands;
- TSAI Chun-Chiang, with an address at 1088, Hong Song Dong Road, Shanghai, China 201103;
- Wealth Harvest Services International Ltd, a company incorporated in the British Virgin Islands with limited liability, with its address at Portcullis TrustNet Chambers, P.O. Box 3444, Road Town, Tortola, British Virgin Islands; and
- W.T.T. Investment Fund, a private fund incorporated in the Cayman Islands with its address at Bridge Street Services Limited, Marquee Place, Suite 300, 430 West Bay Road, P.O. Box 30691, Grand Cayman KY1-1203, Cayman Islands.

I. MISCELLANEOUS

Save as otherwise disclosed in this prospectus:

- (a) none of our directors nor any of the parties listed in the paragraph headed “Consents” in the section headed “Other Information” of this Appendix is interested in our promotion, or in any assets which have, within the two years immediately preceding the issue of this prospectus, been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (b) none of our directors nor any of the parties listed in the paragraph headed “Consents” in the section headed “Other Information” of this Appendix is materially interested in any contract or arrangement subsisting at the date of this prospectus which is significant in relation to our business;

- (c) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (d) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (e) within the two years preceding the date of this prospectus, no commission has been paid or payable (except commissions to the underwriters) for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares in our Company; and
- (f) no amount or securities or benefit has been paid or allotted or given within the two years preceding the date of this prospectus to any of our promoters nor is any such securities or amount or benefit intended to be paid or allotted or given.