



## CORPORATE INFORMATION

### DIRECTORS

#### Executive Directors

Duan Yuxian (*Chairman*)  
Li Chaochun (*Vice Chairman*)  
Wu Wenjun  
Li Faben  
Wang Qinxi

#### Non-executive Directors

Xu Jun  
Zhang Yufeng

#### Independent Non-executive Directors

Gao Dezhu  
Zeng Shaojin  
Gu Desheng  
Ng Ming Wah, Charles

### SUPERVISORS

Shu Hedong (*Chairman of Supervisory Committee*)  
Yin Dongfang  
Deng Jiaoyun

### OFFICE AND PRINCIPAL PLACE OF BUSINESS IN PRC

West Junshan Road, Luanchuan County, Luoyang City, Henan Province, the PRC

### PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Level 28, Three Pacific Place, 1 Queen's Road East, Hong Kong

### LEGAL REPRESENTATIVE

Duan Yuxian

### AUTHORIZED REPRESENTATIVES

Li Chaochun  
Lo Yee Har Susan (*FCS, FCIS*)

### ALTERNATE AUTHORIZED REPRESENTATIVE

Ho Siu Pik (*ACS, ACIS*)

### QUALIFIED ACCOUNTANT

Fang Ying (*FCCA*)

### JOINT COMPANY SECRETARIES

Lo Yee Har Susan (*FCS, FCIS*)  
Ho Siu Pik (*ACS, ACIS*)



## CORPORATE INFORMATION

### BOARD SECRETARY

He Feng

### COMPLIANCE ADVISOR

Guotai Junan Capital Limited

### ENQUIRY DEPARTMENT OF THE COMPANY

Board Secretariat (董事會秘書處)

### INFORMATION ENQUIRY TELEPHONE OF THE COMPANY

(86) 37966819810

### HONG KONG H SHARE REGISTRAR

Computershare Hong Kong Investor Services Limited  
Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

### PLACE OF LISTING

The Stock Exchange of Hong Kong Limited

### NAME OF THE STOCK

China Molybdenum Co., Ltd.  
(CMOC)

### STOCK CODE

3993 (Listed on 26 April 2007)

### PRINCIPAL BANKERS

China Merchants Bank, Zhengzhou Branch  
China Everbright Bank, Zhengzhou Branch,  
Wenhua Road Sub-Branch  
China CITIC Bank, Zhengzhou Branch,  
Zhongke Information Building Sub-Branch  
Agricultural Bank of China, Luanchuan County Sub-Branch  
China Construction Bank Corporation,  
Luanchuan County Sub-branch  
Bank of China Limited, Luoyang Sub-branch  
Industrial and Commercial Bank of China Limited,  
Luanchuan County Sub-branch  
Industrial Bank Co., Ltd., Zhengzhou Branch,  
Zi Jin Shan Sub-branch

### AUDITOR

Deloitte Touche Tohmatsu

### LEGAL ADVISORS

#### Hong Kong:

Sidley Austin  
39/F, Two International Finance Centre, 8 Finance Street,  
Central, Hong Kong

#### PRC:

Llinks Law Offices  
21/F, South Tower, Shanghai Stock Exchange Building, 528  
South Pudong Road, Shanghai 200120, the PRC



## INDEPENDENT AUDITOR'S REPORT

# Deloitte.

## 德勤

TO THE SHAREHOLDERS OF  
洛陽樂川鉬業集團股份有限公司

**CHINA MOLYBDENUM CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

We have audited the consolidated financial statements of 洛陽樂川鉬業集團股份有限公司 China Molybdenum Co., Ltd. (hereinafter referred to as the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group") set out on pages 37 to 94, which comprise the consolidated balance sheet as at 31 December 2007, and the consolidated income statement, the consolidated statement of changes in equity and the consolidated cash flow statement for the year ended 31 December 2007 and a summary of significant accounting policies and other explanatory notes.

### DIRECTORS' RESPONSIBILITY FOR THE CONSOLIDATED FINANCIAL STATEMENTS

The directors of the Company are responsible for the preparation and the true and fair presentation of these consolidated financial statements in accordance with International Financial Reporting Standards and the disclosure requirements of the Hong Kong Companies Ordinance. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and the true and fair presentation of the consolidated financial statements that are free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

### AUDITOR'S RESPONSIBILITY

Our responsibility is to express an opinion on these consolidated financial statements based on our audit and to report our opinion solely to you, as a body, and for no other purpose. We do not assume responsibility towards or accept liability to any other person for the contents of this report. We conducted our audit in accordance with Hong Kong Standards on Auditing issued by the Hong Kong Institute of Certified Public Accountants. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance as to whether the consolidated financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and true and fair presentation of the consolidated financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the consolidated financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### OPINION

In our opinion, the consolidated financial statements give a true and fair view of the state of affairs of the Group as at 31 December 2007 and of the Group's profit and cash flows for the year then ended in accordance with International Financial Reporting Standards and have been properly prepared in accordance with the disclosure requirements of the Hong Kong Companies Ordinance.

**Deloitte Touche Tohmatsu**  
Certified Public Accountants  
Hong Kong  
30 March 2008