



中國工商銀行股份有限公司  
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED  
(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

Form of Proxy for the Annual General Meeting for the year 2007  
to be held on 5 June 2008

I / We <sup>(Note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_

being the registered holder(s) of \_\_\_\_\_ <sup>(Note 2)</sup> H shares of RMB1.00 each in the capital of Industrial and

Commercial Bank of China Limited (the "Bank"), hereby appoint **the Chairman of the meeting** <sup>(Note 3)</sup> or \_\_\_\_\_  
of \_\_\_\_\_

to act as my/our proxy to attend and vote for me/us and on my/our behalf at the Annual General Meeting for the year 2007 (the "Meeting") of the Bank to be held at the Four Seasons Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong and at the Academic Exchange, Industrial and Commercial Bank of China Limited, No.55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC concurrently by video conference at 9:30 a.m. on Thursday, 5 June 2008 or any adjournment thereof, for the purpose of considering and if thought fit, passing the resolutions set out in the notice convening the Meeting, and voting on behalf of me/us under my/our name as indicated below <sup>(Note 4)</sup> in respect of the resolutions to be proposed at the Meeting and any of its adjournment.

Ordinary resolutions		For <sup>(Note 4)</sup>	Against <sup>(Note 4)</sup>
1	To consider and approve the 2007 Report of the Board of Directors of the Bank.		
2	To consider and approve the 2007 Report of the Board of Supervisors of the Bank.		
3	To consider and approve the Bank's 2007 audited accounts.		
4	To consider and approve the Bank's 2007 profit distribution plan.		
5	To consider and approve the Bank's 2008 fixed assets investment budget.		
6	To re-appoint Ernst & Young as international auditors of the Bank for 2008 and Ernst & Young Hua Ming as domestic auditors of the Bank for 2008 and to authorise the Board of Directors of the Bank to fix their remuneration.		
7	To consider and approve the remuneration contracts for directors and supervisors of the Bank for 2008, the remuneration contracts for directors and supervisors of the Bank for 2007 and the remuneration calculations for directors and supervisors of the Bank for 2007.		
8	To authorise the Board of Directors of the Bank to deal with matters relating to the purchase of directors', supervisors' and officers' liability insurance.		

Dated \_\_\_\_\_ 2008

Shareholder's Signature <sup>(Note 5)</sup> \_\_\_\_\_

Notes:

- Please insert full name(s) in BLOCK CAPITALS and address as registered in the register of members.
- Please insert the number of shares registered in your name(s) relating to this form of proxy. If no number is inserted, this proxy form will be deemed to relate to all shares registered in your name(s).
- If a proxy other than the Chairman of the meeting is preferred, cross out the words **"the Chairman of the meeting or"** and insert the full name and address of the proxy (or proxies) desired in the space provided. If you are a shareholder of the Bank who is entitled to attend and vote at the Meeting convened by this notice, you are entitled to appoint one or more proxies to attend and vote on your behalf. A proxy need not be a shareholder of the Bank. **Any changes to this proxy form should be initialled by the person who signs it.**
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE TICK THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK IN THE BOX MARKED "AGAINST".** If no direction is given, the proxy will be entitled to vote or abstain as he thinks fit. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting.
- This form of proxy must be signed by you, or your attorney duly authorised in writing or, if you are a corporation, must either be executed under seal or under the hand of an officer or attorney duly authorised. If this proxy form is signed by an attorney of a shareholder, the power of attorney or other authority (if any) under which it is signed must be notarised.
- In the case of joint holders of any share, any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders are present at the Meeting whether attending in person or by proxy, the vote of the person, whose name stands first on the register of members of the Bank in respect of such share shall be accepted to the exclusion of the vote(s) of the other joint holder(s).
- To be valid, this proxy form together with the power of attorney or other authorisation document (if any) must be deposited at the H share registrar of the Bank in person or by post not less than 24 hours before the time fixed for the holding of the Meeting or any adjournment thereof (as the case may be). Completion and delivery of this proxy form will not preclude shareholders from attending and voting at the Meeting if she/he so wishes. In such event, the instrument appointing a proxy shall be deemed to be revoked. The H share registrar of the Bank is Computershare Hong Kong Investor Services Limited, whose address is at Rooms 1806-07, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.
- Document of evidence must be shown by shareholder(s) or proxies to attend the Meeting.