



中國工商銀行股份有限公司
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1398)

ANNUAL GENERAL MEETING FOR THE YEAR 2007
HELD ON 5 JUNE 2008
POLL RESULTS

APPOINTMENT OF SUPERVISOR

The board of directors (the “**Board**”) of Industrial and Commercial Bank of China Limited (the “**Bank**”) is pleased to announce that the Annual General Meeting for the year 2007 of the Bank (“**AGM**”) was held at the Four Seasons Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong and at the Academic Exchange, Industrial and Commercial Bank of China Limited, No.55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC concurrently by video conference at 9:30 a.m. on Thursday, 5 June 2008.

At the AGM, all the proposed resolutions set out in the notice of the AGM dated 18 April 2008 and the supplemental notice of the AGM dated 22 May 2008 were voted by poll.

The poll results in respect of the resolutions proposed at the AGM are as follows:

Ordinary resolutions		Total number of votes (%)		
		For	Against	Abstain
1	To consider and approve the 2007 Report of the Board of Directors of the Bank.	288,367,896,029 (99.5289%)	43,442,574 (0.0150%)	1,321,486,297 (0.4561%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2	To consider and approve the 2007 Report of the Board of Supervisors of the Bank.	288,367,891,029 (99.5289%)	43,442,574 (0.0150%)	1,321,491,297 (0.4561%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

Ordinary resolutions		Total number of votes (%)		
		For	Against	Abstain
3	To consider and approve the Bank's 2007 audited accounts.	288,367,420,029 (99.5287%)	43,905,574 (0.0152%)	1,321,499,297 (0.4561%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
4	To consider and approve the Bank's 2007 profit distribution plan.	289,731,245,768 (99.9995%)	469,000 (0.0002%)	1,110,132 (0.0003%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
5	To consider and approve the Bank's 2008 fixed assets investment budget.	289,691,739,768 (99.98581965%)	28,000 (0.00000966%)	41,057,132 (0.01417069%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
6	To re-appoint Ernst & Young as international auditors of the Bank for 2008 and Ernst & Young Hua Ming as domestic auditors of the Bank for 2008 and to authorise the Board of Directors of the Bank to fix their remuneration.	289,707,394,460 (99.9912%)	24,311,308 (0.0084%)	1,119,132 (0.0004%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
7	To authorise the Board of Directors of the Bank to deal with matters relating to the purchase of directors', supervisors' and officers' liability insurance.	282,782,425,361 (97.6011%)	6,900,682,634 (2.3817%)	49,716,905 (0.0172%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
8	To consider and appoint Mr. Zhao Lin as a supervisor of the Bank.	288,628,307,797 (99.6188%)	313,215,880 (0.1081%)	791,301,223 (0.2731%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
9	To consider and approve an increase in the proposed level of external donations for the year ending 31 December 2008 and authorise the Board of Directors of the Bank to approve the amount of donations for supporting the areas affected by the Wenchuan Earthquake on 12 May 2008.	288,532,755,410 (99.5858%)	13,381,000 (0.0046%)	1,186,688,490 (0.4096%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the AGM, the number of issued shares of the Bank was 334,018,850,026 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no restrictions on any shareholder casting votes on any of the proposed resolutions at the AGM. Shareholders and authorised proxies holding an aggregate of 289,732,824,900 shares, representing 86.7415% of the total issued share capital of the Bank, were present at the AGM. The holding of the AGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Bank. The AGM was chaired by Mr. Jiang Jianqing, the Chairman of the Board.

In compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, Computershare Hong Kong Investor Services Limited, the Bank's H share registrar, acted as scrutineer for the vote-taking.

APPOINTMENT OF SUPERVISOR

The Bank is pleased to announce that Mr. Zhao Lin was appointed as a supervisor of the Bank at the AGM.

Mr. Zhao Lin, male, aged 53, served as the vice president of China Construction Bank Hubei Branch from February 1991 to February 1992, the deputy general manager of the administrative office of the Head Office of China Construction Bank from February 1992 to December 1992, the general manager of the administrative office of the Head Office of China Construction Bank from December 1992 to February 1995, the chief auditor of China Construction Bank from February 1995 to September 2002, in charge of compliance matters, and the vice president of China Construction Bank from September 2002 to September 2004. Mr. Zhao has been the executive director and vice president of China Construction Bank since September 2004. Majoring in business and economic administration, Mr. Zhao graduated from Zhongnan University of Economics and Law in 1986. Mr. Zhao is a senior economist.

Save as disclosed above, Mr. Zhao has not held any other directorships in any listed public companies in the last three years and has not held any positions with the Bank and other members of the Bank's group. Further, Mr. Zhao is not connected with any directors, senior management or substantial or controlling shareholders of the Bank and do not have any interests in the shares of the Bank within the meaning of Part XV of the Hong Kong Securities and Futures Ordinance. Mr. Zhao has not entered into any service contract with the Bank which provides for a specified length of service. According to the Articles of Association of the Bank, the term of each supervisor is 3 years and supervisors are eligible for re-election upon completion of their term. Pursuant to the Articles of Association of the Bank, the remuneration of supervisors shall be determined by the shareholders' general meeting.

Save as disclosed herein, there are no other matters relating to the election of Mr. Zhao that need to be brought to the attention of the shareholders nor is there any information to be disclosed pursuant to any of the requirements of Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

LAWYERS' CERTIFICATION

As certified and stated in the legal opinion issued by King & Wood, the convening and procedures of the AGM conformed to the requirements of the law, administrative regulations and the Articles of Association of the Bank. The attendees and the convener of the AGM were qualified and their qualifications were valid. The voting process and the voting results were lawful and valid.

The Board of Directors of
Industrial and Commercial Bank of China Limited

Beijing, PRC, 5 June 2008

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Mr. ZHANG Furong and Mr. NIU Ximing as executive directors, Mr. FU Zhongjun, Mr. KANG Xuejun, Mr. SONG Zhigang, Mr. WANG Wenyan, Ms. ZHAO Haiying, Mr. ZHONG Jian'an and Mr. Christopher A. COLE as non-executive Directors, Mr. LEUNG Kam Chung, Antony, Mr. John L. THORNTON, Mr. QIAN Yingyi and Mr. XU Shanda as independent non-executive directors.