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福 邦 控 股

Fulbond Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1041)

**RESULTS OF SPECIAL GENERAL MEETING
IN RELATION TO (1) VERY SUBSTANTIAL ACQUISITION – ACQUISITION OF SHARES IN
PROWEALTH HOLDINGS GROUP LIMITED
AND
ISSUE OF SPA CONSIDERATION SHARES AND SPA CONVERTIBLE NOTES
AND
(2) PROPOSED SHARE CONSOLIDATION**

At the SGM held on 17 July 2008, the resolution for approving the Acquisition was duly passed as ordinary resolution of the Company on a show of hands.

As less than 50% of the votes represented by Shareholders attending in person or by proxy at the SGM were in favour of the resolution to approve the Share Consolidation, the resolution for approving the Share Consolidation was not passed as ordinary resolution of the Company on a show of hands. Accordingly, the Share Consolidation failed to become unconditional and will not proceed. Shareholders are reminded that the par value and board lot size of the Shares shall remain unchanged.

Reference is made to the Company's announcements dated 3 June 2008, 23 June 2008 and 30 June 2008 and circular dated 30 June 2008 (the "Circular") in relation to the proposed Acquisition and Share Consolidation. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

At the SGM held on 17 July 2008, the resolution for approving the Agreement and the transactions contemplated thereunder including the issue of SPA Consideration Shares and SPA Convertible Notes was duly passed as ordinary resolution of the Company on a show of hands. As less than 50% of the votes represented by Shareholders attending in person or by proxy at the SGM were in favour of the resolution to approve the Share Consolidation, the resolution for approving the Share Consolidation was not passed as ordinary resolution of the Company on a show of hands. Accordingly, the Share Consolidation failed to become unconditional.

Shareholders are reminded that the Company will not proceed with the Share Consolidation and the par value and board lot size of the Share shall remain unchanged.

By Order of the Board
Fulbond Holdings Limited
Zhang Xi
Chairman

Hong Kong, 17 July 2008

As at the date of this announcement,, the Board comprises four executive Directors, namely Mr. Zhang Xi, Ms. Zhang Huafang, Mr. Cai Duanhong and Ms. Catherine Chen and three independent non-executive Directors, namely Mr. Hong Po Kui, Martin, Mr. Yam Tak Fai, Ronald and Mr. Wong Man Hin, Raymond.