

CITIC Pacific's Fundamental Strengths

CITIC Pacific has a great depth of experience and expertise in operating businesses in China, both on the mainland and in Hong Kong. In recent years the business has been increasingly focused on the mainland to take advantage of the long-term growth opportunities that exist there.

Our major businesses are special steel manufacturing, iron ore mining and property development in mainland China.

Our Major Businesses

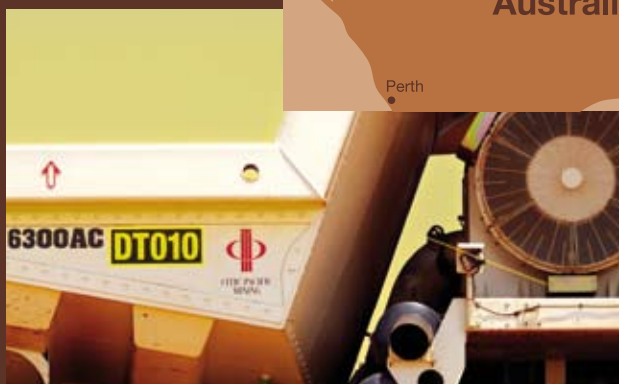


Special Steel

- **25%** of segment assets
- 3 key production plants in China
- over **7 million** tonnes of annual production capacity

CITIC Pacific Special Steel is the largest special steel manufacturer in China. Special Steel is used in a wide range of industries including auto components, machinery manufacturing, transportation, energy, railways and shipping. The major products are bearing steel, gear steel, spring steel and seamless steel tubes.

Find out more on **p6**

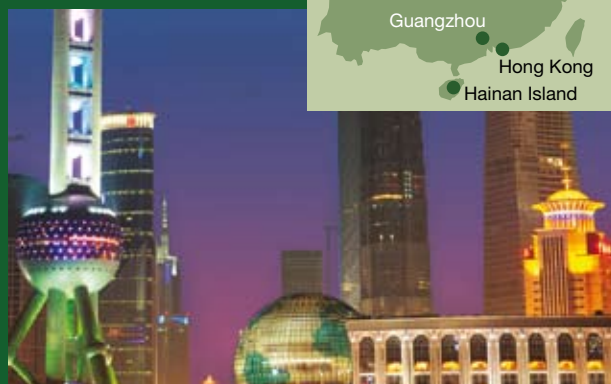


Iron Ore Mining

- **18** % of segment assets
- **2 billion** tonnes of world class magnetite ore reserves
- over **27 million** tonnes of concentrate and pellets to be exported annually
- potential to increase production to more than **70 million** tonnes annually

The Sino Iron project is the most advanced magnetite development in Australia. Production is expected to start in the second half of 2010 ensuring a stable, quality supply of iron ore to CITIC Pacific's special steel plants, as well as other steel producers in China.

Find out more on **p18**



Property

- **29** % of segment assets
- developing **4.9 million** square metres of gross floor area in the coming years
- a diversified portfolio of development properties

CITIC Pacific focuses on developing medium and large scale projects in mainland China. Properties are located in prime areas in Shanghai, major cities in the Yangtze Delta area, as well as Hainan Island.

Find out more on **p28**