

Ten Year Statistics

At year end (HK\$ million)	1999	2000	2001	2002	2003	2004	2005	2006	As restated 2007	2008
Shareholders' funds	37,580	40,650	40,781	41,742	37,848	36,921	39,103	46,510	59,793	49,971
per share (HK\$)	17.67	18.51	18.62	19.07	17.29	16.84	17.83	21.18	27.03	13.70
Debt										
Debt	18,563	15,709	14,639	9,267	10,528	14,580	21,218	18,293	28,654	57,234
Bank deposits	8,044	5,201	4,631	2,545	5,511	2,417	2,579	3,679	8,045	18,296
Net debt / total capital	22%	21%	20%	14%	12%	25%	32%	24%	26%	44%
Interest cover	4x	5x	6x	12x	8x	15x	11x	20x	50x	(13)x
Capital employed	56,143	56,359	55,420	51,009	48,376	51,501	60,321	64,803	88,447	107,205
Property, plant and equipment	3,556	4,983	6,293	4,174	4,335	6,066	8,871	9,491	12,154	23,028
Investment properties	5,374	5,531	5,357	8,493	7,923	8,115	8,645	9,604	10,895	11,230
Properties under development	240	246	460	586	679	1,672	1,849	2,712	4,288	9,848
Leasehold land	1,123	1,102	1,076	1,094	1,194	1,596	1,618	1,712	1,641	2,320
Jointly controlled entities	1,396	2,019	2,365	3,582	4,085	7,852	10,413	14,922	17,446	21,140
Associated companies	20,859	23,497	22,704	22,183	22,584	21,439	23,239	16,416	17,941	15,084
Other financial assets	14,511	9,264	8,070	7,092	1,027	1,121	929	2,819	7,502	1,063
Intangible assets	1,601	1,547	1,842	1,697	1,619	1,785	1,795	3,581	4,602	8,979
Stock market capitalisation	62,230	60,720	37,993	31,514	43,332	48,444	47,038	58,952	96,338	30,556
Number of shareholders	13,506	9,808	11,044	12,260	12,198	11,554	11,262	10,433	8,571	8,712
Staff	10,490	11,354	11,733	11,643	12,174	15,915	19,174	23,822	24,319	28,654
<i>For the year (HK\$ million)</i>										
Net profit / (loss) after tax										
Net profit / (loss) after tax	2,729	3,283	2,084	3,835	1,148	3,534	3,989	8,272	10,843	(12,662)
per share (HK\$)	1.28	1.49	0.95	1.75	0.52	1.61	1.82	3.77	4.91	(5.68)
Contribution by major businesses										
Special steel	22	29	95	126	178	438	808	1,333	2,242	1,617
Iron ore mining	–	–	–	–	–	–	–	–	–	(123)
Property										
Mainland China	–	–	–	103	112	125	154	308	197	523
Hong Kong	734	414	625	783	243	434	952	1,727	534	490
Power generation	440	314	281	245	229	439	368	268	494	(1,198)
Aviation	659	1,475	324	1,263	421	1,398	1,058	3,288	1,263	(994)
Civil infrastructure	1,292	1,320	1,362	1,238	635	329	413	469	490	523
Dah Chong Hong	230	221	105	234	253	284	233	297	417	320
CITIC 1616	–	39	129	252	116	120	122	191	157	181
Other investments	831	439	181	530	337	220	(117)	174	128	1,530
Net gain from listing of subsidiary companies	–	–	–	–	–	–	–	–	4,552*	–
Fair value change of investment properties	–	–	–	–	(587)	181	755	1,077	1,217	(33)
EBITDA	4,763	5,238	3,921	5,691	3,126	5,666	6,412	11,882	15,160	(9,925)
Dividends per share (HK\$)										
Regular	0.75	0.85	0.80	1.00	1.00	1.10	1.10	1.10	1.20	0.30
Special	2.00	–	–	1.00	–	–	–	0.60	0.20	–
Cover	1.7x	1.8x	1.2x	1.8x	0.5x	1.5x	1.7x	3.4x	4.1x	(18.9)x

Note:

- 2007 figures have been restated to reflect the Group's adoption of HK(IFRIC) – Int 12 'Service Concession Arrangement'.
 - Prior years' figures have been restated to reflect the Group's adoption of Hong Kong Financial Reporting Standards except the figures have not been adjusted for years 2001 and before following the adoption of revised accounting standard of HKAS 12 'Income Tax' in year 2002.
- * Include spin-off profit from the listing of subsidiary companies, Dah Chong Hong and CITIC 1616 in 2007.