

EXPECTED TIMETABLE⁽¹⁾

Application lists open⁽²⁾ 11:45 a.m. on Wednesday, October 28, 2009

Latest time to lodge white and yellow

Application Forms 12:00 noon on Wednesday, October 28, 2009

Latest time to give electronic application

instructions to HKSCC⁽³⁾ 12:00 noon on Wednesday, October 28, 2009

Latest time to complete electronic applications under

White Form eIPO service through the designated

website www.eipo.com.hk⁽⁴⁾ 11:30 a.m. on Wednesday, October 28, 2009

Latest time to complete payment of White Form eIPO

applications by effecting internet banking transfer(s)

or PPS payment transfer(s) 12:00 noon on Wednesday, October 28, 2009

Application lists close 12:00 noon on Wednesday, October 28, 2009

Expected Price Determination Date Thursday, October 29, 2009

Announcement of

- the Offer Price
- the level of applications in the Hong Kong Public Offering
- the level of indications of interest in the International Offering, and
- the basis of allotment of the Hong Kong Offer Shares

to be published in the South China Morning Post (in English)

and the Hong Kong Economic Times (in Chinese)

on or before Wednesday, November 4, 2009

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section entitled "How to Apply for Hong Kong Offer Shares — Publication of Results" from

Wednesday, November 4, 2009

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A full announcement of the Hong Kong Public Offering containing the announcement and results of allocations in the above two paragraphs will be published on our website at www.evergrande.com and the website of the Stock Exchange at www.hkexnews.hk from Wednesday, November 4, 2009

Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk, with a “search by ID” function Wednesday, November 4, 2009

Dispatch of share certificates and White Form e-IPO Refund payment instruction/refund checks (if applicable) on or before Wednesday, November 4, 2009

Dealings in Shares on the Stock Exchange expected to commence on Thursday, November 5, 2009

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- (1) All times refer to Hong Kong local time except as otherwise indicated. The section entitled “Structure of the Global Offering” in this prospectus contains details, including conditions, of the Global Offering.
 - (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on October 28, 2009, the application lists will not open on that day. You may find further information in the section entitled “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in this prospectus.
 - (3) Applicants who apply by giving electronic application instructions to HKSCC should refer to the section entitled “How to Apply for Hong Kong Offer Shares — Application Through Designated CCASS Participant — If you have applied as a CCASS Investor Participant — Applying by giving electronic application instructions to HKSCC via CCASS” in this prospectus.
 - (4) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

You should read carefully the sections entitled “Underwriting,” “How to Apply for Hong Kong Offer Shares” and “Structure of the Global Offering” for details relating to the structure of the Global Offering, how to apply for Hong Kong Offer Shares and the expected timetable, including conditions, effect of bad weather and the dispatch of e-Refund payment instructions/refund checks/share certificates.

Share certificates will only become valid certificates of title if the Hong Kong Public Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.