

SOUTHGOBI ENERGY RESOURCES LTD. 南少辟能源有限公司*

南戈壁能源有限公司*
(a company continued under the laws of British Columbia, Canada with limited liability)
Stock Code: 1878



INTERNATIONAL OFFERING

(by way of a Secondary Listing in Hong Kong)

Joint Global Coordinators, Joint Bookrunners, Joint Sponsors and Joint Lead Managers





















