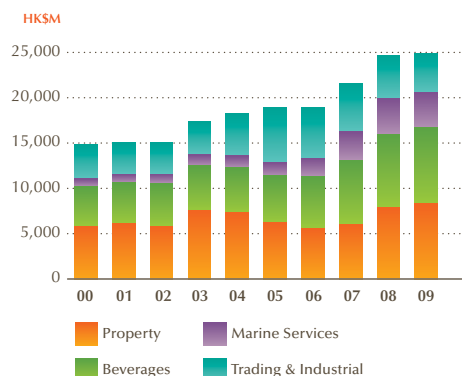
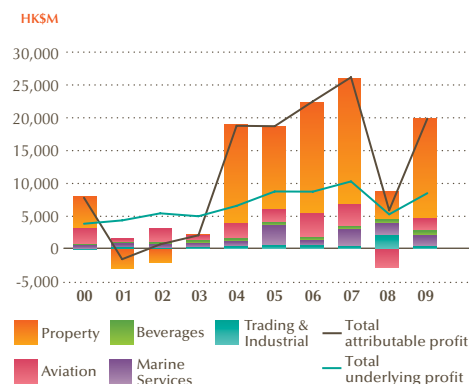


Ten-year Financial Summary

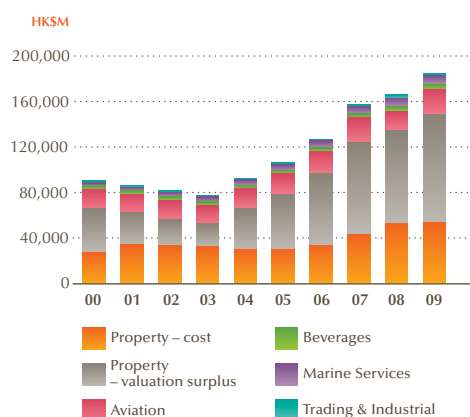
Turnover



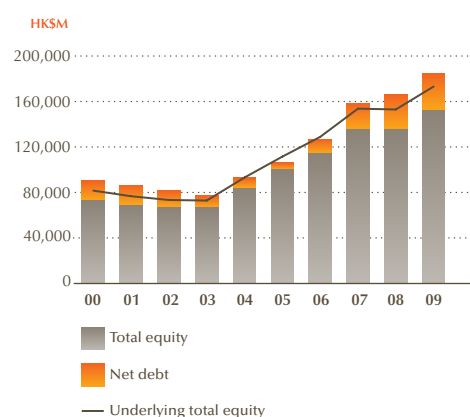
Profit Attributable to the Company's Shareholders



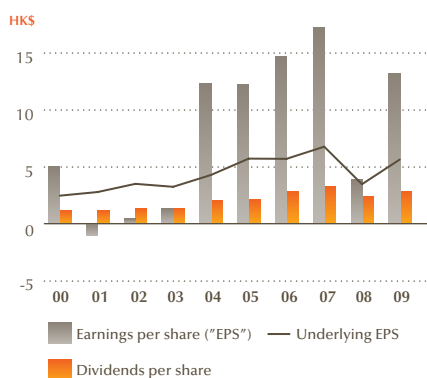
Net Assets Employed



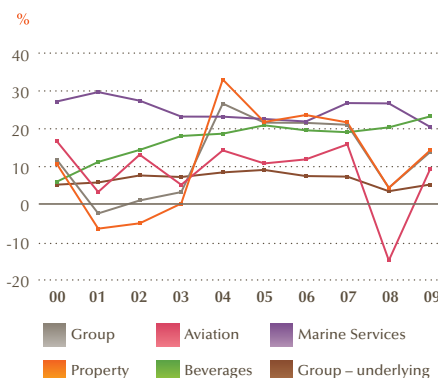
Total Equity and Net Debt



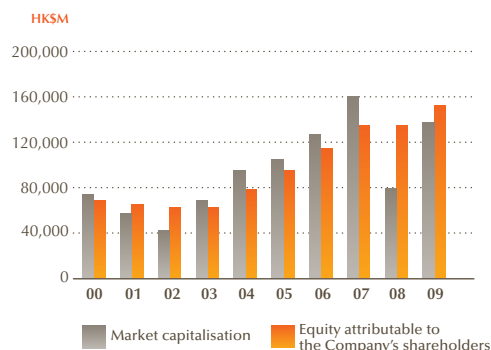
Earnings and Dividends Per 'A' Share



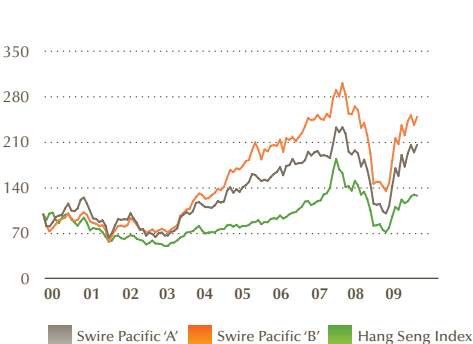
Returns on Average Equity*



Equity Attributable to the Company's Shareholders and Market Capitalisation at Year-end



Swire Pacific Share Price Relative to Hang Seng Index



* Returns on average equity for the Trading & Industrial Division are not shown on the graph as restructuring within the division has rendered the comparison of returns between years unmeaningful.

	2000 HK\$M	2001 HK\$M	2002 HK\$M	2003 HK\$M	2004 HK\$M	2005 HK\$M	2006 HK\$M	2007 HK\$M (Restated)	2008 HK\$M (Restated)	2009 HK\$M
INCOME STATEMENT										
Turnover										
Property	5,787	6,163	5,798	7,539	7,306	6,197	5,595	6,060	7,903	8,288
Beverages	4,439	4,513	4,787	4,955	4,978	5,187	5,750	7,066	8,001	8,399
Marine Services	843	893	991	1,216	1,297	1,492	1,997	3,104	4,007	3,892
Trading & Industrial	3,816	3,453	3,442	3,637	4,704	6,036	5,554	5,306	4,746	4,320
Head Office	21	29	28	40	39	25	215	17	13	10
	14,906	15,051	15,046	17,387	18,324	18,937	19,111	21,553	24,670	24,909
Profit attributable to the Company's shareholders										
Property	4,881	(2,956)	(2,129)	68	15,097	12,684	16,983	19,225	4,293	15,390
Aviation	2,510	520	2,128	843	2,393	1,928	3,605	3,330	(2,922)	1,821
Beverages	153	235	276	363	385	474	480	507	585	753
Marine Services	505	617	658	646	741	3,035	834	2,550	1,767	1,637
Trading & Industrial	(84)	130	4	228	388	520	444	399	2,100	350
Head Office	(187)	(193)	(300)	(132)	(186)	116	220	249	30	(34)
	7,778	(1,647)	637	2,016	18,818	18,757	22,566	26,260	5,853	19,917
Interim and final dividends for the year	1,738	1,738	1,996	2,052	3,062	3,154	4,321	4,898	3,591	4,213
Share repurchases	–	–	540	60	–	–	–	1,296	649	–
Retained profit less share repurchases	6,040	(3,385)	(1,899)	(96)	15,756	15,603	18,245	20,066	1,613	15,704
STATEMENT OF FINANCIAL POSITION										
Net assets employed										
Property – cost and working capital	27,272	33,932	33,380	32,114	30,041	29,609	33,388	41,853	51,919	52,269
– valuation surplus	38,141	28,510	23,011	20,217	36,004	48,483	62,864	82,343	82,712	96,807
Aviation	16,740	15,898	16,565	16,260	17,304	18,431	19,874	21,592	17,016	21,654
Beverages	3,509	3,369	3,479	3,111	2,936	2,930	3,201	3,403	4,040	4,570
Marine Services	2,752	2,899	3,814	4,335	4,772	5,061	6,026	6,496	7,430	7,882
Trading & Industrial	1,849	1,767	1,379	1,042	1,363	1,540	1,715	1,774	3,629	1,527
Head Office	87	102	27	283	410	166	(114)	1,118	(112)	321
	90,350	86,477	81,655	77,362	92,830	106,220	126,954	158,579	166,634	185,030
Financed by										
Equity attributable to the Company's shareholders	68,923	65,507	62,983	62,440	78,625	94,843	114,414	134,926	134,741	152,503
Minority interests	4,691	4,291	4,537	4,806	5,943	5,929	610	1,161	1,447	846
Net debt	16,736	16,679	14,135	10,116	8,262	5,448	11,930	22,492	30,446	31,681
	90,350	86,477	81,655	77,362	92,830	106,220	126,954	158,579	166,634	185,030
	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$
'A' shares										
Earnings/(loss) per share	5.02	(1.06)	0.41	1.32	12.29	12.25	14.74	17.26	3.87	13.24
Dividends per share	1.12	1.12	1.30	1.34	2.00	2.06	2.83	3.23	2.38	2.80
Equity attributable to the Company's shareholders per share	44.41	42.20	41.09	40.79	51.35	61.95	74.73	88.99	89.55	101.36
'B' shares										
Earnings/(loss) per share	1.00	(0.21)	0.08	0.26	2.46	2.45	2.95	3.45	0.77	2.65
Dividends per share	0.22	0.22	0.26	0.27	0.40	0.41	0.57	0.65	0.48	0.56
Equity attributable to the Company's shareholders per share	8.88	8.44	8.22	8.16	10.27	12.39	14.95	17.80	17.91	20.27
Ratios										
Return on average equity attributable to the Company's shareholders	11.84%	-2.45%	0.99%	3.21%	26.68%	21.63%	21.57%	21.06%	4.34%	13.87%
Return on average equity attributable to the Company's shareholders (historic cost)	9.53%	10.17%	11.76%	10.30%	12.80%	15.46%	14.24%	15.49%	7.67%	11.96%
Gearing ratio	22.73%	23.90%	20.93%	15.04%	9.77%	5.41%	10.37%	16.53%	22.36%	20.66%
Interest cover – times	22.28	(4.57)	(1.96)	4.45	21.72	34.09	46.65	53.91	10.04	23.12
Dividend cover – times	4.48	(0.95)	0.32	0.98	6.15	5.95	5.22	5.36	1.63	4.73
Underlying										
Profit (HK\$M)	3,792	4,307	5,389	4,942	6,538	8,742	8,716	10,283	5,238	8,475
Equity attributable to the Company's shareholders (HK\$M)	76,985	72,540	68,957	68,107	87,020	105,300	128,496	152,750	151,657	172,820
Return on average equity attributable to the Company's shareholders	5.18%	5.76%	7.62%	7.21%	8.43%	9.09%	7.46%	7.31%	3.44%	5.22%
Earnings per 'A' share (HK\$)	2.45	2.77	3.49	3.23	4.27	5.71	5.69	6.76	3.46	5.63
Earnings per 'B' share (HK\$)	0.49	0.55	0.70	0.65	0.85	1.14	1.14	1.35	0.69	1.13
Equity attributable to 'A' shareholders per share (HK\$)	49.60	46.74	44.98	44.50	56.84	68.77	83.93	100.74	100.79	114.86
Equity attributable to 'B' shareholders per share (HK\$)	9.92	9.35	9.00	8.90	11.37	13.75	16.79	20.15	20.16	22.97
Gearing ratio	20.43%	21.66%	19.18%	13.82%	8.84%	4.87%	9.24%	14.61%	19.87%	18.24%
Interest cover – times	8.23	8.30	7.63	9.47	5.34	12.82	13.44	14.73	9.86	8.04
Dividend cover – times	2.18	2.48	2.70	2.41	2.14	2.77	2.02	2.10	1.46	2.01

Notes:

- The information for all years is shown in accordance with the Group's current accounting policies and disclosure practices. Consequently figures for years prior to 2008 may be different from those originally presented. The 2008 income statement and statement of financial position and the 2007 statement of financial position have been restated as a result of the adoption of HK(IFRIC)-Int 13 (Customer Loyalty Programmes).
- The equity attributable to the Company's shareholders and the return by division for 2009 and 2008 are shown in the Financial Review - Investment Appraisal and Performance Review on page 62.
- Underlying profit and equity are discussed on page 56.
- Refer to Glossary on page 192 for definitions and ratios.