

SHARE CAPITAL

Assuming the Over-allotment Option is not exercised at all, our Company's issued share capital immediately following the Global Offering and the Capitalization Issue will be as follows:

Authorized share capital:	<i>US\$</i>
10,000,000,000 Shares	100,000,000

**Issued and to be issued, fully paid or credited
as fully paid upon completion of the
Global Offering and the Capitalization
Issue:**

<i>(Shares)</i>		<i>US\$</i>	Approximate percentage of issued share capital (%)
100,000	Shares in issue as of the date of this prospectus	1,000	0.01
749,900,000	Shares to be issued under the Capitalization Issue	7,499,000	74.99
250,000,000	Shares to be issued under the Global Offering	2,500,000	25.00
<u>1,000,000,000</u>	Total	<u>10,000,000</u>	<u>100</u>

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Assuming the Over-allotment Option is exercised in full, our Company's issued share capital immediately following the Global Offering and the Capitalization Issue will be as follows:

Authorized share capital:	US\$
10,000,000,000 Shares	100,000,000

Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering and the Capitalization Issue:

<i>(Shares)</i>		US\$	Approximate percentage of issued share capital (%)
100,000	Shares in issue as of the date of this prospectus	1,000	0.0096
749,900,000	Shares to be issued under the Capitalization Issue	7,499,000	72.2795
250,000,000	Shares to be issued under the Global Offering	2,500,000	24.0964
37,500,000	Share to be issued pursuant to the exercise of the Over-allotment Option	375,000	3.6145
<u>1,037,500,000</u>	Total	<u>10,375,000</u>	<u>100</u>

Note:

The Shares referred to in the above table have been or will be fully paid or credited as fully paid when issued.

RANKING

The Offer Shares are ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank equally for all dividends or other distributions declared, made or paid after the date of this prospectus.

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THE SHARE OPTION SCHEME

We have conditionally adopted the Share Option Scheme. The principal terms of the Share Option Scheme are summarized in the sections headed “Share Option Scheme” in Appendix VI of this prospectus.

GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering and the Capitalization Issue (excluding any Shares which may fall to be issued upon the exercise of the Over-allotment Option); and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

This mandate will expire at the earliest of:

- (i) the conclusion of our Company’s next annual general meeting; or
- (ii) the expiration of the period within which our Company is required by law or the Articles of Association to hold its next annual general meeting; or
- (iii) when varied, revoked or renewed by an ordinary resolution of our Company’s Shareholders in a general meeting.

For further details of this general mandate, see the paragraph headed “Written resolutions of all the Shareholders of our Company passed on 7 June 2010” in Appendix VI to this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately following completion of the Global Offering and the Capitalization Issue (excluding any Shares which may fall to be issued upon the exercise of the Over-allotment Option).

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This mandate only relates to repurchases made on the Stock Exchange, or any other approved stock exchange(s) on which the Shares are listed (and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Hong Kong Listing Rules. A summary of the relevant rules of the Hong Kong Listing Rules is set out in the paragraph headed “Repurchase by our Company of our own securities” in Appendix VI to this prospectus.

This mandate will expire at the earliest of:

- (i) the conclusion of our Company’s next annual general meeting; or
- (ii) the expiration of the period within which our Company is required by law or Articles of Association to hold its next annual general meeting; or
- (iii) when varied, revoked or renewed by an ordinary resolution of our Company’s Shareholders in a general meeting.

For further details of this repurchase mandate, see the paragraph headed “Written resolutions of all the Shareholders of our Company passed on 7 June 2010” in Appendix VI to this prospectus.