

## SUBSTANTIAL SHAREHOLDERS

Each of the following persons will, immediately following completion of the Global Offering and the Capitalization Issue (without taking into account the Shares which may be issued upon the exercise of the Over-allotment Option or Shares which may be granted under the Share Option Scheme), have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name	Capacity/Nature of interest	Number of Shares	Approximate percentage of shareholding <i>(Assuming no exercise of over-allotment option)</i>
Mr. Zhou <sup>(1)(2)</sup>	Interest in controlled corporations	417,000,000	41.70%
Great State <sup>(1)</sup>	Beneficial owner	345,585,000	34.56%
Jolly Pride <sup>(2)</sup>	Beneficial owner	71,415,000	7.14%
Mr. John Huan Zhao <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Chinese Academy of Sciences Holdings Co., Ltd. <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Employees' Shareholding Society of Legend Holdings Limited <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Chinese Academy of Sciences <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Legend Holdings Limited <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Right Lane Limited <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Hony Capital Management Limited <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Hony Capital Fund 2008 GP Limited <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Hony Capital Fund 2008 GP, L.P. <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Hony Capital Fund 2008, L.P. <sup>(3)</sup>	Interest in controlled corporation	150,000,000	15%
Castle Lead	Beneficial owner	150,000,000	15%

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Name	Capacity/Nature of interest	Number of Shares	Approximate percentage of shareholding (Assuming no exercise of over-allotment option)
Mr. Zhou Longrui <sup>(4)</sup>	Interest in controlled corporation and interest in spouse	72,450,000	7.24%
High Joy	Beneficial owner	36,225,000	3.62%
Ms. Yang Yunfei <sup>(5)</sup>	Interest in controlled corporation and interest in spouse	72,450,000	7.24%
Shiny Century	Beneficial owner	36,225,000	3.62%
Khazanah Nasional Berhad <sup>(6)</sup>	Interest in controlled corporation	75,000,000	7.50%
Teluk Batik Investments (Cayman Islands) Limited	Beneficial owner	75,000,000	7.50%

*Notes:*

- (1) Mr. Zhou is interested in the entire issued share capital of Great State and is therefore deemed to be interested in the 345,585,000 Shares which Great State will hold upon Listing.
- (2) Mr. Zhou is interested in the entire issued share capital of Jolly Pride is therefore deemed to be interested in the 71,415,000 Shares which Jolly Pride will hold upon Listing. In addition, pursuant to a trust deed dated 14 June 2010 and entered into between Mr. Zhou and Jolly Pride in favour of 53 individuals who are employees of our Group (the "**Jolly Pride Trust Deed**"), the economic interest of all the Shares which it holds from time to time shall belong to the said 53 individuals. However, other than the economic interest in the Shares, all other rights as Shareholder (including but not limited to voting rights and right to participate in shareholders meeting in our Company) shall not be exercisable by the said 53 individuals and shall be exercised by Jolly Pride exclusively. As Mr. Zhou is the sole director of Jolly Pride, Mr. Zhou also controls the exercise of the rights of all the Shares held by Jolly Pride by virtue of the terms of the Jolly Pride Trust Deed.
- (3) Castle Lead is wholly-owned by Hony Capital Fund 2008, L.P. Hony Capital Fund 2008, L.P. is controlled by its sole general partner, Hony Capital Fund 2008 GP, L.P. Hony Capital Fund 2008 GP, L.P. is in turn controlled by its sole general partner, Hony Capital Fund 2008 GP Limited. Hony Capital Fund 2008 GP Limited is wholly-owned by Hony Capital Management Limited, which is in turn owned as to 45% by Legend Holdings Limited (through its wholly-owned subsidiary, Right Lane Limited) and 55% by Mr. John Huan Zhao. Legend Holdings Limited is ultimately controlled and is owned as to 35% by the Employees' Shareholding Society of Legend Holdings Limited, 36% by the Chinese Academy of Sciences (whose interests in Legend Holdings Limited are held through its wholly-owned subsidiary, Chinese Academy of Sciences Holdings Co., Ltd.) and 29% by China Oceanwide Holdings Group. Each of Hony Capital Fund 2008, L.P., Hony Capital Fund 2008 GP, L.P. and Hony Capital Fund 2008 GP Limited, Hony Capital Management Limited, Right Lane Limited, Legend Holdings Limited, Chinese Academy of Sciences, Employees' Shareholding Society of Legend Holdings Limited, Chinese Academy of Sciences Holdings Co., Ltd., and Mr. John Huan Zhao is interested pursuant to the SFO in the 150,000,000 Shares which Castle Lead will hold upon Listing.

## SUBSTANTIAL SHAREHOLDERS

- (4) Mr. Zhou Longrui is interested in the entire issued share capital of High Joy and is therefore deemed to be interested in the 36,225,000 Shares which High Joy will hold upon Listing. In addition, as Mr. Zhou Longrui is the spouse of Ms. Yang Yunfei, pursuant to the SFO, he is also deemed to be interested in the 36,225,000 Shares in which Ms. Yang Yunfei is interested by reason of her being the sole shareholder of Shiny Century.
  
- (5) Ms. Yang Yunfei is interested in the entire issued share capital of Shiny Century and is therefore deemed to be interested in the 36,225,000 Shares which Shiny Century will hold upon Listing. In addition, as Ms. Yang Yunfei is the spouse of Mr. Zhou Longrui, pursuant to the SFO, she is also deemed to be interested in the 36,225,000 Shares in which Mr. Zhou Longrui is interested by reason of his being the sole shareholder of High Joy.
  
- (6) Teluk Batik Investments (Cayman Islands) Limited is wholly-owned by Khazanah Nasional Berhad, a public limited company incorporated in Malaysia which is the investment holding arm of the Malaysia Government. Khazanah Nasional Berhad is deemed to be interested in the 75,000,000 Shares which Teluk Batik Investments (Cayman Islands) Limited will hold upon Listing pursuant to the SFO.

Save as disclosed herein, the Directors are not aware of any person who will, immediately following the Global Offering and the Capitalization Issue, have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.