WAIVERS FROM COMPLIANCE WITH THE LISTING RULES

The Group has entered into certain transactions which would constitute continuing connected transactions that are subject to the reporting, announcement and/or shareholders' approval requirements under the Listing Rules after the Listing. Further particulars about such transactions together with the application for waivers from strict compliance with the relevant requirements under Chapter 14A of the Listing Rules are set out in the section headed "Connected transactions" in this prospectus.