

Ten Year Statistics

<i>At year end (HK\$ million)</i>	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Shareholders' funds	40,781	41,742	37,848	36,921	39,103	46,510	59,535	49,688	60,259	68,282
per share (HK\$)	18.62	19.07	17.29	16.84	17.83	21.18	26.91	13.63	16.52	18.71
Debt										
Debt	14,639	9,267	10,528	14,580	21,218	18,293	28,654	57,234	65,675	83,683
Bank deposits	4,631	2,545	5,511	2,417	2,579	3,679	8,045	18,296	21,553	24,558
Net debt/total capital	20%	14%	12%	25%	32%	24%	26%	44%	42%	46%
Interest cover*	6x	12x	8x	15x	11x	20x	50x	(13)x	17x	21x
Capital employed	55,420	51,009	48,376	51,501	60,321	64,803	88,189	106,922	125,934	151,965
Property, plant and equipment	6,293	4,174	4,335	6,066	8,871	9,491	12,154	23,865	40,032	63,334
Investment properties	5,357	8,493	7,923	8,115	8,645	9,604	10,895	11,230	11,164	13,579
Properties under development	460	586	679	1,672	1,849	2,712	4,288	9,848	11,237	12,161
Leasehold land	1,076	1,094	1,194	1,596	1,618	1,712	1,641	1,483	1,581	1,597
Jointly controlled entities	2,365	3,582	4,085	7,852	10,413	14,922	17,446	21,140	22,097	21,681
Associated companies	22,704	22,183	22,584	21,439	23,239	16,416	17,683	14,801	5,611	6,116
Other financial assets	8,070	7,092	1,027	1,121	929	2,819	7,502	1,063	2,198	448
Intangible assets	1,842	1,697	1,619	1,785	1,795	3,581	4,602	8,979	10,913	12,989
Stock market capitalisation	37,993	31,514	43,332	48,444	47,038	58,952	96,338	30,556	76,258	73,704
Number of shareholders	11,044	12,260	12,198	11,554	11,262	10,433	8,571	8,712	8,565	8,490
Staff	11,733	11,643	12,174	15,915	19,174	23,822	24,319	28,654	30,329	29,886
<i>For the year (HK\$ million)</i>										
Net profit/(loss) after tax										
Net profit/(loss) after tax	2,084	3,835	1,148	3,534	3,989	8,272	10,843	(12,687)	5,950	8,915
per share (HK\$)	0.95	1.75	0.52	1.61	1.82	3.77	4.91	(5.70)	1.63	2.44
Contribution by major business										
Special steel	95	126	178	438	808	1,333	2,242	1,617	1,415	2,102
Iron ore mining	–	–	–	–	–	–	–	(123)	376	(346)
Property										
Mainland China	–	103	112	125	154	308	197	523	524	583
Hong Kong and others	625	783	243	434	952	1,727	534	490	397	377
Energy	281	245	229	439	368	268	494	(1,090)	886	1,959
Roads and tunnels	1,318	1,174	578	276	362	411	412	443	437	502
Dah Chong Hong	105	234	253	284	233	297	417	320	402	775
CITIC Telecom	129	252	116	120	122	191	157	181	196	248
Other investments	549	1,857	815	1,671	992	3,520	1,469	483	1,892	1,987
Net gain from listing of subsidiary companies	–	–	–	–	–	–	4,552 [†]	–	–	–
Fair value change of investment properties	–	–	(587)	181	755	1,077	1,217	(33)	120	1,320
EBITDA	3,921	5,691	3,126	5,666	6,412	11,882	15,160	(9,950)	10,765	15,744
Dividends per share (HK\$)										
Regular	0.80	1.00	1.00	1.10	1.10	1.10	1.20	0.30	0.40	0.45
Special	–	1.00	–	–	–	0.60	0.20	–	–	–
Cover	1.2x	1.8x	0.5x	1.5x	1.7x	3.4x	4.1x	(19.0)x	4.1x	5.4x

Note:

- 2008 & 2009 figures have been restated to reflect the group's adoption of HKAS 17 (amendments) – 'Leases'.
- 2008 figures have been restated to reflect the group's adoption of HK(IFRIC)-Int 13 'Customer Loyalty Programmes'.
- The adoption of HKFRS 8 'Operating segments' in year 2009 has resulted in a change of presentation in segment information, in particular aviation segment had been included in other investments segment.
- Prior years' figures have been restated to reflect the group's adoption of Hong Kong Financial Reporting Standards except the figures have not been adjusted for years 2001 and before following the adoption of revised accounting standard of SSAP 12 'Income Tax' in year 2002.

* Interest cover represents EBITDA ÷ interest expense charged to profit and loss account.

[†] Includes spin-off profit from the IPO of subsidiary companies, Dah Chong Hong and CITIC Telecom in 2007.