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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Warrants (as defined below).*

**Amendment Notice relating to the Announcement and the Supplemental Listing Document  
issued in relation to**

**100,000,000 European style cash-settled call warrants due 9 September 2011 in relation to Nikkei 225  
Stock Average Index in Global Registered Form 2011  
(Stock Code: 10073)**

**100,000,000 European style cash-settled call warrants due 9 December 2011 in relation to Nikkei 225  
Stock Average Index in Global Registered Form 2011  
(Stock Code: 10074)**

**(together, the "Warrants" which reference shall be, as the context requires, to each series of Warrants  
comprising the Warrants)**

**issued by**

**Goldman Sachs Structured Products (Asia) Limited**

*(incorporated in the Cayman Islands with limited liability)*

**and unconditionally and irrevocably guaranteed by**

**The Goldman Sachs Group, Inc. (the Guarantor)**

*(incorporated in the State of Delaware, United States of America)*

**Sponsor**

**Goldman Sachs (Asia) L.L.C.**

Reference is made to the launch announcement dated 11 February 2011 (the "Announcement") and the supplemental listing document dated 17 February 2011 (the "Supplement Listing Document") issued by the Issuer in relation to the Warrants listed on 18 February 2011. Terms defined in the Announcement and in the Supplemental Listing Document shall have the same meanings when used herein.

Investors should note that the "Cash Settlement Amount per Board Lot" for the Warrants was erroneously stated on page 2 in the Announcement and on page 4 in the Supplement Listing Document, and should have been stated as set out below:

$$\frac{(\text{Closing Level*} - \text{Strike Level}) \times \text{Index Currency Amount}}{\text{Exchange Rate*}}$$

In addition, investors should note that the "Cash Settlement Amount" for the Warrants was erroneously stated on page 7 in the Supplement Listing Document, and should have been stated as set out below:

"Cash Settlement Amount" means, in respect of every Exercise Amount, an amount calculated by the Issuer equal to the excess of the Closing Level on the Valuation Date over the Strike Level, multiplied by the Index Currency Amount, converted from the Reference Currency into the Settlement Currency by dividing by the Exchange Rate, provided that where such amount is a negative amount, the Cash Settlement Amount shall be zero.

The above amendments are corrections of errors in the Announcement and in the Supplemental Listing Document.

This Amendment Notice does not affect any other information contained in the Announcement and in the Supplemental Listing Document where all the other terms of the Warrants remain unchanged. The terms and conditions of the Warrants are set out in the Issuer's base listing document dated 22 March 2010 and in the Supplemental Listing Document.

The liquidity provider has been quoting prices of the Warrants using the correct formula stated above since the issue of the Warrants.

The Nikkei Stock Average (the "Index") is an intellectual property of Nikkei Inc. (the "Index Sponsor"). "Nikkei", "Nikkei Stock Average", and "Nikkei 225" are the service marks of the Index Sponsor. The Index Sponsor reserves all the rights, including copyright, to the Index. The warrants are not in any way sponsored, endorsed or promoted by the Index Sponsor. The Index Sponsor does not make any warranty or representation whatsoever, express or implied, either as to the results to be obtained as to the use of the Index or the figure at which the Index stands at any particular day or otherwise. The Index is compiled and calculated solely by the Index Sponsor. However, the Index Sponsor shall not be liable to any person for any error in the Index and the Index Sponsor shall not be under any obligation to advise any person, including a purchaser or vendor of the warrants, of any error therein. In addition, the Index Sponsor gives no assurance regarding any modification or change in any methodology used in calculating the Index and is under no obligation to continue the calculation, publication and dissemination of the Index.

The Board of Directors  
**Goldman Sachs Structured Products (Asia) Limited**

31 March 2011