
IMPORTANT

If you are in any doubt about the contents of this document, you should obtain independent professional advice.



Courage Marine Group Limited
(勇利航業集團有限公司)
(incorporated in Bermuda with limited liability)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Stock Code : 1145

Sole Sponsor



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This document is published in connection with the listing by way of introduction on the Main Board of the Stock Exchange of the entire issued share capital of Courage Marine Group Limited (the “Company”) presently listed on the Singapore Exchange Securities Trading Limited. This document contains particulars given in compliance with the Rules Governing the Listing of Securities on the Stock Exchange and the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) for the purpose of giving information with regard to the Company and its subsidiaries.

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Information regarding the proposed arrangement for the listing and registration of and for dealings and settlement of dealings in the Shares following the listing of the Shares on the Stock Exchange is set out in the section headed “Listings, registration, dealings and settlement” of this document.