

---

## INFORMATION ABOUT THIS DOCUMENT AND THE INTRODUCTION

---

### DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT

This document contains particulars given in compliance with the Companies Ordinance, the SFO, the Securities and Futures (Stock Market Listing) Rules and the Listing Rules for the purpose of giving information to the public with regard to our Group. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this document and confirm, having made all reasonable enquiries that, to the best of their knowledge and belief there are no other facts the omission of which would make any statement in this document misleading.

The Introduction is made solely on the basis of the information contained and the representations made in this document. No person is authorised in connection with the Introduction to give any information or to make any representation not contained in this document, and any information or representation not contained herein must not be relied upon as having been authorised by us, the Sole Sponsor, any of their respective directors or affiliates of any of them or any other persons or parties involved in the Introduction.

**This document is published in connection with the Introduction. It may not be used for any other purpose and, in particular, no person is authorised to use or reproduce this document or any part thereof in connection with any offering, or invitation to the offer, of our Shares or other securities of our Company. Accordingly, there is no, and will not be any, offer of or solicitation, or an invitation by or on behalf of our Company and the Sole Sponsor to subscribe for or purchase any of our Shares. Neither this document nor any other document or information (or any part thereof) delivered or supplied under or in relation to the Introduction may be used for the purpose of making, and the delivery, distribution and availability of this document or such other document or information (or any part thereof) does not constitute, any offer of or solicitation or an invitation by or on behalf of our Company and the Sole Sponsor to subscribe for or purchase any of our Shares.**

### APPLICATION FOR LISTING ON THE STOCK EXCHANGE

Application has been made to the Listing Committee for listing of, and permission to deal in, the Shares in issue and listed on the SGX-ST. Our Company's listings on both the Stock Exchange and SGX-ST will be dual primary listings. Consequently, unless otherwise agreed by the SGX-ST or, as the case may be, the Stock Exchange, our Company must comply with the Listing Rules and Listing Manual and any other relevant regulations and guidelines in Hong Kong and Singapore which are applicable to our Company. In the event where there is a conflict or inconsistency between the requirements of the listing rules of the two stock exchanges, the listing rules with the more onerous requirements shall prevail. Our Directors will use their best endeavours to ensure that no release of information will be made in Singapore unless a simultaneous release is made in Hong Kong and vice versa. Our Directors confirmed that our Company has been in compliance with relevant applicable laws and listing rules of Singapore since its listing on the SGX-ST. In addition, each of our Directors has confirmed that he has been in compliance with relevant applicable laws and listing rules of Singapore since the listing of the Company on the SGX-ST.

---

## INFORMATION ABOUT THIS DOCUMENT AND THE INTRODUCTION

---

Save as disclosed herein, no part of our Shares or loan capital is listed or dealt in on the Main Board or on any other stock exchange and at present, no such listing or permission to deal is being or is proposed to be sought on the Main Board or any other stock exchange in the near future. The Introduction does not involve the offering of any new Shares or any other securities and no proceeds will be raised pursuant to the Introduction.

A circular was despatched by our Company on 9 May 2011 to our Shareholders and a special general meeting of our Company was held on 1 June 2011 whereby resolutions were passed for, *inter alia*, the approval of the Listing, the amendments of the Bye-laws to, among other things, comply with the requirements of the Listing Rules and the Listing Manual.

In order to ensure that new Share certificates are made available to Shareholders who may wish to remove their Shares from the Singapore share registrar to the Hong Kong branch registrar prior to our commencement of dealings on Friday, 24 June 2011 on the Stock Exchange, our Company has made special arrangements with both the Singapore share transfer agent and Hong Kong branch share registrar to expedite such removals. Details of these arrangements are set out in the section headed “Listings, Registration, Dealings and Settlement” in this document.

### CONSENT OF THE BERMUDA MONETARY AUTHORITY

The Bermuda Monetary Authority has given permission for the free transferability of the Shares to and between persons who are regarded as non-residents of Bermuda for exchange control purpose for so long as the Shares are listed on either the SGX-ST or any other appointed stock exchange (including the Stock Exchange).

### HONG KONG SHARE REGISTER AND STAMP DUTY

Dealings in Shares registered on the branch register of members in Hong Kong will be subject to Hong Kong stamp duty. The current rate of stamp duty in Hong Kong is 0.2% of the consideration or, if higher, the market value of the Shares being sold or transferred.

### PROFESSIONAL TAX ADVICE RECOMMENDED

If you are unsure about the taxation implications of subscribing for, purchasing, holding, disposing of, dealing in, or the exercise of any rights in relation to, the Shares, you should consult an expert.

Our Company, the Directors, the Sole Sponsor, any of their respective directors, agents or advisers or any other persons or parties involved in the Introduction do not accept responsibility for any tax effects on or liabilities resulting from the purchase, holding, disposing of, dealing in, or the exercise of any rights in relation to, the Shares.

---

## **INFORMATION ABOUT THIS DOCUMENT AND THE INTRODUCTION**

---

### **SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS**

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and our compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading days. Investors should seek the advice of their stockbrokers or other professional advisers for details of those settlement arrangements and how such arrangements will affect their rights and interests.

All activities under CCASS are subject to the CCASS Rules in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

### **CONDITIONS OF THE INTRODUCTION**

The Introduction is subject to the fulfilment of the conditions that, amongst other things, the Listing Committee grants the listing of, and permission to deal in, on the Main Board, the Shares presently in issue and listed on the SGX-ST as well as the approval of the Shareholders of the resolutions relating to the proposed Listing and the adoption of the proposed amendments to the Bye-laws at its special general meeting held on 1 June 2011.

### **NO CHANGE IN THE NATURE OF OUR BUSINESS**

No change in the nature of business of our Group is contemplated following the Introduction.

### **LANGUAGE**

The English names of the PRC and Taiwan nationals, entities, departments, facilities, certificates, titles, laws, regulations and the like are translations of their Chinese names and are included for identification purposes only. If there is any inconsistency, the Chinese name prevails.

### **ROUNDING**

Certain amounts and percentage figures included in this document are subject to rounding adjustments. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

### **COMMENCEMENT OF DEALINGS IN THE SHARES**

Dealings in the Shares on the Main Board are expected to commence 9:00 a.m. on Friday, 24 June 2011. Shares will be traded in board lots of 4,000 each.