
SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, immediately following completion of the Introduction (assuming that the options which may be granted under the Share Option Scheme is not exercised at all and no Shares may be allotted and issued or repurchased by the Company under the general mandates for the allotment and issue or repurchase of Shares granted to the Directors), the following person will have an interest or short position in the Shares and/or the underlying Shares which would fall to be disclosed to the Company under provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying right to vote in all circumstances at general meetings of any other members of the Group.

Name	Capacity	Number of Shares	Approximate percentage of issued Shares (%)
Sea-Sea Marine	Beneficial owner	142,081,611	13.419%
Besco (<i>Note 1</i>)	Interest in a controlled corporation	142,081,611	13.419%
HSBC Trustee (<i>Note 1</i>)	Trustee	142,081,611	13.419%
Hsu Chih-Chien (<i>Note 1</i>)	Founder of a discretionary trust	142,081,611	13.419%
Yeh Wen-Yao (<i>Note 1</i>)	Interest of spouse	142,081,611	13.419%
China Lion (<i>Note 2</i>)	Beneficial owner	142,081,611	13.419%
Wu Chao-Huan (<i>Note 3</i>)	Interest in a controlled corporation	142,081,611	13.419%
Wang Ho (<i>Note 3</i>)	Interest of spouse	142,081,611	13.419%
China Harvest	Beneficial owner	142,081,611	13.419%
Chen Shin-Yung (<i>Note 4</i>)	Interest in a controlled corporation	142,081,611	13.419%
Pronto	Beneficial owner	135,451,611	12.793%
Chiu Chi-Shun (<i>Note 5</i>)	Interest in a controlled corporation	135,451,611	12.793%
Kuo Mei-Yuan (<i>Note 5</i>)	Interest of spouse	135,451,611	12.793%

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Name	Capacity	Number of Shares	Approximate percentage of issued Shares (%)
Unit Century	Beneficial owner	94,676,874	8.942%
Wu Chao-Ping (<i>Note 6</i>)	Interest in a controlled corporation	94,676,874	8.942%
Hsuen A-Chou (<i>Note 6</i>)	Interest of spouse	94,676,874	8.942%

Notes:

1. Sea-Sea Marine is wholly-owned by Besco which in turn is wholly-owned by HSBC Trustee in its capacity as trustee of The Lowndes Foundation with Hsu Chih-Chien as settlor of the trust. Yeh Wen-Yao is the spouse of Hsu Chih-Chien. Besco, HSBC Trustee in its capacity as trustee of a discretionary trust with Hsu Chih-Chien as settlor of the trust, Hsu Chih-Chien and Yeh Wen-Yao are all deemed to be interested in the Shares held by Sea-Sea Marine under the SFO. Hsu Chih-Chien is deemed to be so interested by virtue of his being the founder of The Lowndes Foundation.
2. Of the 142,081,611 Shares, 131,493,318 Shares were lent to the Bridging Dealer pursuant to the Stock Borrowing and Lending Agreement, and 10,588,293 Shares were subject to the sale and repurchase pursuant to the Sale and Repurchase Agreement.
3. China Lion is owned as to 60% by Wu Chao-Huan and as to 40% by Wang Ho. Wang Ho is the spouse of Wu Chao-Huan. Wu Chao-Huan and Wang Ho are deemed to be interested in the Shares held by China Lion under the SFO.
4. China Harvest is wholly-owned by Chen Shin-Yung. Chen Shin-Yung is deemed to be interested in the Shares held by China Harvest under the SFO.
5. Pronto is wholly-owned by Chiu Chi-Shun. Kuo Mei-Yuan is the spouse of Chiu Chi-Shun. Chiu Chi-Shun and Kuo Mei-Yuan are deemed to be interested in the Shares held by Pronto under the SFO.
6. Unit Century is owned as to 52% by Wu Chao-Ping. Hsuen A-Chou is the spouse of Wu Chao-Ping. Wu Chao-Ping and Hsuen A-Chou are deemed to be interested in the Shares held by Unit Century under the SFO.

Save as disclosed above, so far as the Directors are aware, there is no other person who will, immediately following the completion of the Introduction, have interests or short positions in any of the Shares or underlying Shares which would be required to be disclosed to the Company under the provisions of Division 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying right to vote in all circumstances at the general meetings.