

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Li, Wong, Lam & W.I. Cheung at 22nd Floor, Infinitus Plaza, No. 199 Des Voeux Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the memorandum of association of the Company and the New Bye-laws;
- (b) the accountants' report on financial information of the Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of the Group for each of the two years ended 31 December 2010 or such audited financial statements as have been prepared for each of the companies comprising the Group for each of the two years ended 31 December 2010 or from their respective dates of incorporation where this is a shorter period;
- (d) the annual reports of the Company for each of the two financial years ended 31 December 2009 and 2010;
- (e) the unaudited interim financial information of the Group with review report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this document;
- (f) the letter, summary of valuation and valuation certificates relating to the property interests of the Group prepared by RHL International Limited, the texts of which are set out in Appendix III to this document;
- (g) the letters of advice issued by Conyers Dill & Pearman Pte. Ltd. summarising certain aspects of Bermuda company law as referred to in Appendix IV to this document;
- (h) the Singapore Companies Act;
- (i) the SFA;
- (j) the Singapore Code;
- (k) the Listing Manual;
- (l) the material contracts referred to in the paragraph headed "Summary of material contracts" under the section headed "Further information about the business of the Group" in Appendix VI to this document;

- (m) the service agreements and appointment letters referred to in the paragraph headed “Particulars of Directors’ service agreements” under the section headed “Further information above Directors, senior management and substantial shareholders” in Appendix VI to this document;
- (n) the written consents referred to in the paragraph headed “Qualifications of experts” under the section headed “Other information” in Appendix VI to this document;
- (o) the Bermuda Companies Act;
- (p) the Lease Agreement referred to in the paragraph headed “Lease of Shanghai Premises” under the section headed “Connected transactions” to this document;
- (q) the PRC legal opinion dated 21 June 2011 issued by Tian Yuan Law Firm, our PRC legal adviser;
- (r) the Taiwan legal opinion dated 21 June 2011 issued by Lee and Li, Attorneys-at-Law, our Taiwan legal adviser;
- (s) the Panama legal opinion dated 21 June 2011 issued by Quijano & Associates, our Panama legal adviser;
- (t) the BVI legal opinions dated 21 June 2011 issued by Conyers Dill & Pearman Pte. Ltd., our BVI legal adviser;
- (u) the Bermuda legal opinions dated 21 June 2011 issued by Conyers Dill & Pearman Pte. Ltd., our Bermuda legal adviser; and
- (v) the Hong Kong legal opinion dated 21 June 2011 issued by Li, Wong, Lam & W.I. Cheung, our Hong Kong legal adviser.

In addition, prospective investors and/or Shareholders can access copies of the following documents (all of which are very large documents) via the following weblinks:

The Singapore Companies Act

<http://statutes.agc.gov.sg/>

the SFA

<http://statutes.agc.gov.sg/>

the Singapore Code

http://www.mas.gov.sg/resource/sic/The_Singapore_Code_on_Take_Overs_and_Mergers_1_April_2007.pdf

the Listing Manual

http://www.sgx.com/wps/portal/corporate/cp-en/listing_on_sgx/listing_manual