

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA METAL INTERNATIONAL HOLDINGS INC.

勤美達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 319)

RESIGNATION OF CHAIRMAN AND EXECUTIVE DIRECTOR

Reference is made to the announcement of the Company dated 11 August 2009 (the “Previous Announcement”).

The board of directors of the Company (the “Board”) hereby announces that a judgment has been made by the Taiwanese court against Mr. Ho Ming-Shiann (“Mr. Ho”), the chairman and an executive director of the Company. Below are the particulars of the judgment:

1. Parties, Name of the Court, Disciplinary Agency and Related Instruments Case Number:
Tainan District Court, [金重訴字第1號] in year 2009
2. Other particulars: The Tainan District Court pronounced a judgment against Mr. Ho on 16 September 2011 on the charge brought by the Tainan Prosecutors Office for breach of trust relating to Hotel National. Mr. Ho was convicted and sentenced to six months imprisonment, which can be commuted to a fine in lieu of imprisonment. This Company regrets this result. In the same case, Mr. Ho was acquitted of the charges relating to misrepresentation of the financial report and the UEA matter.
3. Since the lawsuit and judgment did not involve the Company and so far as the Directors aware, there is no adverse financial and operational impact on business of the Company.

The Board hereby also announced that Mr. Ho has tendered his resignation as the Chairman and an executive Director of the Company with effect from 7 October 2011 in order to devote more time to his business in Taiwan.

Mr. Ho confirmed that he has no disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

Following the resignation of Mr. Ho as the Chairman and an executive Director, he will also cease to be the chairman and a member of the Remuneration Committee.

The Board would like to extend its appreciation to Mr. Ho for his valuable contribution during the tenure of office in the Company.

By Order of the Board
China Metal International Holdings Inc.
Tse Kam Fai
Company Secretary

Hong Kong, 7 October 2011

As at the date of this announcement, the Board comprises 3 executive Directors, namely, Mr. Tsao Ming-Hong, Mr. Guu Heng-Chang (also known as Stanley Guu) and Mr. Wu Cheng-Tao, 1 non-executive Director, namely Mr. Christian Odgaard Pedersen, and 3 independent non-executive Directors, namely Mr. Wong Tin Yau, Kelvin, Ms. Chiu Lin Mei-Yu and Mr. Hsu Shan-Ko.