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**RESOURCEHOUSE LIMITED**  
**源庫資源有限公司**

*(Registered in Queensland, Australia with limited liability)*

**MIXED MEDIA OFFER**

The Company will be issuing the Prospectus on or around Monday, 30 May 2011 in connection with the proposed Global Offering. An application has been made to the Listing Committee for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the proposed Global Offering. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, 10 June 2011.

The Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus. From 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011, an electronic form of the Prospectus can be accessed and downloaded from the websites of the Company at [www.resourcehouselimited.com](http://www.resourcehouselimited.com), under the “Investor Relations > Announcements and Circulars” section, and the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), under the “HKExnews > Listed Company Information > Latest Listed Company Information” section, respectively.

Members of the public who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011 at the following locations:

1. the Depository Counter of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong;
2. any of the following addresses of the Sole Sponsor and/or the Hong Kong Underwriters:

**BOCI Asia Limited**, 26<sup>th</sup> Floor, Bank of China Tower, 1 Garden Road, Hong Kong;

**The Hongkong and Shanghai Banking Corporation Limited**, Level 15, 1 Queen's Road Central, Hong Kong;

**The Royal Bank of Scotland N.V., Hong Kong Branch**, 38/F, Cheung Kong Center, 2 Queen's Road Central, Central, Hong Kong; and

**UBS AG, Hong Kong Branch**, 52nd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong; or

3. any of the following branches of:

**Bank of China (Hong Kong) Limited:**

<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
<b>Kowloon</b>	Mong Kok President Commercial Centre Branch	608 Nathan Road, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
<b>New Territories</b>	Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

**The Hongkong and Shanghai Banking Corporation Limited:**

<b>Hong Kong Island</b>	Hong Kong Office	Level 3, 1 Queen's Road Central
	Des Voeux Road Central Branch	China Insurance Group Bldg, 141 Des Voeux Road Central
<b>Kowloon</b>	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
	238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Rd
<b>New Territories</b>	Shatin Plaza	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin

**Bank of Communications Co., Ltd. Hong Kong Branch:**

<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street, Central
	Taikoo Shing Sub-Branch	Shop 38, G/F, CityPlaza 2, 18 Taikoo Shing Road, Taikoo Shing
	Chaiwan Sub-Branch	G/F, 121-121A Wan Tsui Road, Chaiwan
<b>Kowloon</b>	Jordan Road Sub-Branch	1/F, Booman Bldg, 37U Jordan Road
<b>New Territories</b>	Kwai Chung Sub-Branch	G/F, 93-99 Tai Loong Street
	Shatin Sub-Branch	Shop No. 193, Level 3, Lucky Plaza

**Industrial and Commercial Bank of China (Asia) Limited:**

<b>Hong Kong Island</b>	Central Branch	1/F, 9 Queen's Road Central, Central
	Wan Chai Road Branch	G/F, 103-103A Wan Chai Road, Wanchai
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardines Bazaar, Causeway Bay
<b>Kowloon</b>	Yaumatei Branch	542 Nathan Road, Yaumatei
	Ngau Tau Kok Branch	Shop Nos. G211-214, G/F., Phase II, Amoy Plaza, 77 Ngau Tau Kok Road
<b>New Territories</b>	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City Plaza II, 8 Yan King Road, Tseung Kwan O

**Standard Chartered Bank (Hong Kong) Limited:**

<b>Hong Kong Island</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
<b>Kowloon</b>	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
<b>New Territories</b>	Tuen Mun Town Plaza Branch	Shop No. G047 - G052, Tuen Mun Town Plaza Phase I, Tuen Mun

During normal business hours from 9:00 a.m. on Monday, 30 May 2011 until 12:00 noon on Thursday, 2 June 2011, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** and **YELLOW** Application Forms are distributed.

By order of the Board  
**Resourcehouse Limited**  
**Professor Clive F. Palmer**  
*Chief Executive Officer and Executive Director*

Hong Kong, 27 May 2011

*As at the date of this announcement, the board of directors of the Company comprises Professor Clive F. Palmer and Mr. Clive Mensink as executive directors; Mr. Heting Shen and Mr. Baohui Bai as non-executive directors; and Mr. Domenic Martino, Dr. Zhengrong Shi, Mr. Alexander Downer and Mr. John Elmore as independent non-executive directors.*

*This announcement is available for viewing on the Company's website at [www.resourcehouselimited.com](http://www.resourcehouselimited.com) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*

## **DEFINITIONS**

Unless the context otherwise requires, the following terms shall have the meanings set out below:

“Application Form(s)”	<b>WHITE</b> application form(s), <b>YELLOW</b> application form(s) and green application form(s) or where the context so requires, any of them
“Board”	the board of directors of the Company
“Company”	Resourcehouse Limited, a company incorporated in Queensland, Australia with limited liability
“Global Offering”	the Hong Kong Public Offering and the International Offering
“HKSCC”	Hong Kong Securities Clearing Company Limited
“Hong Kong Public Offering”	the offer of the Shares for subscription by the public in Hong Kong on the terms and subject to the conditions stated in the Prospectus and the Application Forms

“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Hong Kong Underwriters”	the underwriters of the Hong Kong Public Offering listed in the Prospectus
“International Offering”	the conditional placing of Shares with qualified institutional buyers in reliance on Rule 144A or another available exemption from the registration requirements of the U.S. Securities Act, and outside the United States in reliance on Regulation S as described in the Prospectus
“Listing Committee”	the listing committee of the Hong Kong Stock Exchange
“Prospectus”	the prospectus of the Company to be issued on or around Monday, 30 May 2011
“Regulation S”	Regulation S under the U.S. Securities Act
“Rule 144A”	Rule 144A under the U.S. Securities Act
“Shares”	fully paid ordinary shares in the capital of the Company
“Sole Sponsor”	BOCI Asia Limited
“U.S.” or “United States”	the United States of America
“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended and the rules and regulations promulgated thereunder