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Real Gold

REAL GOLD MINING LIMITED

瑞金礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER GENERAL DISCLOSURE UNDER RULE 13.09 OF THE LISTING RULES

Reference is made to the announcement of the Company dated 30 May 2011.

At the request of the Company, King & Wood, the Company’s PRC legal advisers, visited the offices of the State Administration of Industry and Commerce (“SAIC”) in Chifeng, Inner Mongolia, PRC on 30 May 2011. King & Wood obtained copies from the SAIC of the 2009 financial information filed in respect of each of the Company’s three principal operating subsidiaries (each a “**Subsidiary**” and collectively, “**Subsidiaries**”), namely, Chifeng Shirengou Mining Co., Ltd (“**Shirengou**”), Chifeng Nantaizi Mining Co., Ltd (“**Nantaizi**”) and Balinzuo Banner Guotao Materials Products Trading Co., Ltd (“**Balinzuo**”) (collectively, “**Filings**”). The Filings were required to be made under PRC regulations and include financial statements prepared in accordance with Generally Accepted Accounting Principles in the PRC (“**PRC GAAP**”) and audited by PRC auditors. Before King & Wood obtained each of the Filings, the SAIC required them to provide a written authorisation from each of the Subsidiaries.

King & Wood has confirmed that: (i) each of the Filings bears the official stamp of the SAIC; (ii) under normal circumstances, documents obtained from the SAIC will bear its official stamp; and (iii) the copies of the Filings obtained by King & Wood on 30 May 2011 are true and complete copies of the 2009 financial information filed in respect of each of the Subsidiaries with the SAIC.

The Company and its auditors, Deloitte Touche Tohmatsu (“**Deloitte**”) have received certified true copies of the Filings from King & Wood. The Company has reviewed the Filings with its advisers and also provided copies of the Filings to the Stock Exchange. The audited revenue and net income of the Subsidiaries for 2009 as contained in the Filings are as follows:

Company	Revenue	Net Income
Shirengou	RMB334.4 million	RMB200.3 million
Nantaizi	RMB339.4 million	RMB205.9 million
Balinzuo	RMB337.4 million	RMB172.9 million

Deloitte has confirmed that the financial information contained in the certified true copies of the Filings provided by King & Wood is in agreement with the management accounts for the Subsidiaries which had been provided to them for the purpose of their audit of the consolidated financial statements for the year ended 31 December 2009 of the Company and its subsidiaries, and which formed the basis of those consolidated financial statements.

Based on King & Wood’s discussions with the SAIC officials responsible for the Filings, the Company notes that under normal circumstances, only persons authorised by the relevant company are entitled to obtain copies of information filed with the SAIC. The Company, on behalf of the Subsidiaries, hereby confirms that none of the Subsidiaries provided any authorisation to any person other than King & Wood including, in particular, Qingdao Inter-Credit, for the purposes of obtaining the Filings. In addition, the Company notes that the financial information referred to in the articles published in the South China Morning Post on 27 and 28 May 2011 (collectively, “**Articles**”) did not bear the official stamp of the SAIC.

In all of the circumstances, the Company is satisfied that the allegations made in the Articles, suggesting irregular financial conduct and the unavailability of the Filings at the SAIC, are inaccurate and untrue.

The Company is concerned that attempts may have been made to manipulate trading in its shares and is considering reporting its concerns to the relevant authorities. The Company expressly reserves its rights to take appropriate action in connection with the Articles, and any unusual trading of its shares, on the basis of professional advice in due course.

The Company has met with the Stock Exchange to discuss the allegations made in the Articles. The Company and its advisers are in the process of gathering further information to respond to the Stock Exchange's queries. The Company is confident that it will be able to fully address the Stock Exchange's queries and that it will be in a position to make an application for a resumption of trading shortly.

The Company will make further announcements as and when appropriate to keep shareholders and the market generally apprised of the situation prior to any resumption of trading.

By the order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Hong Kong, 1 June 2011

As at the date of this announcement, the executive directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive directors of the Company are Mr. Mak Kin Kwong, Mr. Zhao Enguang, Mr. Xiao Zuhe and Mr. Yang Yicheng.