

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TACK FAT GROUP INTERNATIONAL LIMITED

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00928)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES

**Financial advisor to
Tack Fat Group International Limited (Provisional Liquidators Appointed)**



ASIAN CAPITAL

(CORPORATE FINANCE) LIMITED

卓亞(企業融資)有限公司

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Tack Fat Group International Limited (Provisional Liquidators Appointed) dated 28 June 2011 (the “**Announcement**”) in relation to notice of the EGM of 13 July 2011. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those used in the Announcement.

The Company has filed an injunction application to the High Court of Hong Kong against Sansar Capital Master Fund LP., Sansar Capital Special Opportunity Master Fund L.P., Sansar Capital Management LLC and HKSCC Nominees Limited seeking an injunction with the effect of, inter alia, restraining the said entities from voting against certain resolutions in respect of the proposed restructuring of the Company to be voted on at the EGM.

Further announcements will be made as and when there is material development in compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Trading in the shares of the Company has been suspended at the request of the Company since 9:30 a.m. on 30 July 2008 and will remain suspended until further notice.

For and on behalf of
**TACK FAT GROUP INTERNATIONAL
LIMITED**

(Provisional Liquidators Appointed)

CHOONG Khuat Leok

Independent Non-Executive Director

For and on behalf of
**TACK FAT GROUP INTERNATIONAL
LIMITED**

(Provisional Liquidators Appointed)

FOK Hei Yu

Roderick John Sutton

*Joint and Several Provisional Liquidators
acting as agents without personal liability*

Hong Kong, 5 July 2011

As at the date of this announcement, the Board comprises (i) one non-executive director, Mr. James McMullen; and (ii) three independent non-executive directors, namely, Mr. Pau Chin Hung, Andy, Mr. Choong Khuat Leok and Mr. Kooi Tock Chian.