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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 682)

**DELAY IN PUBLICATION OF ANNUAL RESULTS
ANNOUNCEMENT**

Reference is made to the announcement of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”) dated 20 September 2011 in relation to the date of a meeting of the board of directors (the “**Board**”) of the Company to be held on 30 September 2011 for the purpose of, inter alia, approving the announcement of the audited annual results (the “**Annual Results**”) of the Company and its subsidiaries for the financial year ended 30 June 2011 for publication and considering the payment of the final dividend, if any.

Pursuant to Rule 13.49(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Company is required to publish the Annual Results on a date not later than three months after the end of the financial year, that is, on or before 30 September 2011. The delay in the publication of the Annual Results will constitute a breach of Rule 13.49(1) of the Listing Rules.

The Board wishes to announce that in view of the report regarding the Company issued by Anonymous Analytics on 26 September 2011 and the recent media news on the Company, the Audit Committee of the Company has agreed with BDO Limited, the auditors of the Company, (“**BDO**”) to include additional audit procedures to the audit of the Annual Results. As such, additional time will be needed for BDO to perform and complete such procedures and the publication of the Annual Results will be delayed.

The Company will publish further announcement to inform the shareholders of the Company on the date of the release of the Annual Results.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 30 September 2011

As of the date hereof, the board of directors of the Company comprises:

<i>Executive directors</i>	:	<i>Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy</i>
<i>Non-executive director</i>	:	<i>Mr. Ip Chi Ming</i>
<i>Independent non-executive directors</i>	:	<i>Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen</i>