

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**CITIC 21CN**  
**中信 21世紀**  
**CITIC 21CN COMPANY LIMITED**  
**中信21世紀有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 241)**

**ANNOUNCEMENT**

The board of directors (the “Board”) of CITIC 21CN Company Limited (the “Company”, together with its subsidiaries, the “Group”) noted that an announcement (the “2882 Announcement”) was made by Hong Kong Resources Holdings Company Limited (stock code: 2882) (“HKRH”) on 21 February 2012 in relation to request of the Independent Commission Against Corruption (the “ICAC”) for assistance of Dr. Hui Ho Ming, Herbert (“Dr. Hui”), an independent non-executive director of the Company, in their investigation (the “Investigations”). According to the 2882 Announcement, the Investigations relate to alleged irregular activity in the acquisition of shares in Ocean Grand Chemicals Holdings Limited (the former name of HKRH).

The Board has no information on the Investigations other than those set out in the 2882 Announcement.

To the best knowledge, information and belief of the Board, the Investigations do not relate to the current affairs of the Group.

Dr. Hui is an independent non-executive director, chairman of the audit committee and a member of the remuneration committee of the Company. He is not involved in the day to day operation and management of the Company.

By order of the Board  
**CITIC 21CN COMPANY LIMITED**  
**Chen Xiao Ying**  
*Executive Vice-Chairman*

Hong Kong, 22 February 2012

*As at the date of this announcement, the Board comprises nine directors, of which (i) six are executive directors, namely Mr. Wang Jun, Ms. Chen Xiao Ying, Mr. Luo Ning, Mr. Sun Yalei, Mr. Zhang Lianyang and Ms. Xia Guilan; and (ii) three are independent non-executive directors, namely Dr. Hui Ho Ming, Herbert, JP, Mr. Zhang Jian Ming and Dr. Long Junsheng.*

\* *For identification purposes only*