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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 682)

DELAY IN PUBLICATION OF
INTERIM RESULTS ANNOUNCEMENT
FOR THE SIX MONTHS ENDED 31 DECEMBER 2011

Reference is made to the announcement of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”) dated 30 September 2011 regarding to the delay in publication of audited annual results of the Company and its subsidiaries (collectively the “**Group**”) for the financial year ended 30 June 2011 (the “**Annual Results**”).

Pursuant to Rule 13.49(6) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company is required to publish its Interim Results on a date not later than two months after the end of its first six months of the financial year ends, that is, on or before 29 February 2012.

As of the date of this announcement, the Annual Results is pending for the publication. Therefore, the interim results announcement of the Group for the six months ended 31 December 2011 (the “**Interim Results**”) is delayed. The Company will endeavor to publish the Interim Results as soon as practicable.

Further announcement(s) will be made to inform the shareholders of the Company on the date of the release of the Annual Results and the Interim Results.

At the request of the Company, trading in the shares of the Company was suspended from 1:30 p.m. on 26 September 2011 and will remain suspended until further notice.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 29 February 2012

As of the date hereof, the board of directors of the Company comprises:

<i>Executive directors</i>	:	<i>Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy</i>
<i>Non-executive director</i>	:	<i>Mr. Ip Chi Ming</i>
<i>Independent non-executive directors</i>	:	<i>Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen</i>