

CORPORATE INFORMATION AND CALENDAR

CORPORATE INFORMATION

Honorary Senior Advisor to the Bank

The Honourable Lee Quo-Wei GBM, JP

BOARD OF DIRECTORS

Chairman

Raymond K F Ch'ien GBS, CBE, JP

Vice-Chairman

Margaret Leung JP

Directors

John C C Chan GBS, JP

Marvin K T Cheung GBS, OBE, JP

L Y Chiang

Andrew H C Fung JP

Anita Y M Fung

Fred Zulu Hu

Jenkin Hui

Sarah C Legg

Eric K C Li GBS, OBE, JP

Vincent H S Lo GBS, JP

Dorothy K Y P Sit

Richard Y S Tang BBS, JP

Peter T S Wong JP

Michael W K Wu

Secretary

C C Li

REGISTERED OFFICE

83 Des Voeux Road Central, Hong Kong

Telephone: (852) 2198 1111

Facsimile: (852) 2868 4047

Telex: 73311 73323

SWIFT: HASE HK HH

Website: www.hangseng.com

STOCK CODE

The Stock Exchange of Hong Kong Limited: 11

REGISTRAR

Computershare Hong Kong Investor Services Limited

Shops 1712-1716, 17th Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

DEPOSITARY*

The Bank of New York Mellon

PO Box 358516

Pittsburgh, PA 15252-8516, USA

Telephone: 1-201-680-6825

Toll free (domestic): 1-888-BNY-ADRS

Website: www.bnymellon.com/shareowner

Email: shrrelations@bnymellon.com

* The Bank offers investors in the United States a Sponsored Level-1 American Depositary Receipts Programme through The Bank of New York Mellon.

ANNUAL REPORT 2011

This Annual Report 2011 in both English and Chinese is now available in printed form and on the Bank's website (www.hangseng.com) and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") (www.hkexnews.hk).

Shareholders who:

- A) browse this Annual Report 2011 on the Bank's website and wish to receive a printed copy; or
- B) receive this Annual Report 2011 in either English or Chinese and wish to receive a printed copy in the other language version,

may send a request form, which can be obtained from the Bank's Registrar or downloaded from the Bank's website (www.hangseng.com) or HKEX's website (www.hkexnews.hk), to the Bank's Registrar:

Computershare Hong Kong Investor Services Limited

17M Floor, Hopewell Centre

183 Queen's Road East

Wanchai, Hong Kong

Facsimile: (852) 2529 6087

Email: hangseng@computershare.com.hk

If shareholders who have chosen (or are deemed to have chosen) to read this Annual Report 2011 on the Bank's website have difficulty in reading or gaining access to this Annual Report 2011 via the Bank's website for any reason, the Bank will promptly send this Annual Report 2011 in printed form free of charge upon the shareholders' request.

Shareholders may change their choice of means of receipt or language of the Bank's future corporate communications at any time, free of charge, by giving the Bank c/o the Bank's Registrar reasonable notice in writing or by email to hangseng@computershare.com.hk.

CALENDAR**2011 Full Year Results**

Announcement date	27 February 2012
-------------------	------------------

2011 Fourth Interim Dividend*

Announcement date	27 February 2012
Book close and record date	14 March 2012
Payment date	29 March 2012

2011 Annual Report

to be posted to shareholders in late March 2012

Annual General Meeting

to be held on 11 May 2012

2012 Half Year Results

Announcement date	30 July 2012
-------------------	--------------

2012 Interim Report

to be posted to shareholders in late August 2012

Proposed dates for 2012:**2012 First Interim Dividend**

Announcement date	30 April 2012
Book close and record date	17 May 2012
Payment date	31 May 2012

2012 Second Interim Dividend

Announcement date	30 July 2012
Book close and record date	15 August 2012
Payment date	30 August 2012

2012 Third Interim Dividend

Announcement date	9 October 2012
Book close and record date	26 October 2012
Payment date	13 November 2012

2012 Full Year Results

Announcement date	4 March 2013
-------------------	--------------

2012 Fourth Interim Dividend

Announcement date	4 March 2013
Book close and record date	20 March 2013
Payment date	3 April 2013

* The Register of Shareholders of the Bank will be closed on Wednesday, 14 March 2012, during which no transfer of shares can be registered. To qualify for the fourth interim dividend, all transfers, accompanied by the relevant share certificates, must be lodged with the Bank's Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 pm on Tuesday, 13 March 2012. The fourth interim dividend will be payable on Thursday, 29 March 2012 to shareholders on the Register of Shareholders of the Bank on Wednesday, 14 March 2012. Shares of the Bank will be traded ex-dividend as from Monday, 12 March 2012.