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CHINA TYCOON BEVERAGE HOLDINGS LIMITED

中國大亨飲品控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 209)

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2011

Reference is made to the announcement (the “**Announcement**”) of China Tycoon Beverage Holdings Limited (the “**Company**”) dated 16 March 2012. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As mentioned in the Announcement, the Company received certain alleged Claims from the Suppliers of the Disposal Group. The Company is still in the progress of collating information to ascertain the amount of the Claims related to the consolidated financial statements of the Group for the year ended 31 December 2011. Accordingly, additional time is anticipated to provide more information to the auditors for completing the audit procedures for the consolidated financial statements of the Group for the year ended 31 December 2011. The Board hereby announces that there will be a delay in the publication of the Annual Results announcement.

Pursuant to Rule 13.49 of the Listing Rules, an issuer is required to publish its preliminary announcement of annual results to its shareholders not later than three months after the date upon which the financial period ended. The Board acknowledges that the delay in the publication of the Annual Results announcement shall constitute a breach of Rule 13.49 of the Listing Rules.

The Company will use its best endeavours to coordinate with and provide information to the auditors of the Company and shall publish the Annual Results announcement to inform Shareholders and public of the information in appraising the financial position of the Group as soon as practicable. Although the time required to collate the information is uncertain, the Board targets to publish the Annual Results announcement on or before 30 April 2012.

Trading in the Shares will remain suspended pending the release of the announcements, including the Annual Results announcement under Rule 13.49 of the Listing Rules and the Disposal Announcement. **Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.**

By order of the Board
Lo Ming Chi, Charles
Deputy Chairman and Chief Executive Officer

Hong Kong, 30 March 2012

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Sue Ka Lok (Chairman); four Executive Directors, namely Mr. Lo Ming Chi, Charles (Deputy Chairman and Chief Executive Officer), Ms. Danita On (Chief Operating Officer), Ms. Chan Yuk Yee and Ms. Wang Jingyu; and three Independent Non-executive Directors, namely Mr. Kwok Ming Fai, Mr. Wong Kwok Tai and Ms. Leung Pik Har, Christine.

* *For identification purpose only*