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CHINA EVERBRIGHT INTERNATIONAL LIMITED

中國光大國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 257)

RESIGNATION OF DIRECTOR

The board of directors (the “**Board**”) of China Everbright International Limited (the “**Company**”) announces that Mr. Li Xueming has resigned as the Vice-chairman and an executive director of the Company and as a member of the Executive Committee of the Board with effect from 25 April 2012.

The Board has been advised by Mr. Li that he, for the best interest of the Company and its shareholders as a whole, has decided to resign from the Board and its Executive Committee in order to minimize any possible adverse impact on the Company of certain reports recently published by the media on his family background.

Mr. Li has confirmed that he is not aware of any matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company, and that he is not aware of any disagreement with the Board.

Mr. Li has demonstrated dedication and diligence in serving the Company during his tenure of directorship. The Board would like to express its gratitude to Mr. Li for his contributions to the Company.

The Board would like to take this opportunity to clarify that recent reports by the media on Mr. Li’s family background have no relationship with the normal business and operations of the Company, and have not affected and will not affect the normal business and operations of the Company and its subsidiaries. The day-to-day business activities and operation of the Company is and will continue to be carried out by the Management Committee, of which Mr. Li was not a member during his term of service. Decisions regarding all material projects and investment activities of the Company have been and are required to be made collectively by the Board. The business of the Company and its subsidiaries is currently under normal operation with an excellent prospect of future development.

By Order of the Board
**China Everbright International
Limited**
Chen Xiaoping
Chief Executive Officer

Hong Kong, 25 April 2012

As at the date of this announcement, the Board comprises: (i) 6 executive directors, namely Mr. Tang Shuangning, Mr. Zang Qiutao, Mr. Chen Xiaoping, Mr. Wang Tianyi, Mr. Raymond Wong Kam Chung and Mr. Cai Shuguang; (ii) 1 non-executive director, Mr. Philip Fan Yan Hok; and (iii) 3 independent non-executive directors, namely Mr. Selwyn Mar, Mr. Aubrey Li Kwok Sing and Mr. Zhai Haitao.