

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ABC COMMUNICATIONS (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 30)

DELAY IN PUBLICATION OF FINAL RESULTS FOR THE YEAR ENDED 31 MARCH 2012, POSTPONEMENT OF BOARD MEETING AND SUSPENSION OF TRADING

Reference is made to the announcement of ABC Communications (Holdings) Limited (the “**Company**”) dated 19 June 2012 in relation to the meeting (the “**Board Meeting**”) of the board of directors (the “**Board**”) of the Company for the purpose of considering and approving the final results of the Company and its subsidiaries for the year ended 31 March 2012 (the “**Final Results**”).

As additional time is required for the Company to finalize the financial statements of the Company and its subsidiaries and to collect all supporting documents required by the auditors in order to review the financial information and complete their audit procedures, including without limitation the documentation relating to the completion of acquisition of 60% of the issued share capital of Jun Qiao Limited (“**Jun Qiao Acquisition**”), documentation relating to the assets and liabilities of Jun Qiao Limited as of the date of completion of the acquisition and the related mineral reserve reports and valuation reports, management accounts of certain subsidiaries of the Company, and the valuation reports relating the convertible bonds issued by the Company as part of the consideration for the Jun Qiao Acquisition, the Board announces that the Board Meeting which was originally scheduled to be held on 29 June 2012 will be postponed to a date to be fixed in due course, and there will be a delay in the publication of the Final Results announcement. The Company will publish a further announcement in due course to inform the shareholders of the Company on the date of the re-scheduled Board Meeting and the release of the Final Results.

As a result of the delay in publication of the announcement of the Final Results, the Company is unable to make an announcement of its preliminary results within three months after the end of the financial year as required under Rule 13.49(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 3 July 2012 and will remain suspended until the release of an announcement regarding the Final Results.

By order of the Board
ABC Communications (Holdings) Limited
Chen Jiasong
Chairman

Hong Kong, 29 June 2012

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. Chen Jiasong (*Chairman*)

Mr. Cheung Wai Shing

Mr. Choy Kai Chung, Andy

Mr. Lau Kevin

Mr. Song Gaofeng

Ms. Ma Sai

Non-executive Director:

Mr. Qiu Hai Jian

Independent Non-executive Directors:

Mr. Lee Kwong Yiu

Mr. Lee Ho Yiu, Thomas

Mr. Zhang Guang Hui