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利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2005)

ANNOUNCEMENT

Reference is made to the suspension of trading of Lijun International Pharmaceutical (Holding) Co., Ltd. (the “**Company**”) with effect from 9:00 am on 13 August 2012. It has come to the attention of the board of directors of the Company (the “**Board**”) that certain purported corporate communications of the Company (namely, a purported draft Condensed Consolidated Interim Financial Information of the Company for the six-month period ended 30 June 2012 and a purported draft circular of the Company on, among other things, a proposed bonus issue of shares of the Company (the “**Proposed Bonus Issue**”)) have been uploaded to and appeared on the HKEx news website at www.hkexnews.hk recently as corporate communications of other listed companies without authorization by the Company. The Proposed Bonus Issue has not been approved by the Board and any such proposed issue would, in any event, be subject to approval of the shareholders of the Company at an extraordinary general meeting of the Company. According to the financial printer responsible for providing financial document management and corporate communication services to the Company (the “**Printer**”), an information security failure of its systems may have resulted in the leakage of information from its system, including security passwords of other listed companies to upload information on the HKEx news website. The Printer has informed the Company that the incident has been reported to the police for investigation. The Company would like to stress that the purported corporate communications of the Company have not been authorized by the Board and the Company cannot verify its contents. The Company may or may not issue any of the corporate communications and, if it does, the contents may

be different. Shareholders of the Company and potential investors are advised to completely ignore the purported corporate communications so published as the Company is not responsible for their contents.

The Company is in liaison with The Stock Exchange of Hong Kong Limited as to the appropriate time for resumption of trading of the Company's shares. A further announcement will be made to inform the shareholders of the Company and the investing public in this regard.

By order of the Board
Chow Hing Yeung
Company Secretary

Hong Kong, 14 August 2012

As at the date of this announcement, the Board comprises Mr. Wu Qin, Mr. Qu Jiguang, Mr. Xie Yunfeng, Mr. Huang Chao, Mr. Wang Xianjun, Mr. Duan Wei, Mr. Bao Leyuan and Ms. Gao Shuping as executive Directors, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non-executive Directors.