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GREENHEART GROUP LIMITED

綠森集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 94)

TERMINATION OF THE INVESTIGATION OF THE SECURITIES AND FUTURES COMMISSION

Reference is made to the announcements made by Greenheart Group Limited (the “**Company**”) on 29 August 2011 and 26 September 2011 respectively.

The board of directors of the Company (the “**Board**”) has been informed by the Securities and Futures Commission (the “**SFC**”) that after careful consideration of the evidence collected, the SFC will not be pursuing the enquiry further.

By Order of the Board
Greenheart Group Limited
William Judson Martin
Chairman, CEO & Executive Director

Hong Kong, 22 August 2012

As at the date hereof, the Board comprises two executive Directors, namely, Messrs. William Judson Martin and Hui Tung Wah Samuel, one non-executive Director, namely, Mr. Simon Murray, and three independent non-executive Directors, namely, Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.

Website: <http://www.greenheartgroup.com>

* For identification purposes only