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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 865)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF
THE TAKEOVERS CODE**

Reference is made to the announcement of the Company dated 21 December 2012 relating to, among other things, the Proposed Acquisition (the “Announcement”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As at the date of this announcement, the Company, CWCPI, the Julong Management Shareholders and the Remaining Julong Shareholder have not entered into the Acquisition Agreement. The Company is working closely with CWCPI, the Julong Management Shareholders and the Remaining Julong Shareholder in negotiating the final structure of the Proposed Acquisition and the definitive terms of the Acquisition Agreement. According to the proposed timetable, the Company expects that it will enter into the Acquisition Agreement with CWCPI and the Julong Management Shareholders in a short period of time.

Further announcement(s) will be made by the Company as and when required under the Takeovers Code and/or the Listing Rules.

Shareholders and potential investors of the Company should note that the Company has not entered into the Acquisition Agreement and even if and when the Acquisition Agreement is entered into, there is no assurance that the Proposed Acquisition will complete. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

* *For identification purposes only*

Trading in the Shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 18 January 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Mr Ng Kok Hong, Mr Ng Kok Tai and Mr Ng Kok Yang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, the opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.