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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 865)

**NOTICE OF DEMAND ISSUED TO
AN OVERSEAS SUBSIDIARY OF THE COMPANY**

Reference is made to the announcements of First Mobile Group Holdings Limited (the “Company”) dated 21 December 2012 and 18 January 2013 (the “Announcements”) in relation to, inter alia, the Proposed Acquisition (as defined in the Announcements). Unless otherwise defined, capitalised terms used herein shall have the same meaning as set out in the Announcements.

The board of directors of the Company (the “Board”) announces that on 15 April 2013, a notice of demand dated 19 March 2013 was served by Messrs. Surend Mokhzani & Partners, the legal representative of Metroport Logistics (Malaysia) Sdn. Bhd., the Plaintiff, on First Mobile Group Sdn. Bhd., a wholly-owned subsidiary of the Company in Malaysia for a judgment sum of approximately Malaysian ringgit 1,384,000 based on the judgment granted by Shah Alam High Court in Malaysia on 31 July 2012 (the “Payment Demand”).

The Board does not expect the Payment Demand to result in any material adverse impact on the Proposed Acquisition.

Further announcement(s) will be made by the Company of any significant development regarding the above case when appropriate.

At the request of the Company, trading in the Company's shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 19 April 2013

As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.

** For identification purpose only*