

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

Announcement in Relation to the Increase in Shareholding of the Bank by Its Controlling Shareholder

On 14 June 2013, the Bank received a notice from its controlling shareholder, Central Huijin Investment Ltd. ("**Huijin**"), informing that it had increased its shareholding in the shares of the Bank through the trading system of the Shanghai Stock Exchange on 13 June 2013. Details of the notice are as follows:

On 13 June 2013, Huijin increased its shareholding in the shares of the Bank by purchasing 18,465,869 A Shares through the trading system of the Shanghai Stock Exchange (the "**Shareholding Increment**"). Prior to the Shareholding Increment, Huijin held 189,066,270,138 A Shares of the Bank, representing approximately 67.7299% of the total issued share capital of the Bank. After the Shareholding Increment, Huijin holds 189,084,736,007 A Shares of the Bank, representing approximately 67.7365% of the total issued share capital of the Bank. Huijin intends to further increase its shareholding in the shares of the Bank in its own name through the secondary market within 6 months from the date of the Shareholding Increment.

By Order of the Board
Bank of China Limited
YEUNG Cheung Ying
Company Secretary

Beijing, PRC
17 June 2013

As at the date of this announcement, the directors of the Bank are: Tian Guoli, Li Lihui, Li Zaohang, Wang Yongli, Sun Zhijun, Liu Lina*, Jiang Yansong*, Zhang Xiangdong*, Zhang Qi*, Anthony Francis Neoh#, Huang Shizhong#, Huang Danhan#, Chow Man Yiu, Paul#, Jackson Tat# and Nout Wellink#.*

* *Non-executive Directors*

Independent Non-executive Directors