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**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 865)**

**STATUTORY DEMAND ISSUED TO  
AN OVERSEAS SUBSIDIARY OF THE COMPANY**

Reference is made to the announcements of First Mobile Group Holdings Limited (the “Company”) dated 21 December 2012, 18 January 2013, 19 April 2013, 13 May 2013 and 19 July 2013 (together, the “Announcements”) in relation to, inter alia, the Proposed Acquisition and the notice of demand issued to First Mobile Group Sdn. Bhd. (“FMGSB”), a wholly-owned subsidiary of the Company in Malaysia. Unless otherwise defined, capitalised terms used herein shall have the same meanings as set out in the Announcements.

The board of directors of the Company (the “Board”) announces that on 19 July 2013, a statutory demand under Section 218 of the Companies Act, 1965 dated 15 July 2013 (the “Statutory Demand”) was served on FMGSB by Messrs. Surend Mokhzani & Partners, the legal representative of Metroport Logistics (Malaysia) Sdn. Bhd., the plaintiff, for a judgment sum of approximately Malaysian Ringgit 1,376,000 granted by Shah Alam High Court in Malaysia on 31 July 2012. FMGSB is required to settle the aforesaid amount within 21 days from the date of service of the Statutory Demand, failing which, winding-up proceedings may be commenced against FMGSB.

The Board does not expect the Statutory Demand or the eventual winding-up proceedings (if commence against FMGSB) to result in any material adverse impact on the Proposed Acquisition.

Further announcement(s) will be made by the Company of any significant development regarding the above case when appropriate.

At the request of the Company, trading in the Company's shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board  
**First Mobile Group Holdings Limited**  
**Ng Kok Hong**  
Executive Chairman

Hong Kong, 25 July 2013

*As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.*

*\* For identification purpose only*