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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 865)

UPDATE ON RESUMPTION PROPOSAL

Reference is made to the announcement of the Company dated 19 July 2013 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As set out in the Announcement, an application has been made to the Stock Exchange to seek an extension of time for the Company to submit the New Listing Application (the “**Extension Application**”).

The Company at present is preparing response to certain queries raised by the Stock Exchange in relation to the Extension Application, including the preparation of an action plan for the submission of the New Listing Application together with an expected timetable, which is expected to be submitted to the Stock Exchange for its consideration on or before 6 September 2013.

Further announcement(s) will be made by the Company as and when appropriate to update the Shareholders and the investing public in relation to the Resumption Proposal.

Trading in the Shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

* *for identification purpose only*

The publication of this announcement does not indicate that the Stock Exchange will grant a further extension of time to the Company for the submission of the New Listing Application. In addition, the transactions contemplated thereunder the Resumption Proposal, including, among others, the Proposed Acquisition, are subject to fulfillment of various conditions precedent and, therefore, may or may not be materialised. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 23 August 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Mr Ng Kok Hong, Mr Ng Kok Tai and Mr Ng Kok Yang.