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**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 865)**

**UPDATE ON RESUMPTION PROPOSAL**

Reference is made to the announcement of the Company dated 27 September 2013 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As mentioned in the Announcement, the Listing Committee of the Stock Exchange has decided to grant a final extension to 31 March 2014 for the Company to submit the New Listing Application.

In the course of preparing for the New Listing Application, certain regulatory issues were identified. Julong with assistance from its advisers, is working on those issues involving regulatory authorities in the PRC. The Company may also consult the Stock Exchange for guidance on such regulatory issues as and when appropriate. Furthermore, the Company and Julong are in the process of finalising the engagements of some professional parties.

Further announcement(s) will be made by the Company as and when appropriate to update the Shareholders and the investing public in relation to the Resumption Proposal.

Trading in the Shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

\* *For identification purpose only*

**The transactions contemplated under the Resumption Proposal, including, among others, the Proposed Acquisition, are subject to fulfillment of various conditions precedent and, therefore, may or may not be materialised. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**First Mobile Group Holdings Limited**  
**Ng Kok Hong**  
*Executive Chairman*

Hong Kong, 2 December 2013

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr Ng Kok Hong, Mr Ng Kok Tai and Mr Ng Kok Yang.*