

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms; (ii) copies of each of the material contracts referred to the section headed “Further Information About Our Business” in “Appendix VII – Statutory and General Information” to this prospectus; and (iii) the written consents referred to in the section headed “Other Information” in “Appendix VII – Statutory and General Information” to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Freshfields Bruckhaus Deringer, 11th Floor, Two Exchange Square, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association of the Company;
- (b) the accountants’ report prepared by KPMG, the text of which is set out in Appendix I;
- (c) the audited financial statements of the Group for the three years ended December 31, 2010, December 31, 2011 and December 31, 2012 and the six months ended June 30, 2013;
- (d) the unaudited interim financial information, the text of which is set out in Appendix II;
- (e) the unaudited supplementary financial information, the text of which is set out in Appendix III;
- (f) the report in relation to unaudited pro forma financial information, the text of which is set out in Appendix IV;
- (g) the PRC legal opinions issued by King & Wood Mallesons, our legal advisor on PRC law, in respect of our general matters and property interests of the Group;
- (h) the material contracts referred to in Appendix VII;
- (i) the written consents referred to in Appendix VII;
- (j) the service contracts referred to in Appendix VII; and
- (k) the copies of the following PRC laws and regulations, together with unofficial English translations thereof:
 - (i) the PRC Company Law;
 - (ii) the PRC Securities Law;
 - (iii) the PRC Commercial Banking Law;
 - (iv) the Mandatory Provisions for the Articles of Association of Companies Listed Overseas; and
 - (v) the Special Regulations on Overseas Offering and Listing of Shares by Joint Stock Limited Companies.