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**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 865)**

**UPDATE ON RESUMPTION PROPOSAL**

Reference is made to the announcement of the Company dated 2 December 2013 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As at the date of this announcement, the parties are still working on (i) the regulatory issues mentioned in the Announcement which involves regulatory authorities in the PRC; and (ii) finalising the engagements of some professional parties.

Further announcement(s) will be made by the Company as and when appropriate to update the Shareholders and the investing public in relation to the Resumption Proposal.

Trading in the Shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

**The transactions contemplated under the Resumption Proposal, including, among others, the Proposed Acquisition, are subject to fulfillment of various conditions precedent and, therefore, may or may not be materialised. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**First Mobile Group Holdings Limited**  
**Ng Kok Hong**  
*Executive Chairman*

Hong Kong, 9 January 2014

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr Ng Kok Hong, Mr Ng Kok Tai and Mr Ng Kok Yang.*

\* *For identification purpose only*